

3-Jan-2020

Movement Of The Day

- ❑ Nifty opened negative at **12261.10** and made a high of **12265.60**. From there it moved towards the low of **12191.35** and closed negative at **12226.65**
- ❑ **Positive Sector in Nifty:** IT and PHARMA.
- ❑ **Negative Sector in Nifty:** PSU BANK, FIN SERVICE, MEDIA, FMCG, AUTO, PVT BANK, METAL and REALTY.
- ❑ India VIX closed positive by **10.26%** at 12.67.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12300 levels (2,322,750) (09 Jan expiry)
- ❑ Maximum open interest in Put: 12200 levels (2,059,125) (09 Jan expiry)
- ❑ Highest change in OI for call: 12250 levels (**+778,950**) (09 Jan expiry)
- ❑ Highest change in OI for Put: 12100 levels (**+456,150**) (09 Jan expiry)
- ❑ Nifty futures open interest: 1,27,08,000
- ❑ Nifty futures change in OI: **+2,61,225**
- ❑ Nifty VWAP : 12,259.60
- ❑ Bank Nifty futures open interest: 13,56,020
- ❑ Bank Nifty futures change in OI: **+63,640**
- ❑ Nifty futures closed with the premium **33.25** points.

Stocks In News

- ❑ **TCS (+2.01%), INFY (+1.40%), HCLTECH (+1.47%) and SUNPHARMA (+1.89%):** IT and PHARMA stocks rallied due to rupee depreciation.
- ❑ **GAIL (+1.58%):** GAIL's Rs 4.7k-crore KKBMLP to go live in 3 months.
- ❑ **ASIANPAINT (-2.27%):** Rise in crude oil prices.
- ❑ **ZEEL (-5.56%):** TRAI revises rules for DTH.
- ❑ **EICHERMOT (-1.81%):** Stock skids after weak December sales.
- ❑ **AXISBANK (-1.92%):** Broader selling in PVT Banks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
12300-09Jan	29.05	3,78,775	23,22,750
12250-09Jan	48.20	2,56,707	12,70,050
12200-09Jan	75.45	2,41,891	12,74,100
12400-09Jan	7.30	1,57,850	12,03,300
12350-09Jan	15.25	1,31,065	7,84,950

Market

Today's Closing

Market	Value	Points	% Change
Sensex	41,464.61	-162.03	-0.39%
Nifty	12,226.65	-55.55	-0.45%
Nifty Bank	32,069.25	-374.60	-1.15%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	0	12	10
Decline	11	36	20
Unchanged	1	2	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,96,317	22,761
Stock Futures	6,76,314	45,496
Index Options	1,15,13,022	8,46,621.41
Stock Options	5,71,752	40,857
F&O Total	1,30,57,405	9,55,735.88

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TCS	2201.00	2.01
SUNPHARMA	443.15	1.89
GAIL	125.50	1.58
HCLTECH	582.00	1.47
INFY	745.00	1.40

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ZEEL	273.50	-5.56
INFRATEL	247.10	-2.58
ASIANPAINT	1750.00	-2.27
AXISBANK	742.40	-1.92
EICHERMOT	21210.00	-1.81

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
12200-09Jan	50.50	4,45,917	20,59,125
12100-09Jan	23.05	2,41,513	14,57,925
12250-09Jan	73.80	1,86,759	8,68,050
12150-09Jan	33.70	1,69,129	7,30,800
12300-09Jan	105.60	1,48,030	5,62,350

Technical Diary - Nifty



- Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **55.55** points below previous day close.
- It took Resistance & Support at 12265.60 & 12191.35 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **162.03** points below previous day close.
- It took Resistance & Support at 41636.18 & 41348.68 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a high, from there it started moving towards the low and closed negative.
- It traded with a negative bias.
- It closed **374.60** points below its previous day close.
- It took Resistance & Support at 32329.80 & 31960.40 respectively.

Technical Diary- India VIX



- India VIX closed positive by **10.26%** at 12.94
- It took Resistance & Support at 12.94 & 10.68 respectively.

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