

27-Nov-2019

Movement Of The Day

- ❑ Nifty opened positive at 12068.50 and made a low of 12055.15. From there it moved towards the high of 12114.90 and closed positive at 12100.70.
- ❑ **Positive Sector in Nifty:** AUTO, METAL, PSU BANK, PHARMA, IT, FMCG, FIN SERVICE and PVT BANK.
- ❑ **Negative Sector in Nifty:** MEDIA and REALTY.
- ❑ India VIX closed negative by 2.08% at 14.52.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12100 levels (2,990,175) (28 Nov Oct expiry)
- ❑ Maximum open interest in Put: 12000 levels (4,548,300) (28 Nov expiry)
- ❑ Highest change in OI for call: 12050 levels (-350,025) (28 Nov expiry)
- ❑ Highest change in OI for Put: 12100 levels (+1,322,100) (28 Nov expiry)
- ❑ Nifty futures open interest: 1,13,86,275
- ❑ Nifty futures change in OI: +9,84,375
- ❑ Nifty VWAP : 12,099.24
- ❑ Bank Nifty futures open interest: 12,96,660
- ❑ Bank Nifty futures change in OI: -64,420
- ❑ Nifty futures closed with the premium 23.10 points.

Stocks In News

- ❑ **YESBANK (+8.31%):** The company decided to hold a meeting to discuss and consider raising of funds.
- ❑ **HINDALCO (+2.19%):** Donald Trump says US-China trade deal close, negotiations continue.
- ❑ **CIPLA (-2.20%):** US FDA issued 4 observations to the facility which was inspected.
- ❑ **LT (-1.75%):** Brokerage house's has downgraded the stock as macro continues to remain hostile in terms of gap in government finances from tax shortfall and continuing credit growth deceleration.
- ❑ **ULTRACEMCO (+3.09%):** Ultratech cement to be included in BSE Sensex from December 23.
- ❑ **INFRATEL (-3.20%):** Stocks fall, after DoT says it would not raise tariff issue to Trai.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
12100-28Nov	42.10	5,41,839	29,90,175
12200-28Nov	7.75	3,85,604	25,42,425
12150-28Nov	19.60	2,67,941	13,27,875
12300-28Nov	1.30	1,85,970	15,20,175
12250-28Nov	2.25	1,29,076	8,82,825

Market

Todays Closing

Market	Value	Points	% Change
Sensex	41,020.61	199.31	0.49%
Nifty	12,100.70	63.00	0.52%
Nifty Bank	31,875.95	157.60	0.50%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	9	37	25
Decline	3	13	6
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,62,374	28,807
Stock Futures	20,10,539	1,15,622.88
Index Options	1,39,55,200	10,08,939.28
Stock Options	9,14,838	55,241
F&O Total	1,72,42,951	12,08,610.01

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
YESBANK	68.40	8.31
ULTRACEMCO	4240.00	3.09
SBIN	345.10	2.86
MARUTI	7299.00	2.44
HINDALCO	203.05	2.19

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INFRATEL	225.20	-3.20
CIPLA	468.00	-2.20
LT	1339.10	-1.75
ITC	246.65	-1.00
ICICIBANK	506.75	-0.77

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
12100-28Nov	20.55	4,68,591	26,64,450
12000-28Nov	4.55	4,40,470	45,48,300
12050-28Nov	8.40	3,23,155	21,98,175
11900-28Nov	2.10	1,79,263	28,88,025
11950-28Nov	2.65	1,71,580	14,72,400

Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **63.00** points above previous day close.
- ❑ It took Resistance & Support at 12114.90 & 12055.15 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **199.31** points above previous day close.
- ❑ It took Resistance & Support at 41075.76 & 40848.70 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **157.60** points above its previous day close.
- ❑ It took Resistance & Support at 31916.80 & 31734.50 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **2.08%** at 14.52
- ❑ It took Resistance & Support at 14.83 & 12.35 respectively.

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