

8-Jan-2020

## Movement Of The Day

- ❑ Nifty opened negative at **11939.10** and made a low of **11929.60** From there it moved towards the high of **12044.95** and closed negative at **12025.35**
- ❑ **Positive Sector in Nifty:** FMCG and IT
- ❑ **Negative Sector in Nifty:** PSU BANK, FIN SERVICE, MEDIA, AUTO, PVT BANK, METAL, PHARMA and REALTY.
- ❑ India VIX closed positive by **7.23%** at 15.66.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 12200 levels (3,059,550) (09 Jan expiry)
- ❑ Maximum open interest in Put: 12000 levels (2,664,450) (09 Jan expiry)
- ❑ Highest change in OI for call: 12000 levels **(+514,275)** (09 Jan expiry)
- ❑ Highest change in OI for Put: 12050 levels **(-597,600)** (09 Jan expiry)
- ❑ Nifty futures open interest: 1,27,82,175
- ❑ Nifty futures change in OI: **+7,79,550**
- ❑ Nifty VWAP : 12,035.52
- ❑ Bank Nifty futures open interest: 18,34,560
- ❑ Bank Nifty futures change in OI: **+3,94,920**
- ❑ Nifty futures closed with the premium **40** points.

## Stocks In News

- ❑ **YESBANK (+2.22%):** Stock jumps as board to consider fund raising on Friday.
- ❑ **TCS (+2.15%):** IT stocks gain on weak rupee.
- ❑ **ULTRACEMCO (+1.55%):** Broader buying in CEMENT stocks on hopes of demand recovery and healthy earnings, also Cement cos to up price 15-25 rupees/50-kg bag in Gujarat.
- ❑ **LT (-2.20%):** GDP Estimate At 5% and Cut in Government Spending dented the investors sentiments.
- ❑ **EICHERMOT (-4.34%):** Broader selling in AUTO stock on rise in crude oil prices.
- ❑ **COALINDIA (-2.53%):** Coal India output to be affected due to a strike on Jan. 8
- ❑ **IOC (-1.97%):** On rising US-Iran Tensions.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
12000-09Jan	60.50	7,25,155	17,13,750
12100-09Jan	17.00	6,82,636	24,46,800
12050-09Jan	32.95	4,28,342	8,98,800
12200-09Jan	3.45	3,71,071	30,59,550
12150-09Jan	7.75	3,34,763	14,94,375

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	40,817.74	-51.73	-0.13%
Nifty	12,025.35	-27.60	-0.23%
Nifty Bank	31,373.65	-25.75	-0.08%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	5	21	12
Decline	7	29	18
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,90,601	28,823
Stock Futures	6,53,091	44,601
Index Options	2,32,51,601	16,70,404.49
Stock Options	5,75,956	42,110
F&O Total	2,48,71,249	17,85,938.60

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BHARTIARTL	458.90	3.10
YESBANK	46.05	2.22
TCS	2253.35	2.15
ULTRACEMCO	4308.00	1.55
BAJFINANCE	4051.00	1.08

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
EICHERMOT	19900.00	-4.34
COALINDIA	200.50	-2.53
LT	1291.50	-2.20
IOC	122.10	-1.97
ONGC	123.45	-1.83

## Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
12000-09Jan	41.00	6,29,890	26,64,450
11900-09Jan	19.00	5,95,792	24,01,575
11950-09Jan	26.45	3,97,059	11,82,975
11800-09Jan	10.90	3,69,784	17,76,150
11850-09Jan	14.30	2,00,914	4,86,750

### Technical Diary - Nifty



- Nifty opened negative and made a low. From there it moved towards the high and closed negative.
- It ended with a negative bias.
- It closed **27.60** points below previous day close.
- It took Resistance & Support at 12044.95 & 11929.60 respectively during the day.

### Technical Diary- Sensex



- Sensex opened negative and made a low. From there it moved towards the high and closed negative.
- It ended with a negative bias.
- It closed **51.73** points below previous day close.
- It took Resistance & Support at 40866.36 & 40746.55 respectively during the day.

### Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a low, from there it started moving towards the high and closed negative.
- It traded with a negative bias.
- It closed **25.75** points below its previous day close.
- It took Resistance & Support at 31451.85 & 30899.55 respectively.

### Technical Diary- India VIX



- India VIX closed positive by **7.23%** at 15.66
- It took Resistance & Support at 16.38 & 13.79 respectively.

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