

13-Dec-2019

Movement Of The Day

- Nifty opened positive at **12026.40** and made a low of **12023.60** From there it moved towards the high of **12098.85** and closed positive at **12086.70**
- Positive Sector in Nifty:** AUTO, FIN SERVICE, PHARMA, PVT BANK, FMCG, MEDIA, IT, METAL, PSU BANK and REALTY.
- Negative Sector in Nifty:** NIL.
- India VIX closed negative by **2.56%** at 13.00.

Key Derivative Highlights

- Maximum open interest in Call: 12100 levels (1,234,425) (19 Dec expiry)
- Maximum open interest in Put: 12000 levels (2,155,575) (19 Dec expiry)
- Highest change in OI for call: 12100 levels (**+522,225**) (19 Dec expiry)
- Highest change in OI for Put: 12000 levels (**+1,208,325**) (19 Dec expiry)
- Nifty futures open interest: 1,50,18,900
- Nifty futures change in OI: **+9,79,725**
- Nifty VWAP : 12,112.42
- Bank Nifty futures open interest: 13,84,620
- Bank Nifty futures change in OI: **-17,740**
- Nifty futures closed with the premium **64.60** points.

Stocks In News

- VEDL (+3.78%) and HINDALCO (+3.55%):** Outlook for metal companies improved after US President Donald Trump approved an interim trade deal with China.
- MAURTI (+3.46%):** Maruti Suzuki has increased the production target for FY20 by 6% to 1.65 million vehicles.
- SBIN (+3.51%):** Stock rallied as Bhushan Power, Essar Steel and Ruchi Soya resolution likely to be completed soon.
- BHARTIARTL (-1.97%):** DoT orders telcos not to delay payment of AGR.
- DRREDDY (-3.17%):** Dr Reddy's received USFDA approval to launch Generic version of Merc k & Co's NuvaRing, pregnancy prevention drug, but its got delayed by 10-12 months because of the U.S. FDA letter.
- ZEEL (-1.60%):** Bharti Airtel said reports of merging DTH operations with Dish TV are speculative in nature.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
12100-19Dec	84.95	3,20,839	12,34,425
12200-19Dec	42.50	2,12,438	9,80,550
12000-19Dec	152.75	1,55,114	9,45,975
12150-19Dec	61.00	1,43,408	6,08,325
12050-19Dec	116.00	1,37,787	4,31,925

Market

Todays Closing

Market	Value	Points	% Change
Sensex	41,009.71	428.00	1.05%
Nifty	12,086.70	114.90	0.96%
Nifty Bank	32,014.25	348.80	1.10%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	38	25
Decline	2	12	6
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,68,798	20,343
Stock Futures	8,57,202	49,797
Index Options	1,01,98,097	7,50,435.95
Stock Options	9,42,000	58,553
F&O Total	1,22,66,097	8,79,128.57

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
AXISBANK	752.25	4.18
VEDL	149.45	3.78
HINDALCO	208.60	3.55
SBIN	333.15	3.51
MARUTI	7242.00	3.46

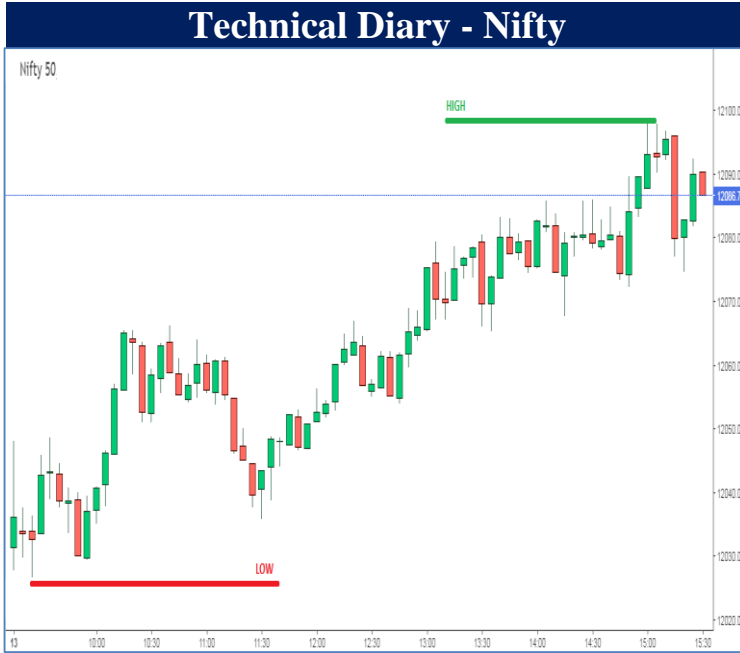
Top Nifty - 50 Index Losers

Symbol	LTP	% Change
DRREDDY	2825.05	-2.77
BHARTIARTL	430.00	-1.97
ZEEL	279.75	-1.60
KOTAKBANK	1691.50	-1.40
UPL	564.00	-1.04

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
12000-19Dec	28.95	2,61,150	21,55,575
12100-19Dec	58.70	1,49,241	11,43,750
11900-19Dec	13.10	1,47,544	16,54,500
12050-19Dec	40.70	1,39,097	9,78,525
11950-19Dec	19.00	1,07,971	7,77,225

Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **114.90** points above previous day close.
- ❑ It took Resistance & Support at 12098.85 & 12023.60 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **428.00** points above previous day close.
- ❑ It took Resistance & Support at 41055.80 & 40736.70 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **348.80** points above its previous day close.
- ❑ It took Resistance & Support at 32105.05 & 31770.50 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **2.56%** at 13:00
- ❑ It took Resistance & Support at 14.67 & 12.18 respectively.

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