

20-Jan-2020

Movement Of The Day

- ❑ Nifty opened negative at **12430.50** and open high remained same. From there it moved towards the low of **12216.90** and closed negative at **12230.75**
- ❑ **Positive Sector in Nifty:** FMCG and REALTY.
- ❑ **Negative Sector in Nifty:** FIN SERVICE, IT, METAL, PSU BANK, PVT BANK, MEDIA, AUTO and PHARMA.
- ❑ India VIX closed positive by **9.25%** at 15.43.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12400 levels (3,043,725) (23 Jan expiry)
- ❑ Maximum open interest in Put: 12200 levels (1,561,200) (23 Jan expiry)
- ❑ Highest change in OI for call: 12300 levels **(+2,172,750)** (23 Jan expiry)
- ❑ Highest change in OI for Put: 12350 levels **(-520,350)** (23 Jan expiry)
- ❑ Nifty futures open interest: 1,38,72,525
- ❑ Nifty futures change in OI: **+2,70,375**
- ❑ Nifty VWAP : 12,307.01
- ❑ Bank Nifty futures open interest: 15,83,540
- ❑ Bank Nifty futures change in OI: **+3,79,140**
- ❑ Nifty futures closed with the premium **35.25** points.

Stocks In News

- ❑ **POWERGRID (+2.96%), IOC (-4.06%):** Nifty CPSE Index will be revised effective January 23. IOC & PFC will be excluded while Cochin Ship, NHPC, NMDC & Pwr Grid will be included.
- ❑ **RELIANCE (-3.09%):** The company reported a 1.4 per cent drop in revenue at Rs 1,68,858 crore because of weaker prices of oil and chemicals.
- ❑ **KOTAKBANK (-4.78%):** Q3 loan growth is at a 14-quarter low.
- ❑ **ZEEL (-4.19%):** Broader selling in MEDIA stocks.
- ❑ **ITC (+0.98%):** Broader buying in FMCG Stocks.
- ❑ **BHARTIARTL (+1.38%) and INFRATEL (+1.60%):** Airtel, Vodafone Idea jointly file modification application in SC.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12400-23Jan	13.10	4,23,552	30,43,725
12300-23Jan	36.90	4,17,948	30,13,500
12350-23Jan	22.55	3,04,069	21,23,250
12500-23Jan	4.00	2,38,918	17,96,550
12450-23Jan	6.85	1,99,785	13,61,325

Market

Todays Closing

Market	Value	Points	% Change
Sensex	41,528.91	-416.46	-0.99%
Nifty	12,230.75	-121.60	-0.98%
Nifty Bank	31,096.35	-494.30	-1.56%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	16	9
Decline	10	34	21
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,22,928	24,253
Stock Futures	8,26,194	57,362
Index Options	1,53,04,685	11,19,544.37
Stock Options	11,15,194	80,349
F&O Total	1,75,69,001	12,81,508.03

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
POWERGRID	203.25	2.96
INFRATEL	221.75	1.60
BHARTIARTL	506.95	1.38
GAIL	128.00	1.31
ITC	242.30	0.98

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
KOTAKBANK	1617.00	-4.78
ZEEL	269.90	-4.19
IOC	117.65	-4.08
RELIANCE	1532.20	-3.09
COALINDIA	202.20	-2.74

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12300-23Jan	87.00	3,91,066	15,50,325
12200-23Jan	36.20	3,38,955	15,61,200
12250-23Jan	57.80	2,89,011	10,49,025
12100-23Jan	12.95	1,73,459	9,86,025
12350-23Jan	124.20	1,60,643	7,18,050

Technical Diary - Nifty



- ❑ Nifty opened negative and open high remained same. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **121.60** points below previous day close.
- ❑ It took Resistance & Support at 12430.50 & 12216.90 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **416.46** points below previous day close.
- ❑ It took Resistance & Support at 42273.87 & 41503.37 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and open high remained same. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **494.30** points below its previous day close.
- ❑ It took Resistance & Support at 31923.95 & 31050.95

Technical Diary- India VIX



- ❑ India VIX closed positive by **9.25%** at 15.43
- ❑ It took Resistance & Support at 15.49 & 12.46 respectively.

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