6 p.m Coffee with Narnolia



22-Nov-2019

Movement Of The Day

- □ Nifty opened positive at 11967.30 and marginally made a high of 11968.10. From there it moved towards the low of 11883.50 and closed negative at 11914.40.
- □ Positive Sector in Nifty: AUTO, MEDIA, METAL and REALTY.
- Negative Sector in Nifty: PSU BANK, PHARMA, PVT BANK, IT, FMCG and FIN SERVICE.
- ☐ India VIX closed negative by 1.01% at 14.82.

Key Derivative Highlights

- ☐ Maximum open interest in Call: 12000 levels (4,968,150) (28 Nov Oct expiry)
- ☐ Maximum open interest in Put: 11500 levels (2,966,700) (28 Nov expiry)
- ☐ Highest change in OI for call: 11900 levels (+1,245,525) (28 Nov expiry)
- ☐ Highest change in OI for Put: 11700 levels (-435,300) (28 Nov expiry)
- ☐ Nifty futures open interest: 1,45,09,350
- ☐ Nifty futures change in OI: +39,900
- ☐ Nifty VWAP: 11,921.48
- ☐ Bank Nifty futures open interest: 17,93,300
- ☐ Bank Nifty futures change in OI: -1,000
- ☐ Nifty futures closed by disounting 1.40 points.

Stocks In News

- □ **ZEEL** (+3.13%): Stock rallied on promoter stake sales. Zee has become the highest institutional owned stock in India.
- □ NTPC (+2.52%): NTPC may shell Rs 10,000 crore for Centre's stake in NEEPCO, THDC.
- □ **EICHERMOT** (+4.08%): Brokerage houses kept bullish stance on the stock, expects growth in volume 15.6% in FY21.
- □ TATASTEEL (+4.22%) and JSWSTEEL (+2.47%): The union steel ministry has drafted a framework policy for Steel Clusters in an effort to resolve challenges of the ancillary, downstream and value-added steel units and unlock their growth potential.
- □ INFRATEL (-4.07%): Rating agency kept their negative outlook on telecom sector over heightened financial risks.
- □ INFY (-2.85%) and TCS (-2.41%): Broader selling in IT stocks on escalating issues in H1B visa.

Nifty Most Active Call			
Index	Price	No. of Contract in lacs	
Option	INR	VOL	OI
12000-28Nov	33.00	3,70,522	49,68,150
11900-28Nov	74.00	2,42,153	25,90,350
12100-28Nov	11.95	1,95,885	25,85,775
11950-28Nov	49.95	1,88,214	13,48,350
12200-28Nov	4.75	1,49,631	22,85,850

Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	40,359.41	-215.76	-0.53%
Nifty	11,914.40	-54.00	-0.45%
Nifty Bank	31,111.60	-238.35	-0.76%

Advance / Decline			
Group Nifty Bank Nifty 50 Sensex			
Advance	5	21	12
Decline	5	29	19
Unchanged	2	0	0

Instrument Wise Volume and Turnover				
Derivative Volumes (INR in Crores)				
Exchange No. of Contracts Turnover (crs)				
Index Futures	2,76,010	20,592		
Stock Futures	10,46,535	58,875		
Index Options	85,27,873	6,26,487.24		
Stock Options	10,02,214	60,632		
F&O Total	1,08,52,632	7,66,586.02		

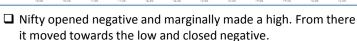
Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
TATASTEEL	401.35	4.22	
EICHERMOT	22850.00	4.08	
ZEEL	355.95	3.13	
NTPC	118.20	2.52	
JSWSTEEL	251.30	2.47	

Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
INFRATEL	232.05	-4.07	
INFY	692.95	-2.85	
TCS	2067.10	-2.41	
ASIANPAINT	1682.80	-2.18	
UPL	533.30	-2.11	

Nifty Most Active Put			
Index	Price	No. of Contract in lacs	
Option	INR	VOL	OI
11900-28Nov	60.70	3,43,151	29,18,250
11800-28Nov	26.75	2,30,387	27,26,625
12000-28Nov	120.10	1,50,254	20,65,050
11700-28Nov	10.95	1,41,298	18,77,625
11850-28Nov	40.75	1,14,801	5,99,850







- ☐ It ended with a negative bias.
- ☐ It closed 54 points below previous day close.
- ☐ It took Resistance & Support at 11968.10 & 11883.50 respectively during the day.



- ☐ Sensex opened negative and open high remained same.

 From there it moved towards the low and closed negative.
- ☐ It ended with a negative bias.
- ☐ It closed 215.76 points below previous day close.
- ☐ It took Resistance & Support at 40653.17 & 40276.83 respectively during the day.



- ☐ Nifty Bank opened positive and made a high, from there it started moving towards the low and closed negative.
- ☐ It traded with a negative bias.
- ☐ It closed 238.35 points below its previous day close.
- ☐ It took Resistance & Support at 31394.20 & 31055.20 respectively.



- ☐ India VIX closed negative by 1.01% at 14.82
- ☐ It took Resistance & Support at 15.87 & 12.23 respectively.

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