

22-Nov-2019

## Movement Of The Day

- ❑ Nifty opened positive at **11967.30** and marginally made a high of **11968.10**. From there it moved towards the low of **11883.50** and closed negative at **11914.40**.
- ❑ **Positive Sector in Nifty:** AUTO, MEDIA, METAL and REALTY.
- ❑ **Negative Sector in Nifty:** PSU BANK, PHARMA, PVT BANK, IT, FMCG and FIN SERVICE.
- ❑ India VIX closed negative by **1.01%** at 14.82.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (4,968,150) (28 Nov Oct expiry)
- ❑ Maximum open interest in Put: 11500 levels (2,966,700) (28 Nov expiry)
- ❑ Highest change in OI for call: 11900 levels **(+1,245,525)** (28 Nov expiry)
- ❑ Highest change in OI for Put: 11700 levels **(-435,300)** (28 Nov expiry)
- ❑ Nifty futures open interest: 1,45,09,350
- ❑ Nifty futures change in OI: **+39,900**
- ❑ Nifty VWAP : 11,921.48
- ❑ Bank Nifty futures open interest: 17,93,300
- ❑ Bank Nifty futures change in OI: **-1,000**
- ❑ Nifty futures closed by discounting **1.40** points.

## Stocks In News

- ❑ **ZEEL (+3.13%):** Stock rallied on promoter stake sales. Zee has become the highest institutional owned stock in India.
- ❑ **NTPC (+2.52%):** NTPC may shell Rs 10,000 crore for Centre's stake in NEEPCO, THDC.
- ❑ **EICHERMOT (+4.08%):** Brokerage houses kept bullish stance on the stock, expects growth in volume 15.6% in FY21.
- ❑ **TATASTEEL (+4.22%) and JSWSTEEL (+2.47%):** The union steel ministry has drafted a framework policy for Steel Clusters in an effort to resolve challenges of the ancillary, downstream and value-added steel units and unlock their growth potential.
- ❑ **INFRA TEL (-4.07%):** Rating agency kept their negative outlook on telecom sector over heightened financial risks.
- ❑ **INFY (-2.85%) and TCS (-2.41%):** Broader selling in IT stocks on escalating issues in H1B visa.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12000-28Nov	33.00	3,70,522	49,68,150
11900-28Nov	74.00	2,42,153	25,90,350
12100-28Nov	11.95	1,95,885	25,85,775
11950-28Nov	49.95	1,88,214	13,48,350
12200-28Nov	4.75	1,49,631	22,85,850

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	40,359.41	-215.76	-0.53%
Nifty	11,914.40	-54.00	-0.45%
Nifty Bank	31,111.60	-238.35	-0.76%

### Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	5	21	12
Decline	5	29	19
Unchanged	2	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,76,010	20,592
Stock Futures	10,46,535	58,875
Index Options	85,27,873	6,26,487.24
Stock Options	10,02,214	60,632
F&O Total	1,08,52,632	7,66,586.02

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TATASTEEL	401.35	4.22
EICHERMOT	22850.00	4.08
ZEEL	355.95	3.13
NTPC	118.20	2.52
JSWSTEEL	251.30	2.47

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INFRA TEL	232.05	-4.07
INFY	692.95	-2.85
TCS	2067.10	-2.41
ASIANPAINT	1682.80	-2.18
UPL	533.30	-2.11

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11900-28Nov	60.70	3,43,151	29,18,250
11800-28Nov	26.75	2,30,387	27,26,625
12000-28Nov	120.10	1,50,254	20,65,050
11700-28Nov	10.95	1,41,298	18,77,625
11850-28Nov	40.75	1,14,801	5,99,850

## Technical Diary - Nifty



- ❑ Nifty opened negative and marginally made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **54** points below previous day close.
- ❑ It took Resistance & Support at 11968.10 & 11883.50 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened negative and open high remained same. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **215.76** points below previous day close.
- ❑ It took Resistance & Support at 40653.17 & 40276.83 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high, from there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **238.35** points below its previous day close.
- ❑ It took Resistance & Support at 31394.20 & 31055.20 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed negative by **1.01%** at 14.82
- ❑ It took Resistance & Support at 15.87 & 12.23 respectively.

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