

25-Nov-2019

Movement Of The Day

- ❑ Nifty opened positive at **11922.45** and marginally made a low of **11919.75**. From there it moved towards the high of **12084.50** and closed positive at **12079.00**.
- ❑ **Positive Sector in Nifty:** AUTO, METAL, REALTY, PSU BANK, PHARMA, PVT BANK, IT, FMCG and FIN SERVICE.
- ❑ **Negative Sector in Nifty:** MEDIA.
- ❑ India VIX closed positive by **0.87%** at 15.00.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (2,977,725) (28 Nov Oct expiry)
- ❑ Maximum open interest in Put: 12000 levels (5,047,875) (28 Nov expiry)
- ❑ Highest change in OI for call: 12000 levels **(-1,894,425)** (28 Nov expiry)
- ❑ Highest change in OI for Put: 12000 levels **(+3,046,725)** (28 Nov expiry)
- ❑ Nifty futures open interest: 1,40,67,975
- ❑ Nifty futures change in OI: **+8,44,050**
- ❑ Nifty VWAP : 12,027.91
- ❑ Bank Nifty futures open interest: 15,13,520
- ❑ Bank Nifty futures change in OI: **-1,30,840**
- ❑ Nifty futures closed with the premium **23.75** points.

Stocks In News

- ❑ **BHARTIARTL (+8.13%): INFRATEL (+7.37%):** Bharti Airtel, Idea-Vodafone Tariff Hike Move Positive For Industry : As per Rating Agency
- ❑ **HINDALCO (+4.47%), TATASTEEL (+5.25%):** Washington and Beijing made positive comments for a trade deal.
- ❑ **GRASIM (+3.69%):** Idea-Vodafone Tariff Hike Move Positive For Industry : As per Rating Agency - Grasim Holds 11% stake in IDEA.
- ❑ **YESBANK (-1.39%):** Yes Bank to exit BSE Sensex from December 23.
- ❑ **ZEEL (-5.33%):** Brokerage house's has downgraded the stock.
- ❑ **BPCL (-0.42%):** workers of Bharat Petroleum will go on strike on November 28 to protest the government's decision to privatise the company.
- ❑ **ONGC (-2.28%):** HPCL buyout has raised ONGC debt to Rs 21,593 crore.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12000-28Nov	127.05	4,50,417	29,77,725
12100-28Nov	60.00	4,10,307	25,84,800
12200-28Nov	21.70	2,51,605	17,68,200
12050-28Nov	88.70	2,21,374	6,06,000
12150-28Nov	36.90	1,66,439	9,18,525

Market

Todays Closing

Market	Value	Points	% Change
Sensex	40,889.23	529.82	1.31%
Nifty	12,079.00	164.60	1.38%
Nifty Bank	31,564.60	453.00	1.46%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	44	29
Decline	2	6	2
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,93,274	30,676
Stock Futures	16,38,666	91,228
Index Options	1,24,34,809	9,14,570.16
Stock Options	10,22,717	61,109
F&O Total	1,54,89,466	10,97,583.56

Top Nifty - 50 Index Gainers

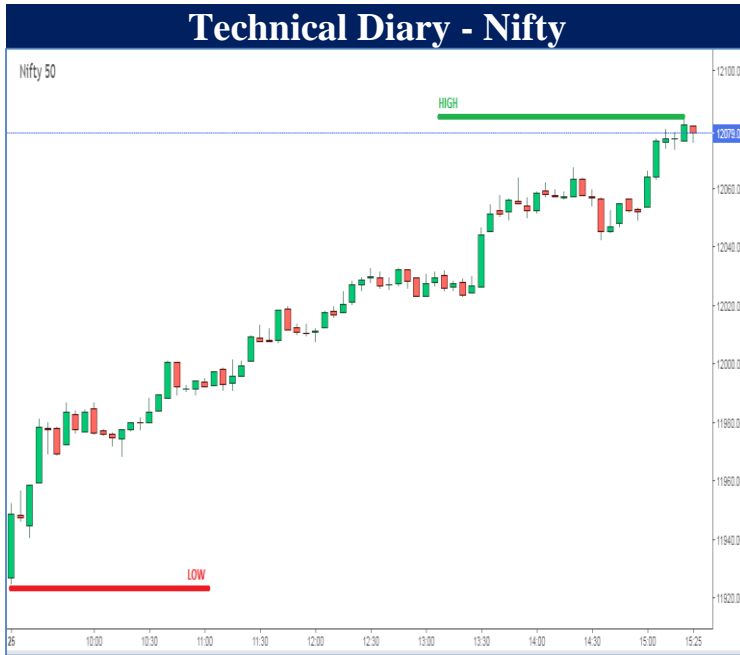
Symbol	LTP	% Change
BHARTIARTL	454.85	8.13
INFRATEL	249.10	7.37
TATASTEEL	421.00	5.25
HINDALCO	198.75	4.47
GRASIM	822.45	3.69

Top Nifty - 50 Index Losers

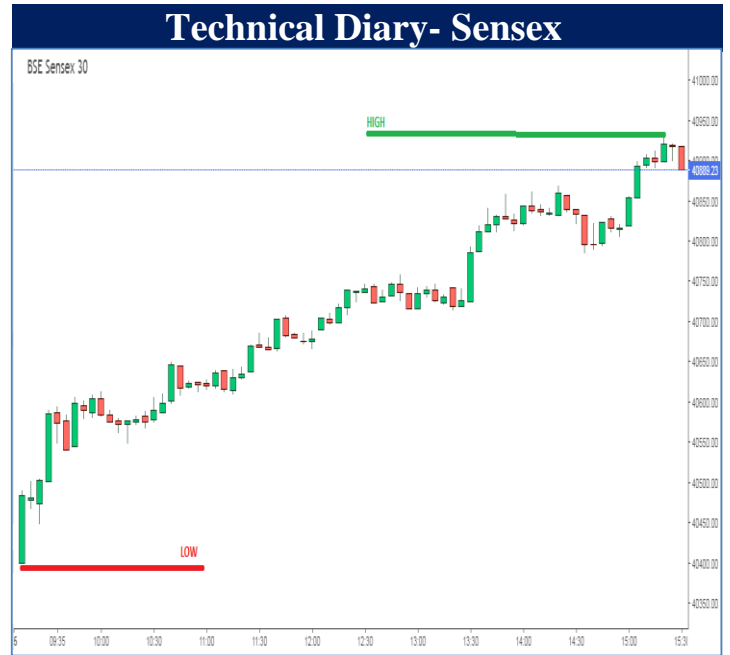
Symbol	LTP	% Change
ZEEL	339.00	-5.33
ONGC	130.80	-2.28
YESBANK	63.90	-1.39
BPCL	507.25	-0.42
GAIL	122.00	-0.29

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12000-28Nov	25.75	4,29,384	50,47,875
11900-28Nov	10.35	4,24,476	40,71,525
11800-28Nov	5.10	2,51,976	28,58,400
11950-28Nov	16.40	2,19,207	16,01,250
11700-28Nov	3.65	1,34,388	22,29,975



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed 164.60 points above previous day close.
- ❑ It took Resistance & Support at 12084.50 & 11919.75 respectively during the day.



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed 529.82 points above previous day close.
- ❑ It took Resistance & Support at 40931.71 & 40393.90 respectively during the day.



- ❑ Nifty Bank opened negative and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed 453 points above its previous day close.
- ❑ It took Resistance & Support at 31591.60 & 31049.75 respectively.



- ❑ India VIX closed positive by 0.87% at 15.00
- ❑ It took Resistance & Support at 15.21 & 13.00 respectively.

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch, Office 201, 2nd Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No.: 033-4050 1500; www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

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