

26-Dec-2019

Movement Of The Day

- ❑ Nifty opened negative at **12211.85** and made a high of **12221.55**. From there it moved towards the low of **12118.85** and closed negative at **12126.55**
- ❑ **Positive Sector in Nifty:** METAL and MEDIA.
- ❑ **Negative Sector in Nifty:** FMCG, PSU BANK, AUTO, IT, FIN SERVICE, PHARMA, PVT BANK and REALTY.
- ❑ India VIX closed negative by **6.15%** at 10.91.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12200 levels (1,494,075) (02 Jan expiry)
- ❑ Maximum open interest in Put: 12000 levels (1,162,275) (02 Jan expiry)
- ❑ Highest change in OI for call: 12200 levels **(+1,206,750)** (02 Jan expiry)
- ❑ Highest change in OI for Put: 12000 levels **(+444,450)** (02 Jan expiry)
- ❑ Nifty futures open interest: 79,24,200
- ❑ Nifty futures change in OI: **+512,700**
- ❑ Nifty VWAP : 12,188.66
- ❑ Bank Nifty futures open interest: 4,69,840
- ❑ Bank Nifty futures change in OI: **-4,25,340**
- ❑ Nifty futures closed with the premium 1.15 points.

Stocks In News

- ❑ **ONGC (+2.50%)**: Rise in crude oil prices.
- ❑ **VEDL (+1.93%), JSWSTEEL (+0.99%)**: Broader buying in METAL stocks as on hopes of US China trade deal.
- ❑ **NTPC (+0.95%)**: NTPC is planning to add 10 gigawatt of solar energy generation capacity by 2022, which entails an investment of around Rs 50,000 crore, to be funded mainly by green bonds, a source has said.
- ❑ **YESBANK (-4.39%)**: Global brokerage houses and rating agencies has downgraded the stock.
- ❑ **BHARTIARTL (-1.99%)**: Bharti Infratel has deferred its proposed merger with Indus Towers till February 2020.
- ❑ **SUNPHARMA (-1.84%)**: Issues at Sun Pharma's Halol plant may take 3-4 months to resolve.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
12200-26Dec	0.05	11,40,022	40,92,150
12250-26Dec	0.05	6,64,624	34,25,025
12150-26Dec	0.05	4,17,993	28,28,775
12300-26Dec	0.05	3,40,087	38,14,125
12100-26Dec	26.65	1,31,726	7,29,600

Market

Todays Closing

Market	Value	Points	% Change
Sensex	41,163.76	-297.50	-0.72%
Nifty	12,126.55	-88.00	-0.72%
Nifty Bank	31,997.70	-283.05	-0.88%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	1	14	10
Decline	11	36	20
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,00,695	31,674
Stock Futures	15,19,031	95,121
Index Options	3,38,46,556	23,74,741.00
Stock Options	7,06,585	45,335
F&O Total	3,64,72,867	25,46,871.23

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ONGC	129.15	2.50
VEDL	150.90	1.93
JSWSTEEL	269.40	0.99
NTPC	116.30	0.95
BAJFINANCE	4179.00	0.95

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	48.95	-4.39
BHARTIARTL	448.05	-1.99
RELIANCE	1515.80	-1.98
SUNPHARMA	421.90	-1.84
ADANI PORTS	362.10	-1.76

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
12200-26Dec	73.35	11,22,235	12,39,300
12150-26Dec	23.20	8,69,187	11,52,225
12100-26Dec	0.05	3,18,227	28,96,275
12250-26Dec	123.10	2,11,923	4,04,625
12300-26Dec	173.00	95,118	3,60,150

Technical Diary - Nifty



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **88** points below previous day close.
- ❑ It took Resistance & Support at 12221.55 & 12118.85 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **297.50** points below previous day close.
- ❑ It took Resistance & Support at 41543.80 & 41132.89 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high, from there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **283.05** points below its previous day close.
- ❑ It took Resistance & Support at 32314.60 & 31963.25 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **6.15%** at 10.91
- ❑ It took Resistance & Support at 12.34 & 10.84 respectively.

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