

13-Nov-2019

## Movement Of The Day

- ❑ Nifty opened negative at **11908.30** and made a high of **11946.80**. From there it moved towards the low of **11823.20** and closed negative at **11840.45**
- ❑ **Positive Sector in Nifty:** NIL
- ❑ **Negative Sector in Nifty:** AUTO, FMCG, IT, METAL, PHARMA, PVT BANK, REALTY, PSU BANK, FIN SERVICE and MEDIA.
- ❑ India VIX closed positive by **0.61%** at 16.35.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (3,981,975) (14 Nov Oct expiry)
- ❑ Maximum open interest in Put: 11800 levels (1,816,200) (14 Nov expiry)
- ❑ Highest change in OI for call: 12000 levels **(+1,461,000)** (14 Nov expiry)
- ❑ Highest change in OI for Put: 11900 levels **(-555,075)** (14 Nov expiry)
- ❑ Nifty futures open interest: 1,62,34,650
- ❑ Nifty futures change in OI: **-9,09,000**
- ❑ Nifty VWAP : 11,903.45
- ❑ Bank Nifty futures open interest: 18,17,080
- ❑ Bank Nifty futures change in OI: **-74,240**
- ❑ Nifty futures closed with a premium of **21.55** points.

## Stocks In News

- ❑ **BRITANNIA (+4.85%):** Britannia Q2 profit surges 74% to Rs 493 crore
- ❑ **TCS (+3.71%):** TCS expands its long-term UK BFSI platform deal with Phoenix Group.
- ❑ **RELIANCE (+2.89%):** Saudi Aramco plans to pick up 20 per cent stake in RIL's O2C business.
- ❑ **ADANI PORTS (-4.41%):** Brokerage house has downgraded the stock as slowing EXIM trade hurt margins.
- ❑ **GAIL (-4.83%):** GAIL's Q2 profit down 47% on poor gas transmission.
- ❑ **GRASIM (-3.66%):** Vodafone Group won't infuse any further equity into Vodafone Idea Ltd (VIL). Grasim holds 11% Stake in Vodafone Idea Ltd
- ❑ **YESBANK (-5.68%):** Profit booking after strong rally in the last few sessions.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12000-14Nov	2.65	5,00,232	39,81,975
11900-14Nov	12.60	4,69,783	26,51,700
11950-14Nov	4.95	3,12,462	19,61,625
12100-14Nov	1.15	2,74,509	23,19,825
12050-14Nov	1.50	2,36,668	13,50,300

## Market

### Today's Closing

Market	Value	Points	% Change
Sensex	40,116.06	-229.02	-0.57%
Nifty	11,840.45	-73.00	-0.61%
Nifty Bank	30,541.55	-574.00	-1.84%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	0	10	5
Decline	12	39	26
Unchanged	0	1	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,26,838	23,417
Stock Futures	8,56,657	46,273
Index Options	1,78,77,618	12,53,207.92
Stock Options	8,06,475	47,324
F&O Total	1,98,67,588	13,70,221.78

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BRITANNIA	3270.75	4.85
TCS	2179.00	3.71
RELIANCE	1469.10	2.89
NESTLEIND	14223.00	0.81
BAJAJFINSV	8970.00	0.75

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	68.85	-5.68
GAIL	124.05	-4.83
ZEEL	291.20	-4.65
ADANI PORTS	370.80	-4.41
GRASIM	739.00	-3.66

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11800-14Nov	19.30	4,81,419	18,16,200
11900-14Nov	73.00	4,46,299	13,76,250
11850-14Nov	39.55	3,05,131	8,40,000
11750-14Nov	7.50	1,97,987	7,56,375
11700-14Nov	3.50	1,82,427	14,48,700

## Technical Diary - Nifty



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **73** points below previous day close.
- ❑ It took Resistance & Support at 11946.80 & 11823.20 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **229.02** points below previous day close.
- ❑ It took Resistance & Support at 40447.17 & 40061.23 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high, from there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **574** points below its previous day close.
- ❑ It took Resistance & Support at 31198.50 & 30488.10 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed positive by **0.61%** at 16.35
- ❑ It took Resistance & Support at 16.67 & 14.47 respectively.

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