

17-Dec-2019

## Movement Of The Day

- ❑ Nifty opened positive at **12082.45** and made a low of **12070.35**. From there it moved towards the high of **12182.75** and closed positive at **12165.00**
- ❑ **Positive Sector in Nifty:** FIN SERVICE, IT, AUTO, PVT BANK, FMCG, MEDIA, METAL and PSU BANK.
- ❑ **Negative Sector in Nifty:** PHARMA and REALTY
- ❑ India VIX closed negative by **6.50%** at 12.54.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 12200 levels (1,373,025) (19 Dec expiry)
- ❑ Maximum open interest in Put: 12100 levels (2,846,625) (19 Dec expiry)
- ❑ Highest change in OI for call: 12100 levels **(-957,375)** (19 Dec expiry)
- ❑ Highest change in OI for Put: 12100 levels **(+1,840,500)** (19 Dec expiry)
- ❑ Nifty futures open interest: 1,40,20,950
- ❑ Nifty futures change in OI: **+4,98,450**
- ❑ Nifty VWAP : 12,163.45
- ❑ Bank Nifty futures open interest: 13,22,460
- ❑ Bank Nifty futures change in OI: **+20,740**
- ❑ Nifty futures closed with the premium **34** points.

## Stocks In News

- ❑ **TATASTEEL (+4.64%) and HINDALCO (+3.31%):** Metal is outperforming, after US President Donald Trump approved trade deal with China.
- ❑ **VEDL (+3.36%):** The company is planning to invest around Rs 60,000 crore in the next 2-3 years. Also The company is also eyeing a top line of USD 30-40 billion and a bottom line of USD 10 million in 4-5 years.
- ❑ **SUNPHARMA (-1.25%) :** Sun Pharma skids after USFDA issues 8 observations to Halol plant.
- ❑ **TATAMOTORS (+2.94%):** To reduce debt, the firm is exploring direct investment, joint venture for passenger vehicles business.
- ❑ **BHARTIARTL (+4.54%):** Company got good response for its \$3-billion fundraising plan.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12200-19Dec	28.70	3,89,371	13,73,025
12100-19Dec	90.05	3,61,862	13,46,550
12150-19Dec	54.65	2,93,829	9,48,750
12250-19Dec	12.55	1,90,480	8,04,150
12300-19Dec	5.85	1,77,407	11,62,800

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	41,352.17	413.45	1.01%
Nifty	12,165.00	111.05	0.92%
Nifty Bank	32,140.25	166.05	0.52%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	8	39	22
Decline	4	11	9
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,20,523	17,147
Stock Futures	8,67,345	52,577
Index Options	1,18,62,070	8,77,658.03
Stock Options	8,21,942	52,421
F&O Total	1,37,71,880	9,99,802.16

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TATASTEEL	440.55	4.64
BHARTIARTL	441.00	4.54
VEDL	152.10	3.36
HINDALCO	213.50	3.31
TATAMOTORS	180.10	2.94

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
SUNPHARMA	429.70	-1.25
GAIL	120.15	-0.87
BAJAJ-AUTO	3199.00	-0.66
M&M	505.80	-0.60
TITAN	1161.00	-0.40

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12100-19Dec	17.90	3,53,280	28,46,625
12000-19Dec	6.15	2,70,269	23,21,100
12050-19Dec	9.75	1,85,717	13,99,275
12150-19Dec	31.55	1,73,724	11,93,025
11900-19Dec	3.25	1,36,542	17,01,225

### Technical Diary - Nifty



- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **111.05** points above previous day close.
- It took Resistance & Support at 12182.45 & 12070.35 respectively during the day.

### Technical Diary- Sensex



- Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **413.45** points above previous day close.
- It took Resistance & Support at 41401.65 & 41005.18 respectively during the day.

### Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- It traded with a positive bias.
- It closed **166.05** points above its previous day close.
- It took Resistance & Support at 32213.35 & 31987.35 respectively.

### Technical Diary- India VIX



- India VIX closed negative by **6.50%** at 12.54
- It took Resistance & Support at 13.42 & 11.95 respectively.

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