

10-Jan-2020

Movement Of The Day

- ❑ Nifty opened positive at **12271** and made a high of **12311.20**. From there it moved towards the low of **12213.20** and closed positive at **12256.80**
- ❑ **Positive Sector in Nifty:** IT, FMCG, PSU BANK, FIN SERVICE, MEDIA, AUTO, METAL, PHARMA and REALTY.
- ❑ **Negative Sector in Nifty:** PVT BANK.
- ❑ India VIX closed negative by **0.16%** at 13.97.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12300 levels (1,676,475) (16 Jan expiry)
- ❑ Maximum open interest in Put: 12200 levels (1,847,175) (16 Jan expiry)
- ❑ Highest change in OI for call: 12300 levels (**+739,725**) (16 Jan expiry)
- ❑ Highest change in OI for Put: 12200 levels (**+567,825**) (16 Jan expiry)
- ❑ Nifty futures open interest: 1,38,24,975
- ❑ Nifty futures change in OI: **+6,59,175**
- ❑ Nifty VWAP : 12,304.00
- ❑ Bank Nifty futures open interest: 15,22,120
- ❑ Bank Nifty futures change in OI: **-40,040**
- ❑ Nifty futures closed with the premium **36.70** points.

Stocks In News

- ❑ **COALINDIA (+3.28%):** Coal India resources get a boost of 8.3 BT after Centre's allocation of 16 blocks.
- ❑ **GAIL (+1.37%):** PM-led panel grants Rs 5,559 crore crore for mega Northeast green fuel project.
- ❑ **ULTRACEMCO (+1.57%):** Broader buying in CEMENT stocks on hopes of demand recovery and healthy earnings.
- ❑ **INFY (+1.71%):** Stock rallied ahead of its Q3 earnings on hopes of better numbers.
- ❑ **MARUTI (+1.40%):** The carmaker has worked out a special scheme in association with banks, wherein a customer can buy a new Maruti car by paying as low as 10% down payment.
- ❑ **ZEEL (-3.49%):** Brokerage house's kept there stance bearish on the third-quarter performance of the media industry, due to economic slowdown and high base.

Nifty Most Active Call

| Index Option | Price INR | No. of Contract VOL | in lacs OI |
|--------------|-----------|---------------------|------------|
| 12300-16Jan | 51.85 | 4,82,382 | 16,76,475 |
| 12400-16Jan | 18.70 | 3,02,504 | 12,47,550 |
| 12350-16Jan | 32.50 | 2,05,624 | 8,47,350 |
| 12250-16Jan | 76.50 | 1,91,901 | 6,61,575 |
| 12500-16Jan | 5.35 | 1,80,173 | 13,58,700 |

Market

Todays Closing

| Market | Value | Points | % Change |
|------------|-----------|--------|----------|
| Sensex | 41,599.72 | 147.37 | 0.36% |
| Nifty | 12,256.80 | 40.90 | 0.33% |
| Nifty Bank | 32,097.40 | 5.00 | 0.02% |

Advance / Decline

| Group | Nifty Bank | Nifty 50 | Sensex |
|-----------|------------|----------|--------|
| Advance | 3 | 31 | 22 |
| Decline | 9 | 19 | 8 |
| Unchanged | 0 | 0 | 0 |

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

| Exchange | No. of Contracts | Turnover (crs) |
|---------------|------------------|----------------|
| Index Futures | 3,03,666 | 22,971 |
| Stock Futures | 6,84,987 | 47,871 |
| Index Options | 1,24,16,925 | 9,21,200.99 |
| Stock Options | 6,84,823 | 51,255 |
| F&O Total | 1,40,90,401 | 10,43,297.72 |

Top Nifty - 50 Index Gainers

| Symbol | LTP | % Change |
|------------|---------|----------|
| COALINDIA | 204.50 | 3.28 |
| INFY | 740.00 | 1.71 |
| ULTRACEMCO | 4457.00 | 1.57 |
| MARUTI | 7329.00 | 1.40 |
| GAIL | 125.40 | 1.37 |

Top Nifty - 50 Index Losers

| Symbol | LTP | % Change |
|------------|---------|----------|
| YESBANK | 44.95 | -4.97 |
| ZEEL | 262.55 | -3.49 |
| INDUSINDBK | 1490.00 | -1.17 |
| ICICIBANK | 540.15 | -1.13 |
| TITAN | 1153.90 | -0.82 |

Nifty Most Active Put

| Index Option | Price INR | No. of Contract VOL | in lacs OI |
|--------------|-----------|---------------------|------------|
| 12200-16Jan | 49.00 | 3,72,905 | 18,47,175 |
| 12300-16Jan | 92.00 | 2,31,229 | 8,28,000 |
| 12100-16Jan | 28.00 | 2,26,047 | 15,68,775 |
| 12250-16Jan | 67.45 | 1,92,911 | 7,08,975 |
| 12000-16Jan | 17.00 | 1,50,251 | 16,75,275 |

Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed 40.90 points above previous day close.
- ❑ It took Resistance & Support at 12311.20 & 12213.20 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed 147.37 points above previous day close.
- ❑ It took Resistance & Support at 41775.11 & 41447.80 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high, from there it started moving towards the low and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed 5 points above its previous day close.
- ❑ It took Resistance & Support at 32347.20 & 31953.40 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by 0.16% at 13.97
- ❑ It took Resistance & Support at 14.24 & 13.17 respectively.

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