

2-Jan-2020

## Movement Of The Day

- ❑ Nifty opened positive at 12198.55 and made a low of 12195.25. From there it moved towards the high of 12289.90 and closed positive at 12282.95
- ❑ **Positive Sector in Nifty:** PSU BANK, FIN SERVICE, MEDIA, FMCG, AUTO, PHARMA, PVT BANK, METAL and REALTY.
- ❑ **Negative Sector in Nifty:** IT.
- ❑ India VIX closed negative by 0.64% at 11.52.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 12300 levels (1,916,700) (09 Jan expiry)
- ❑ Maximum open interest in Put: 12200 levels (1,955,475) (09 Jan expiry)
- ❑ Highest change in OI for call: 12200 levels (+1,122,150) (09 Jan expiry)
- ❑ Highest change in OI for Put: 12250 levels (+1,373,250) (09 Jan expiry)
- ❑ Nifty futures open interest: 1,27,73,325
- ❑ Nifty futures change in OI: +7,58,550
- ❑ Nifty VWAP : 12,307.06
- ❑ Bank Nifty futures open interest: 13,95,540
- ❑ Bank Nifty futures change in OI: +95,860
- ❑ Nifty futures closed with the premium 55.05 points.

## Stocks In News

- ❑ **TATAMOTORS (+5.10%):** Stock rallied after reporting december sales better than estimates.
- ❑ **TATASTEEL (+4.29%) and JSWSTEEL (+3.28%) :** Steel Stocks See Major Gains After Cos Hike Prices By Over Rs 1,000/Tonne.
- ❑ **EICHERMOT (-2.30%) and BAJAJ-AUTO (-0.90%):** 2-wheeler stocks underperform after disappointing december sales.
- ❑ **TCS (-0.49%):** Broader selling in IT stocks.
- ❑ **BPCL (-0.98%):** BPCL, Air India, Concor divestments unlikely in FY20.
- ❑ **CIPLA (-0.62%):** Broader selling in Stock.
- ❑ **ULTRACEMCO (+4.23%):** Stock rallied on expectations that the government's recent push towards infrastructure creation will lead to price hike on the back of increased demand.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
12250-02Jan	32.40	11,64,651	8,05,875
12300-02Jan	0.05	11,49,727	64,19,175
12200-02Jan	82.35	5,83,954	5,92,200
12300-09Jan	59.30	1,23,919	19,16,700
12350-02Jan	0.05	1,02,309	12,14,400

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	41,635.89	329.87	0.80%
Nifty	12,282.95	100.45	0.82%
Nifty Bank	32,438.25	335.35	1.04%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	11	35	21
Decline	1	15	9
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,29,752	17,525
Stock Futures	6,22,144	42,060
Index Options	4,01,13,576	28,03,047.16
Stock Options	5,06,211	36,121
F&O Total	4,14,71,683	28,98,753.26

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TATAMOTORS	193.85	5.10
TATASTEEL	487.80	4.29
ULTRACEMCO	4237.00	4.23
INDUSINDBK	1533.00	3.28
JSWSTEEL	276.90	3.28

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
EICHERMOT	21568.45	-2.30
BPCL	486.85	-0.98
BAJAJ-AUTO	3121.75	-0.90
CIPLA	472.95	-0.62
TCS	2157.00	-0.49

## Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
12250-02Jan	0.05	10,22,592	41,14,575
12200-02Jan	0.05	9,87,491	44,54,100
12150-02Jan	0.05	3,57,250	24,40,650
12300-02Jan	17.65	3,48,027	5,85,225
12100-02Jan	0.05	1,79,136	20,08,575

### Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **100.45** points above previous day close.
- ❑ It took Resistance & Support at 12289.90 & 12195.25 respectively during the day.

### Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **322.39** points above previous day close.
- ❑ It took Resistance & Support at 41649.29 & 41328.45 respectively during the day.

### Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **335.35** points above its previous day close.
- ❑ It took Resistance & Support at 32465.45 & 32121.40 respectively.

### Technical Diary- India VIX



- ❑ India VIX closed negative by **0.64%** at 11.52
- ❑ It took Resistance & Support at 11.70 & 10.73 respectively.

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