

19-Nov-2019

Movement Of The Day

- ❑ Nifty opened positive at **11919.45** and made a low of **11881.75**. From there it moved towards the high of **11958.85** and closed positive at **11940.10**.
- ❑ **Positive Sector in Nifty:** PHARMA, PSU BANK, PVT BANK, REALTY, IT and FIN SERVICE.
- ❑ **Negative Sector in Nifty:** AUTO, FMCG, MEDIA and METAL.
- ❑ India VIX closed negative by **2.12%** at 15.42.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (2,384,850) (21 Nov Oct expiry)
- ❑ Maximum open interest in Put: 11900 levels (2,721,600) (21 Nov expiry)
- ❑ Highest change in OI for call: 11900 levels **(-336,225)** (21 Nov expiry)
- ❑ Highest change in OI for Put: 11900 levels **(+1,131,975)** (21 Nov expiry)
- ❑ Nifty futures open interest: 1,60,37,325
- ❑ Nifty futures change in OI: **+5,20,275**
- ❑ Nifty VWAP : 11,950.62
- ❑ Bank Nifty futures open interest: 19,39,140
- ❑ Bank Nifty futures change in OI: **+1,48,580**
- ❑ Nifty futures closed with a premium of **45.70** points.

Stocks In News

- ❑ **INFRA TEL (+10.96%) and BHARTIARTL (+8.66%):** Bharti Airtel announced plans to increase tariffs from next month.
- ❑ **YESBANK (+2.51%):** Yes Bank share price after promoters sells remaining stake.
- ❑ **RELIANCE (+3.59%):** Stock rallied on expectations that the increase in tariffs by competitors could benefit Jio by adding more users.
- ❑ **M&M (-2.21%):** FADA releases October vehicle registration data; says PV inventory saw a further marginal drop.
- ❑ **ZEEL (-2.09%):** Rating agency has downgraded the company's credit rating.
- ❑ **TATASTEEL (-1.72%):** Broader selling in METAL Stock.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12000-21Nov	34.25	3,63,929	23,84,850
11900-21Nov	88.75	2,93,914	14,34,525
11950-21Nov	57.00	2,19,970	9,21,450
12100-21Nov	8.00	2,00,220	15,17,775
12050-21Nov	17.00	1,50,769	6,67,875

Market

Todays Closing

Market	Value	Points	% Change
Sensex	40,469.70	185.51	0.46%
Nifty	11,940.10	55.60	0.47%
Nifty Bank	31,236.25	244.15	0.79%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	9	24	11
Decline	3	26	20
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,74,429	20,054
Stock Futures	8,25,621	46,299
Index Options	1,21,84,066	8,63,031.63
Stock Options	9,24,953	56,541
F&O Total	1,42,09,069	9,85,924.89

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INFRA TEL	251.65	10.96
BHARTIARTL	444.65	8.66
AXISBANK	749.80	3.71
RELIANCE	1511.55	3.59
POWERGRID	195.95	2.78

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	64.20	-2.51
M&M	561.00	-2.21
ZEEL	288.00	-2.09
TCS	2110.00	-1.98
TATASTEEL	403.00	-1.72

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11900-21Nov	24.50	3,94,847	27,21,600
11800-21Nov	8.00	2,53,808	21,90,000
11850-21Nov	14.10	1,80,776	13,76,925
11950-21Nov	41.50	1,25,006	8,02,350
12000-21Nov	69.00	1,02,545	10,57,800

Technical Diary - Nifty



- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed 55.60 points above previous day close.
- It took Resistance & Support at 11958.85 & 11881.75 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed 185.51 points above previous day close.
- It took Resistance & Support at 40544.13 & 40290.21 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- It traded with a positive bias.
- It closed 244.15 points above its previous day close.
- It took Resistance & Support at 31298.05 & 30974.30 respectively.

Technical Diary- India VIX



- India VIX closed negative by 2.12% at 15.42
- It took Resistance & Support at 15.75 & 12.61 respectively.

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