

14-Jan-2020

## Movement Of The Day

- ❑ Nifty opened positive at **12333.10** and made a low of **12308.70**. From there it moved towards the high of **12374.25** and closed positive at **12362.30**
- ❑ **Positive Sector in Nifty:** IT, FMCG, FIN SERVICE, MEDIA, AUTO, METAL and PHARMA.
- ❑ **Negative Sector in Nifty:** PSU BANK, PVT BANK and REALTY.
- ❑ India VIX closed negative by **2.20%** at 13.96.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 12400 levels (1,751,625) (16 Jan expiry)
- ❑ Maximum open interest in Put: 12300 levels (3,267,750) (16 Jan expiry)
- ❑ Highest change in OI for call: 12450 levels **(+283,725)** (16 Jan expiry)
- ❑ Highest change in OI for Put: 12300 levels **(+1,309,875)** (16 Jan expiry)
- ❑ Nifty futures open interest: 1,38,96,150
- ❑ Nifty futures change in OI: **+6,14,400**
- ❑ Nifty VWAP : 12,366.90
- ❑ Bank Nifty futures open interest: 13,40,320
- ❑ Bank Nifty futures change in OI: **+22,800**
- ❑ Nifty futures closed with the premium **32.70** points.

## Stocks In News

- ❑ **VEDL (+2.87%):** Metal stock rallied ahead of the signing of the first phase of the US-China trade deal which is expected to be signed on January 15.
- ❑ **BRITANNIA (+2.30%):** Brokerage house's expects better Q3 numbers.
- ❑ **CIPLA (+1.58%):** The pharma major has received USFDA's nod for a drug used to treat epilepsy, Fibromyalgia & anxiety disorder.
- ❑ **YESBANK (-8.31%):** Brokerages remain bearish on capital raising concerns.
- ❑ **INDUSINDBK (-3.99%):** Bank's provisions spike, asset quality worsens in Q3.
- ❑ **SBIN (-0.80%):** Broader selling in PSU BANK.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
12400-16Jan	27.20	3,27,291	17,51,625
12300-16Jan	83.00	3,08,464	12,51,525
12350-16Jan	51.85	2,87,690	11,30,400
12500-16Jan	5.10	1,86,031	16,74,600
12450-16Jan	12.60	1,83,869	10,18,125

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	41,952.63	92.94	0.22%
Nifty	12,362.30	32.75	0.27%
Nifty Bank	32,071.65	-106.00	-0.33%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	5	37	23
Decline	7	12	7
Unchanged	0	1	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,23,679	16,962
Stock Futures	6,78,153	47,114
Index Options	1,26,80,317	9,24,004.15
Stock Options	7,79,298	56,389
F&O Total	1,43,61,447	10,44,468.80

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
VEDL	165.05	2.87
BRITANNIA	3115.00	2.30
HEROMOTOCO	2415.50	2.06
ITC	243.10	1.61
CIPLA	485.20	1.58

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	38.60	-8.31
INDUSINDBK	1478.20	-3.99
UPL	585.20	-1.14
RELIANCE	1529.10	-0.95
SBIN	328.10	-0.80

## Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
12300-16Jan	24.00	4,25,533	32,67,750
12200-16Jan	8.85	2,26,714	21,43,725
12250-16Jan	14.00	1,87,287	12,26,025
12350-16Jan	42.00	1,69,563	13,97,475
12000-16Jan	3.70	1,04,494	24,93,300

### Technical Diary - Nifty



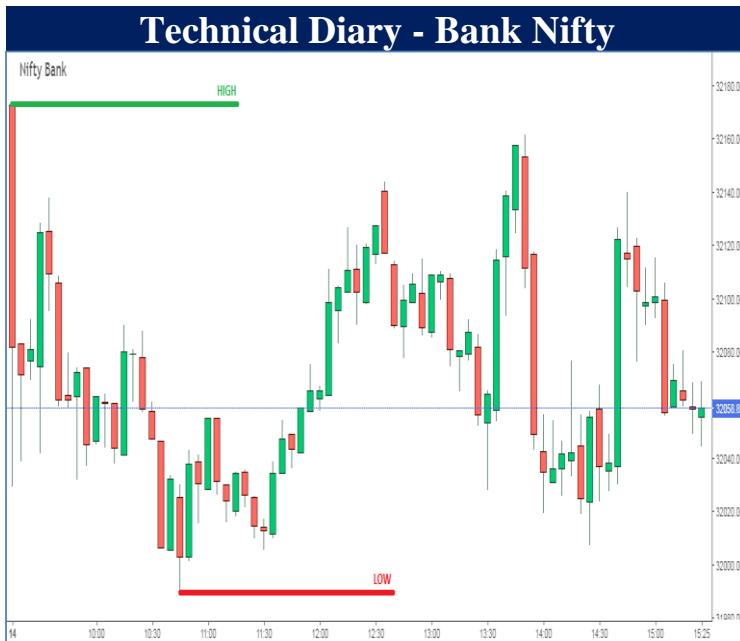
- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **32.75** points above previous day close.
- ❑ It took Resistance & Support at 12374.25 & 12308.70 respectively during the day.

### Technical Diary- Sensex



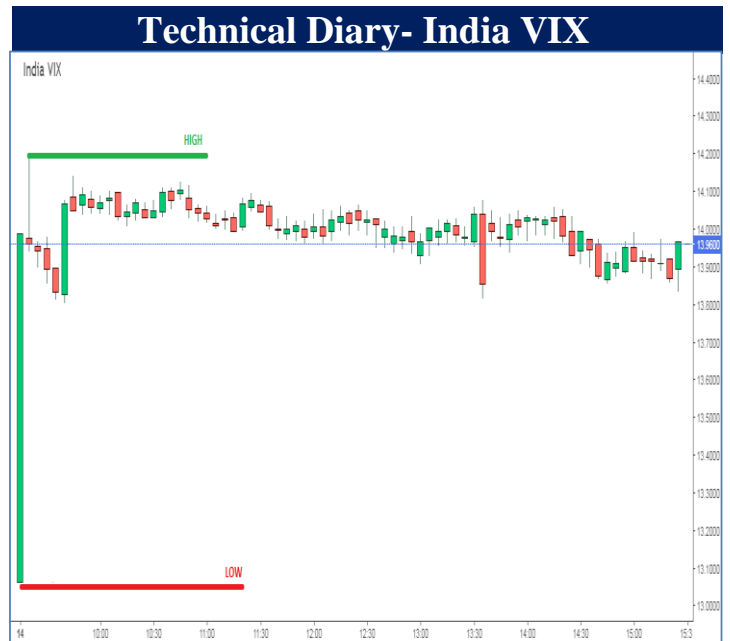
- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **92.94** points above previous day close.
- ❑ It took Resistance & Support at 41994.26 & 41770.90 respectively during the day.

### Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and open high remained same. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **106** points below its previous day close.
- ❑ It took Resistance & Support at 32196.45 & 31989.20

### Technical Diary- India VIX



- ❑ India VIX closed negative by **2.20%** at 13.96
- ❑ It took Resistance & Support at 14.27 & 13.06 respectively.

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