

17-Jan-2020

Movement Of The Day

- ❑ Nifty opened negative at **12328.40** and made a high of **12385.45**. From there it moved towards the low of **12321.40** and closed negative at **12352.35**
- ❑ **Positive Sector in Nifty:** FMCG, MEDIA, AUTO, PHARMA and REALTY.
- ❑ **Negative Sector in Nifty:** FIN SERVICE, IT, METAL, PSU BANK and PVT BANK.
- ❑ India VIX closed negative by **0.91%** at 14.05.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12400 levels (2,008,125) (23 Jan expiry)
- ❑ Maximum open interest in Put: 12300 levels (2,106,000) (23 Jan expiry)
- ❑ Highest change in OI for call: 12400 levels **(+836,025)** (23 Jan expiry)
- ❑ Highest change in OI for Put: 12350 levels **(+634,350)** (23 Jan expiry)
- ❑ Nifty futures open interest: 1,39,88,475
- ❑ Nifty futures change in OI: **+6,01,425**
- ❑ Nifty VWAP : 12,378.31
- ❑ Bank Nifty futures open interest: 12,45,000
- ❑ Bank Nifty futures change in OI: **+38,360**
- ❑ Nifty futures closed with the premium **25.15** points.

Stocks In News

- ❑ **BHARTIARTL (+5.47%):** Airtel's recent fundraising gives it the liquidity to meet AGR liability, it will be critical to see the way forward for Vodafone Idea.
- ❑ **DRREDDY (+3.04%):** Stock rallied as global brokerage house remained bullish on the stock - the business restructuring & cost controls lay a strong foundation for sustainable growth.
- ❑ **RELIANCE (+2.80%):** Stock rallied ahead of its Q3FY20 numbers as brokerage house's expect better set of numbers.
- ❑ **GAIL (-2.14%):** GAIL has liability of Rs. 1.72 trillion under supreme courts AGR verdict.
- ❑ **INDUSINDBK (-2.59%):** Yes Bank & IndusInd's exposure is 8-12% of the net worth to Vodafone Idea.
- ❑ **INFRADEL (-2.59%):** On back of telco's review petition against AGR verdict getting rejected by the Supreme Court.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12400-23Jan	41.00	3,61,705	20,08,125
12350-23Jan	64.95	2,03,997	9,33,825
12500-23Jan	14.00	1,89,298	12,91,350
12300-23Jan	94.50	1,53,192	8,87,475
12450-23Jan	24.05	1,49,933	7,22,100

Market

Todays Closing

Market	Value	Points	% Change
Sensex	41,945.37	12.81	0.03%
Nifty	12,352.35	-3.15	-0.03%
Nifty Bank	31,590.65	-263.25	-0.83%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	1	21	18
Decline	11	28	12
Unchanged	0	1	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,34,228	17,320
Stock Futures	7,42,724	52,465
Index Options	95,35,347	6,98,627.94
Stock Options	9,27,368	68,805
F&O Total	1,14,39,667	8,37,218.27

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BHARTIARTL	499.80	5.47
DRREDDY	3026.80	3.04
RELIANCE	1581.00	2.80
GRASIM	767.90	1.57
SUNPHARMA	454.75	1.27

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INFRADEL	216.00	-11.13
INDUSINDBK	1350.50	-2.59
GAIL	126.00	-2.14
VEDL	159.35	-1.79
BPCL	453.80	-1.73

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12300-23Jan	38.20	3,15,842	21,06,000
12350-23Jan	58.50	1,98,311	13,70,325
12200-23Jan	16.20	1,44,433	11,12,100
12400-23Jan	84.60	1,29,642	7,21,125
12250-23Jan	24.00	1,06,703	6,21,150

Technical Diary - Nifty



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **3.15** points below previous day close.
- ❑ It took Resistance & Support at 12385.45 & 12321.40 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **12.81** points above previous day close.
- ❑ It took Resistance & Support at 42063.93 & 41850.29 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **263.25** points below its previous day close.
- ❑ It took Resistance & Support at 31773.55 & 31445.50 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **0.91%** at 14.05
- ❑ It took Resistance & Support at 14.53 & 12.50 respectively.

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch, Office 201, 2nd Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No: 033-4050 1500; www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

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