

3-Dec-2019

Movement Of The Day

- ❑ Nifty opened positive at 12067.65 and made a high of 12068.60. From there it moved towards the low of 11956.40 and closed negative at 11994.20.
- ❑ **Positive Sector in Nifty:** IT and REALTY.
- ❑ **Negative Sector in Nifty:** METAL, AUTO, PSU BANK, PHARMA, FMCG, MEDIA, FIN SERVICE and PVT BANK.
- ❑ India VIX closed negative by 2.35% at 13.86.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12100 levels (3,563,325) (05 Dec expiry)
- ❑ Maximum open interest in Put: 12000 levels (2,332,725) (05 Dec expiry)
- ❑ Highest change in OI for call: 12000 levels (+1,150,275) (05 Dec expiry)
- ❑ Highest change in OI for Put: 11950 levels (+469,350) (05 Dec expiry)
- ❑ Nifty futures open interest: 1,45,35,000
- ❑ Nifty futures change in OI: +9,46,125
- ❑ Nifty VWAP : 12,040.46
- ❑ Bank Nifty futures open interest: 18,29,060
- ❑ Bank Nifty futures change in OI: +1,68,000
- ❑ Nifty futures closed with the premium 56.50 points.

Stocks In News

- ❑ **BAJAJ-AUTO (+3.13%):** Bajaj Auto records highest-ever monthly exports in November.
- ❑ **YESBANK (-7.57%):** Lack of investors and fear that the Reserve Bank of India (RBI) will not clear the investments by the new investors hit the share price.
- ❑ **INFRADEL (-5.84%):** After yesterday's rally, stock has witnessed profit booking.
- ❑ **TATASTEEL (-5.20%):** Brokerage house's has downgraded the stock as a domestic demand recovery is yet to materialize.
- ❑ **INFY (+0.91%):** BPM, the business process outsourcing subsidiary of Infosys, is expected to nearly double its revenue to \$1 billion in the ongoing fiscal year.
- ❑ **TCS (+1.58%):** Broader Buying in IT stocks.

Nifty Most Active Call

| Index Option | Price INR | No. of Contract VOL | in lacs OI |
|--------------|-----------|---------------------|------------|
| 12000-05Dec | 54.05 | 3,98,574 | 19,76,850 |
| 12100-05Dec | 17.50 | 3,72,433 | 35,63,325 |
| 12050-05Dec | 30.75 | 2,49,778 | 14,95,650 |
| 12200-05Dec | 4.35 | 1,96,354 | 21,75,075 |
| 12150-05Dec | 8.90 | 1,77,995 | 14,95,950 |

Market

Todays Closing

| Market | Value | Points | % Change |
|------------|-----------|---------|----------|
| Sensex | 40,675.45 | -126.72 | -0.31% |
| Nifty | 11,994.20 | -54.00 | -0.45% |
| Nifty Bank | 31,613.35 | -258.10 | -0.81% |

Advance / Decline

| Group | Nifty Bank | Nifty 50 | Sensex |
|-----------|------------|----------|--------|
| Advance | 1 | 11 | 9 |
| Decline | 11 | 39 | 22 |
| Unchanged | 0 | 0 | 0 |

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

| Exchange | No. of Contracts | Turnover (crs) |
|---------------|------------------|----------------|
| Index Futures | 2,28,367 | 17,271 |
| Stock Futures | 8,39,207 | 43,910 |
| Index Options | 1,21,32,271 | 8,84,332.68 |
| Stock Options | 6,29,187 | 33,469 |
| F&O Total | 1,38,29,032 | 9,78,982.48 |

Top Nifty - 50 Index Gainers

| Symbol | LTP | % Change |
|------------|---------|----------|
| BAJAJ-AUTO | 3258.00 | 3.13 |
| BAJAJFINSV | 9100.00 | 1.70 |
| TCS | 2052.95 | 1.58 |
| KOTAKBANK | 1649.95 | 1.04 |
| INFY | 699.00 | 0.91 |

Top Nifty - 50 Index Losers

| Symbol | LTP | % Change |
|-------------|--------|----------|
| YESBANK | 59.20 | -7.57 |
| INFRADEL | 250.00 | -5.84 |
| TATASTEEL | 398.95 | -5.20 |
| ADANI PORTS | 359.70 | -4.78 |
| ZEEL | 280.00 | -4.37 |

Nifty Most Active Put

| Index Option | Price INR | No. of Contract VOL | in lacs OI |
|--------------|-----------|---------------------|------------|
| 12000-05Dec | 36.60 | 4,59,062 | 23,32,725 |
| 11900-05Dec | 10.00 | 3,08,279 | 17,75,925 |
| 11950-05Dec | 18.80 | 2,40,220 | 12,26,400 |
| 12100-05Dec | 101.45 | 1,53,494 | 10,67,925 |
| 12050-05Dec | 65.00 | 1,38,493 | 6,97,350 |



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **54** points below previous day close.
- ❑ It took Resistance & Support at 12068.60 & 11956.40 respectively during the day.



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **126.70** points below previous day close.
- ❑ It took Resistance & Support at 40885.03 & 40554.04 respectively during the day.



- ❑ Nifty Bank opened positive and made a high, from there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **258.10** points below its previous day close.
- ❑ It took Resistance & Support at 31936.60 & 31502.95 respectively.



- ❑ India VIX closed negative by **2.35%** at 13.86
- ❑ It took Resistance & Support at 16.34 & 12.07 respectively.

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