

27-Dec-2019

## Movement Of The Day

- Nifty opened positive at 12172.90 and made a low of 12157.90. From there it moved towards the high of 12258.45 and closed positive at 12245.80
- Positive Sector in Nifty: METAL, MEDIA, FMCG, PSU BANK, AUTO, IT, FIN SERVICE, PHARMA, PVT BANK and REALTY.
- Negative Sector in Nifty: NIL
- India VIX closed negative by 6.06% at 10.44.

## Key Derivative Highlights

- Maximum open interest in Call: 12300 levels (1,667,025) (02 Jan expiry)
- Maximum open interest in Put: 12200 levels (2,778,900) (02 Jan expiry)
- Highest change in OI for call: 12200 levels (-557,850) (02 Jan expiry)
- Highest change in OI for Put: 12200 levels (+1,965,525) (02 Jan expiry)
- Nifty futures open interest: 1,27,44,300
- Nifty futures change in OI: +14,17,650
- Nifty VWAP : 12,279.19
- Bank Nifty futures open interest: 15,81,080
- Bank Nifty futures change in OI: +3,47,620
- Nifty futures closed with the premium 80.95 points.

## Stocks In News

- BRITANNIA (-0.63%)**: Global Brokerage house has kept Underperform view on stock, as the slowing in the biscuit category will make the job tougher for the company.
- YESBANK (-1.44%)**: Global brokerage houses and rating agencies has downgraded the stock.
- SBIN (+2.23%)**: PSU bank stocks rally as RBI plans second round of Operation Twist on December 30.
- BPCL (+2.67%)**: Govt may eye Rs 1.5 lakh crore divestment in FY21; BPCL, Concor sale likely in H1.
- INFRADEL (-0.82%)**: Merger with Indus or not, outlook remains weak for Bharti Infratel.
- POWERGRID (+2.22%)**: Global brokerage house kept their stance overweight on the stock.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12200-02Jan	93.05	3,42,818	9,52,425
12300-02Jan	34.80	3,21,039	16,67,025
12250-02Jan	60.10	2,58,324	8,30,775
12400-02Jan	8.00	1,29,647	11,42,175
12350-02Jan	17.00	1,06,326	6,73,725

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	41,575.14	411.38	1.00%
Nifty	12,245.80	119.25	0.98%
Nifty Bank	32,412.35	414.65	1.30%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	42	26
Decline	2	8	4
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,33,759	18,065
Stock Futures	5,25,803	35,666
Index Options	97,03,821	7,17,647.80
Stock Options	3,96,647	28,946
F&O Total	1,08,60,030	8,00,324.92

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
COALINDIA	204.20	3.50
AXISBANK	760.90	3.31
BPCL	489.95	2.67
SBIN	337.20	2.23
POWERGRID	188.95	2.22

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	47.95	-1.44
WIPRO	247.75	-1.02
INFRADEL	254.10	-0.82
BRITANNIA	3043.00	-0.63
KOTAKBANK	1687.90	-0.37

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12200-02Jan	21.70	3,61,524	27,78,900
12100-02Jan	7.20	1,99,518	15,68,625
12150-02Jan	13.00	1,84,782	10,94,175
12000-02Jan	3.05	1,07,848	12,05,850
12250-02Jan	36.25	97,340	9,73,350

### Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **119.25** points above previous day close.
- ❑ It took Resistance & Support at 12258.45 & 12157.90 respectively during the day.

### Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **411.38** points above previous day close.
- ❑ It took Resistance & Support at 41611.27 & 41264.92 respectively during the day.

### Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **414.65** points above its previous day close.
- ❑ It took Resistance & Support at 32444.85 & 32056.25 respectively.

### Technical Diary- India VIX



- ❑ India VIX closed negative by **6.06%** at 10.44
- ❑ It took Resistance & Support at 11.46 & 10.42 respectively.

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