

26-Nov-2019

## Movement Of The Day

- ❑ Nifty opened positive at **12110.20** and made a high of **12132.45**. From there it moved towards the low of **12006.35** and closed negative at **12037.70**.
- ❑ **Positive Sector in Nifty:** FIN SERVICE and PVT BANK.
- ❑ **Negative Sector in Nifty:** MEDIA, AUTO, METAL, REALTY, PSU BANK, PHARMA, IT and FMCG.
- ❑ India VIX closed negative by **0.74%** at 14.89.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 12100 levels (2,958,525) (28 Nov Oct expiry)
- ❑ Maximum open interest in Put: 12000 levels (4,759,800) (28 Nov expiry)
- ❑ Highest change in OI for call: 12200 levels (**+677,025**) (28 Nov expiry)
- ❑ Highest change in OI for Put: 11900 levels (**-744,075**) (28 Nov expiry)
- ❑ Nifty futures open interest: 1,28,99,400
- ❑ Nifty futures change in OI: **+10,22,250**
- ❑ Nifty VWAP : 12,086.14
- ❑ Bank Nifty futures open interest: 14,40,220
- ❑ Bank Nifty futures change in OI: **-10,640**
- ❑ Nifty futures closed with the premium **60.90** points.

## Stocks In News

- ❑ **ICICIBANK (+3.05%):** Ashok Leyland, ICICI Bank ink MoU for vehicle financing.
- ❑ **TATASTEEL (+1.38%):** Beijing in trade talks with Washington added signs of progress in trade deal. Also Tata Steel to raise \$1.75 billion via European unit.
- ❑ **GAIL (+2.46%):** Oil India, Assam Gas and GAIL made JV for City Gas distribution.
- ❑ **INFRADEL (-6.52%), BHARTIARTL (-4.03%), GRASIM (-4.36% \_ 11% stake in vodaidea)** : Telecom stocks fall, after DoT says it would not raise tariff issue to Trai.
- ❑ **ZEEL (-7.34%):** Subhash Chandra stepped down as chairman of the company.
- ❑ **DRREDDY (+1.86%):** US-China trade war is going to give us a window of opportunity to expand industry, as per company's MD.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12100-28Nov	47.50	6,06,213	29,58,525
12200-28Nov	12.00	4,39,998	24,32,475
12150-28Nov	23.10	3,08,225	11,54,325
12300-28Nov	2.55	2,14,902	19,73,475
12000-28Nov	119.65	1,75,452	25,27,800

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	40,821.30	-67.93	-0.17%
Nifty	12,037.70	-36.05	-0.30%
Nifty Bank	31,718.35	162.45	0.51%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	6	18	9
Decline	6	32	22
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,43,146	34,859
Stock Futures	23,68,173	1,33,809.63
Index Options	1,60,15,628	11,57,335.72
Stock Options	11,07,085	65,006
F&O Total	1,99,34,032	13,91,009.56

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ICICIBANK	513.00	3.05
GAIL	125.10	2.46
DRREDDY	2975.00	1.86
INDUSINDBK	1519.75	1.53
TATASTEEL	425.30	1.38

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ZEEL	318.55	-7.34
INFRADEL	233.85	-6.52
GRASIM	787.00	-4.36
BHARTIARTL	433.20	-4.03
JSWSTEEL	253.10	-2.71

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12000-28Nov	19.50	5,35,035	47,59,800
12100-28Nov	53.25	4,09,727	13,83,375
12050-28Nov	30.05	2,72,162	14,71,800
11900-28Nov	8.20	2,71,476	30,18,225
11950-28Nov	12.30	1,91,202	11,74,425

## Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **36.05** points below previous day close.
- ❑ It took Resistance & Support at 12132.45 & 12006.35 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **67.93** points below previous day close.
- ❑ It took Resistance & Support at 41120.28 & 40710.20 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **162.45** points above its previous day close.
- ❑ It took Resistance & Support at 31850.35 & 31465.85 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed negative by **0.74%** at 14.89
- ❑ It took Resistance & Support at 15.12 & 13.10 respectively.

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