# 6 p.m Coffee with Narnolia



20-Nov-2019

# **Movement Of The Day**

- □ Nifty opened positive at 12004.75 and made a low of 11966.05. From there it moved towards the high of 12038.60 and closed positive at 11990.10.
- □ Positive Sector in Nifty: PHARMA, PVT BANK, IT, AUTO, FMCG, MEDIA and METAL.
- Negative Sector in Nifty: FIN SERVICE, PSU BANK and REALTY
- ☐ India VIX closed negative by 1.81% at 15.13.

## **Key Derivative Highlights**

- ☐ Maximum open interest in Call: 12000 levels (2,147,100) (21 Nov Oct expiry)
- ☐ Maximum open interest in Put: 11900 levels (2,506,875) (21 Nov expiry)
- ☐ Highest change in OI for call: 11900 levels (-647,400) (21 Nov expiry)
- ☐ Highest change in OI for Put: 12000 levels (+1,039,725) (21 Nov expiry)
- ☐ Nifty futures open interest: 1,60,14,300
- ☐ Nifty futures change in OI: +4,09,200
- ☐ Nifty VWAP : 12,021.67
- ☐ Bank Nifty futures open interest: 18,86,820
- ☐ Bank Nifty futures change in OI: -14,440
- ☐ Nifty futures closed with a premium of 15.20 points.

### **Stocks In News**

- □ SUNPHARMA (+5.31%), DRREDDY (+3.10%): Broader buying in Pharma stock.
- □ INDUSINDBK (+4.91%): Banks hoping relief on expectation of rise in tariffs by telecom operators.
- ☐ **ZEEL (+8.12%):** Broader buying in MEDIA stocks.
- □ BPCL (+4.83%): Govt wants to wrap up stake sale by March 2020. Also fall in crude oil prices.
- □ IOC (-1.50%): Government can sell as much as 26.4% its holding in Indian Oil — valued at about Rs.33,000 crore — and still retain indirect control.
- □ INFRATEL (-3.17%): After continous rally, stock witnessed profit booking.
- ☐ TATASTEEL (-0.88%): Tata Steel faces battle with unions over plans to cut up to 3,000 European jobs.

Nifty Most Active Call			
Index	Price	No. of Co	ntract in lacs
Option	INR	VOL	OI
12000-21Nov	36.00	5,28,410	21,47,100
12100-21Nov	6.20	4,57,465	18,34,500
12050-21Nov	16.45	3,61,228	10,48,500
12200-21Nov	0.95	2,16,199	13,77,750
12150-21Nov	2.00	1,97,671	9,26,925

Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	40,651.64	181.94	0.45%
Nifty	11,990.10	59.00	0.49%
Nifty Bank	31,353.85	117.60	0.38%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	8	28	16
Decline	4	22	14
Unchanged	0	0	1

Instrument Wise Volume and Turnover			
Derivative Volumes (INR in Crores)			
<b>Exchange</b> No. of Contracts Turnover (crs)			
Index Futures	2,73,418	20,602	
Stock Futures	10,25,965	57,089	
Index Options	1,57,35,859	11,36,186.22	
Stock Options	11,22,784	68,227	
F&O Total	1,81,58,026	12,82,103.76	

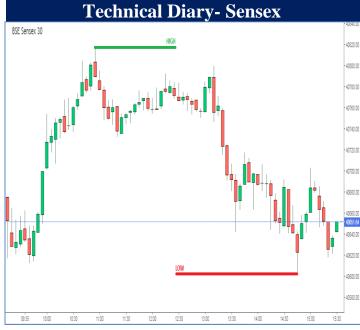
Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
ZEEL	309.05	8.12	
SUNPHARMA	448.50	5.31	
INDUSINDBK	1461.20	4.91	
BPCL	544.00	4.83	
DRREDDY	2828.00	3.10	

Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
INFRATEL	242.60	-3.17	
IOC	131.00	-1.50	
KOTAKBANK	1601.15	-1.39	
EICHERMOT	21485.00	-1.21	
TATASTEEL	398.20	-0.88	

Nifty Most Active Put			
Index	Price	No. of Contract in lacs	
Option	INR	VOL	OI
12000-21Nov	39.30	5,13,864	20,37,225
11900-21Nov	9.10	4,58,109	25,06,875
11950-21Nov	18.50	3,33,034	16,46,775
11850-21Nov	4.05	1,98,523	13,18,950
11800-21Nov	2.80	1,94,291	22,10,925







- ☐ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed 59.00 points above previous day close.
- ☐ It took Resistance & Support at 12038.60 & 11966.05 respectively during the day.
- ☐ Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed 181.94 points above previous day close.
- ☐ It took Resistance & Support at 40816.38 & 40575.96 respectively during the day.





- ☐ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- ☐ It traded with a positive bias.
- ☐ It closed 117.60 points above its previous day close.
- ☐ It took Resistance & Support at 31471.65 & 31205.55 respectively.
- ☐ India VIX closed negative by 1.81% at 15.13
- ☐ It took Resistance & Support at 15.41 & 11.60 respectively.

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