

31-Dec-2019

Movement Of The Day

- ❑ Nifty opened negative at **12247.10** and open high remained same. From there it moved towards the low of **12151.80** and closed negative at **12168.45**
- ❑ **Positive Sector in Nifty:** METAL and REALTY.
- ❑ **Negative Sector in Nifty:** PSU BANK, IT, FIN SERVICE, MEDIA, FMCG, AUTO, PHARMA and PVT BANK.
- ❑ India VIX closed positive by **4.99%** at 11.55.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12300 levels (3,359,850) (02 Jan expiry)
- ❑ Maximum open interest in Put: 12200 levels (2,133,225) (02 Jan expiry)
- ❑ Highest change in OI for call: 12200 levels **(+1,509,975)** (02 Jan expiry)
- ❑ Highest change in OI for Put: 12250 levels **(-799,125)** (02 Jan expiry)
- ❑ Nifty futures open interest: 1,27,40,325
- ❑ Nifty futures change in OI: **+6,32,025**
- ❑ Nifty VWAP : 12,271.65
- ❑ Bank Nifty futures open interest: 13,59,640
- ❑ Bank Nifty futures change in OI: **-27,560**
- ❑ Nifty futures closed with the premium **80.45** points.

Stocks In News

- ❑ **COALINDIA (+2.75%):** Coal India chalks out strategy to meet 660 MT production target for FY20.
- ❑ **NTPC (+2.10%):** NTPC commences commercial operations of 800 MW unit of Darlipali Super Thermal Power Project.
- ❑ **BAJAJ-AUTO (-2.21%) and EICHERMOT (-1.69%):** Auto stocks slipped down ahead of auto sales numbers.
- ❑ **RELIANCE (-1.83%):** Reliance Jio adds most subscribers in October despite voice call charges (below expectation).
- ❑ **TECHM (-2.75%):** Broader selling in IT stocks.
- ❑ **TATAMOTORS (+0.52%):** Stock rallied on expectation of better december sales.
- ❑ **ZEEL (-3.57%):** Broader selling in MEDIA Stocks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
12250-02JAN	17.70	4,37,307	23,98,050
12300-02JAN	8.65	4,29,195	33,59,850
12200-02JAN	35.50	4,26,648	25,21,500
12400-02JAN	2.10	2,25,306	19,05,975
12350-02JAN	3.60	2,00,008	15,22,500

Market

Todays Closing

Market	Value	Points	% Change
Sensex	41,253.74	-304.26	-0.73%
Nifty	12,168.45	-87.40	-0.71%
Nifty Bank	32,161.65	-193.25	-0.60%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	3	11	5
Decline	9	39	25
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,16,470	16,716
Stock Futures	4,98,737	33,800
Index Options	1,40,28,812	10,30,176.88
Stock Options	3,83,388	27,840
F&O Total	1,51,27,407	11,08,532.00

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
COALINDIA	211.45	2.75
NTPC	119.00	2.10
GAIL	121.10	1.85
GRASIM	745.00	1.12
TATAMOTORS	184.65	0.52

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ZEEL	292.00	-3.57
TECHM	761.20	-2.75
BAJAJ-AUTO	3180.00	-2.21
RELIANCE	1516.00	-1.83
EICHERMOT	22400.05	-1.69

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
12200-02JAN	39.00	5,88,132	21,33,225
12150-02JAN	18.30	2,82,674	12,27,075
12100-02JAN	8.15	2,45,358	15,53,100
12250-02JAN	70.40	2,39,862	7,30,050
12300-02JAN	112.00	1,74,711	6,29,925

Technical Diary - Nifty



- ❑ Nifty opened negative and open high remained same. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **87.40** points below previous day close.
- ❑ It took Resistance & Support at 12247.10 & 12151.80 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **304.26** points below previous day close.
- ❑ It took Resistance & Support at 41607.49 & 41184.73 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high, from there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **193.25** points below its previous day close.
- ❑ It took Resistance & Support at 32345.95 & 32108.75 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **4.99%** at 11.55
- ❑ It took Resistance & Support at 11.79 & 10.44 respectively.

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