

15-Jan-2020

## Movement Of The Day

- ❑ Nifty opened negative at **12349.40** and made a low of **12278.75**. From there it moved towards the high of **12355.15** and closed negative at **12343.30**
- ❑ **Positive Sector in Nifty:** FMCG, MEDIA, AUTO, METAL, PHARMA, PSU BANK, and REALTY.
- ❑ **Negative Sector in Nifty:** FIN SERVICE, IT and PVT BANK .
- ❑ India VIX closed positive by **1.16%** at 14.07.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 12400 levels (2,179,650) (16 Jan expiry)
- ❑ Maximum open interest in Put: 12300 levels (2,971,425) (16 Jan expiry)
- ❑ Highest change in OI for call: 12350 levels **(+491,400)** (16 Jan expiry)
- ❑ Highest change in OI for Put: 12250 levels **(+266,775)** (16 Jan expiry)
- ❑ Nifty futures open interest: 1,36,17,375
- ❑ Nifty futures change in OI: **+64,425**
- ❑ Nifty VWAP : 12,346.62
- ❑ Bank Nifty futures open interest: 13,07,160
- ❑ Bank Nifty futures change in OI: **+30,680**
- ❑ Nifty futures closed with the premium **31.20** points.

## Stocks In News

- ❑ **YESBANK (+3.50%):** Yes Bank to seek shareholders' nod to raise Rs. 10,000 crore also company's statement on capital adequacy ratio
- ❑ **TITAN (+1.33%):** Rakesh Jhunjhunwala buys additional 16.2 lakh shares in Titan in Oct-Dec
- ❑ **INDUSINDBK (-5.58%):** IndusInd Bank raises provisions due to fresh slippages.
- ❑ **WIPRO (-3.50%):** Stock rallied downward on weak Q3FY20 earnings.
- ❑ **INFY (-1.21%):** Broader selling in IT stocks.
- ❑ **GAIL (+1.42%):** GAIL surges with city gas distribution cos after credit rating agencys upgraded the stock.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12300-16Jan	59.15	5,95,756	14,60,550
12350-16Jan	28.70	4,45,063	16,08,750
12400-16Jan	11.30	4,00,548	21,79,650
12500-16Jan	1.05	2,38,929	16,53,750
12450-16Jan	3.00	2,00,119	14,00,025

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	41,872.73	-79.90	-0.19%
Nifty	12,343.30	-19.00	-0.15%
Nifty Bank	31,824.90	-246.75	-0.77%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	5	26	15
Decline	7	23	15
Unchanged	0	1	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,42,535	18,064
Stock Futures	7,07,031	48,077
Index Options	1,73,55,891	12,58,745.86
Stock Options	7,83,410	56,018
F&O Total	1,90,88,867	13,80,903.89

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
YESBANK	39.90	3.50
HEROMOTOCO	2472.10	2.52
TATAMOTORS	199.70	1.97
GAIL	131.90	1.42
TITAN	1182.60	1.33

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INDUSINDBK	1399.00	-5.58
WIPRO	248.20	-3.50
SBIN	324.00	-1.22
INFY	766.30	-1.21
BPCL	468.00	-1.13

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12300-16Jan	15.60	6,63,583	29,71,425
12250-16Jan	6.75	3,45,297	14,78,775
12200-16Jan	3.45	3,44,103	21,83,550
12350-16Jan	34.40	2,29,396	14,95,500
12100-16Jan	1.55	1,20,192	13,48,275



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **19** points below previous day close.
- ❑ It took Resistance & Support at 12355.15 & 12278.75 respectively during the day.



- ❑ Sensex opened negative and made a low. From there it moved towards the high and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **79.90** points below previous day close.
- ❑ It took Resistance & Support at 41969.86 & 41648.11 respectively during the day.



- ❑ Nifty Bank opened negative and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **246.75** points below its previous day close.
- ❑ It took Resistance & Support at 32000.90 & 31670.35 respectively.



- ❑ India VIX closed positive by **1.16%** at 14.07
- ❑ It took Resistance & Support at 14.45 & 13.58 respectively.

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