

20-Nov-2019

Movement Of The Day

- ❑ Nifty opened positive at **12004.75** and made a low of **11966.05**. From there it moved towards the high of **12038.60** and closed positive at **11990.10**.
- ❑ **Positive Sector in Nifty:** PHARMA, PVT BANK, IT, AUTO, FMCG, MEDIA and METAL.
- ❑ **Negative Sector in Nifty:** FIN SERVICE, PSU BANK and REALTY
- ❑ India VIX closed negative by **1.81%** at 15.13.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (2,147,100) (21 Nov Oct expiry)
- ❑ Maximum open interest in Put: 11900 levels (2,506,875) (21 Nov expiry)
- ❑ Highest change in OI for call: 11900 levels **(-647,400)** (21 Nov expiry)
- ❑ Highest change in OI for Put: 12000 levels **(+1,039,725)** (21 Nov expiry)
- ❑ Nifty futures open interest: 1,60,14,300
- ❑ Nifty futures change in OI: **+4,09,200**
- ❑ Nifty VWAP : 12,021.67
- ❑ Bank Nifty futures open interest: 18,86,820
- ❑ Bank Nifty futures change in OI: **-14,440**
- ❑ Nifty futures closed with a premium of **15.20** points.

Stocks In News

- ❑ **SUNPHARMA (+5.31%), DRREDDY (+3.10%):** Broader buying in Pharma stock.
- ❑ **INDUSINDBK (+4.91%):** Banks hoping relief on expectation of rise in tariffs by telecom operators.
- ❑ **ZEEL (+8.12%):** Broader buying in MEDIA stocks.
- ❑ **BPCL (+4.83%):** Govt wants to wrap up stake sale by March 2020. Also fall in crude oil prices.
- ❑ **IOC (-1.50%):** Government can sell as much as 26.4% its holding in Indian Oil — valued at about Rs.33,000 crore — and still retain indirect control.
- ❑ **INFRADEL (-3.17%):** After continuous rally, stock witnessed profit booking.
- ❑ **TATASTEEL (-0.88%):** Tata Steel faces battle with unions over plans to cut up to 3,000 European jobs.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12000-21Nov	36.00	5,28,410	21,47,100
12100-21Nov	6.20	4,57,465	18,34,500
12050-21Nov	16.45	3,61,228	10,48,500
12200-21Nov	0.95	2,16,199	13,77,750
12150-21Nov	2.00	1,97,671	9,26,925

Market

Todays Closing

Market	Value	Points	% Change
Sensex	40,651.64	181.94	0.45%
Nifty	11,990.10	59.00	0.49%
Nifty Bank	31,353.85	117.60	0.38%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	8	28	16
Decline	4	22	14
Unchanged	0	0	1

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,73,418	20,602
Stock Futures	10,25,965	57,089
Index Options	1,57,35,859	11,36,186.22
Stock Options	11,22,784	68,227
F&O Total	1,81,58,026	12,82,103.76

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ZEEL	309.05	8.12
SUNPHARMA	448.50	5.31
INDUSINDBK	1461.20	4.91
BPCL	544.00	4.83
DRREDDY	2828.00	3.10

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INFRADEL	242.60	-3.17
IOC	131.00	-1.50
KOTAKBANK	1601.15	-1.39
EICHERMOT	21485.00	-1.21
TATASTEEL	398.20	-0.88

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12000-21Nov	39.30	5,13,864	20,37,225
11900-21Nov	9.10	4,58,109	25,06,875
11950-21Nov	18.50	3,33,034	16,46,775
11850-21Nov	4.05	1,98,523	13,18,950
11800-21Nov	2.80	1,94,291	22,10,925

Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **59.00** points above previous day close.
- ❑ It took Resistance & Support at 12038.60 & 11966.05 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **181.94** points above previous day close.
- ❑ It took Resistance & Support at 40816.38 & 40575.96 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **117.60** points above its previous day close.
- ❑ It took Resistance & Support at 31471.65 & 31205.55 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **1.81%** at 15.13
- ❑ It took Resistance & Support at 15.41 & 11.60 respectively.

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