

21-Nov-2019

## Movement Of The Day

- Nifty opened positive at 12025.65 and made a high of 12028.20. From there it moved towards the low of 11956.90 and closed negative at 11968.40.
- Positive Sector in Nifty:** FIN SERVICE, MEDIA and REALTY.
- Negative Sector in Nifty:** PSU BANK, PHARMA, PVT BANK, IT, AUTO, FMCG and METAL.
- India VIX closed negative by 2.16% at 14.83.

## Key Derivative Highlights

- Maximum open interest in Call: 12000 levels (3,816,075) (28 Nov Oct expiry)
- Maximum open interest in Put: 11900 levels (2,893,950) (28 Nov expiry)
- Highest change in OI for call: 12000 levels (+1,361,775) (28 Nov expiry)
- Highest change in OI for Put: 12000 levels (+502,350) (28 Nov expiry)
- Nifty futures open interest: 1,49,79,300
- Nifty futures change in OI: +39,600
- Nifty VWAP : 11,995.16
- Bank Nifty futures open interest: 19,18,420
- Bank Nifty futures change in OI: +77,840
- Nifty futures closed with a premium of 2.80 points.

## Stocks In News

- ZEEL (+11.73%):** Stock rallied on promoter stake sales. Zee has become the highest institutional owned stock in India.
- BPCL (-5.97%):** the Union Cabinet approved sale of government's stake in blue-chip oil firm BPCL.
- COALINDIA (-1.97%):** Concerns over volume growth, declining international coal prices, lower e-auction realisations are responsible for the stock's weak performance.
- BHARTIARTL (-2.39%):** Broader selling in TELECOM stock.
- TATASTEEL (-3.25%):** Tata Steel faces battle with unions over plans to cut up to 3,000 European jobs.
- DRREDDY (+1.43%):** Brokerage houses has upgraded the stock rating to BUY.
- HINDUNILVR (+1.01%):** Broader buying in stock.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12000-21Nov	0.05	10,30,569	45,87,900
12050-21Nov	0.05	6,30,997	28,29,075
12100-21Nov	0.05	4,09,462	25,43,250
11950-21Nov	18.60	2,52,194	3,45,900
12000-21Nov	66.30	1,73,821	38,16,075

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	40,575.17	-76.47	-0.19%
Nifty	11,968.40	-30.70	-0.26%
Nifty Bank	31,349.95	-3.90	-0.01%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	3	14	11
Decline	9	36	20
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,42,981	17,964
Stock Futures	9,81,706	53,315
Index Options	3,26,27,547	22,32,282.92
Stock Options	9,81,044	58,254
F&O Total	3,48,33,278	23,61,815.34

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ZEEL	343.00	11.73
EICHERMOT	21940.00	2.09
DRREDDY	2879.15	1.43
ADANIPTS	371.80	1.39
HINDUNILVR	2047.00	1.01

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BPCL	512.10	-5.97
COALINDIA	196.20	-3.37
TATASTEEL	385.75	-3.25
YESBANK	63.80	-3.11
BHARTIARTL	426.85	-2.39

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12000-21Nov	31.25	7,84,532	8,50,950
11950-21Nov	0.05	7,15,416	30,18,750
11900-21Nov	0.05	5,21,307	31,73,325
11850-21Nov	0.05	1,64,656	14,33,625
12000-21Nov	93.90	1,41,560	24,17,550

### Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **30.70** points below previous day close.
- ❑ It took Resistance & Support at 12028.20 & 11956.90 respectively during the day.

### Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **76.47** points below previous day close.
- ❑ It took Resistance & Support at 40744.85 & 40534.12 respectively during the day.

### Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **3.90** points below its previous day close.
- ❑ It took Resistance & Support at 31463.15 & 31243.00 respectively.

### Technical Diary- India VIX



- ❑ India VIX closed negative by **2.16%** at 14.83
- ❑ It took Resistance & Support at 15.59 & 12.61 respectively.

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