

21-Jan-2020

Movement Of The Day

- ❑ Nifty opened negative at **12195.30** and made a low of **12162.30**. From there it moved towards the high of **12230.05** and closed negative at **12169.85**
- ❑ **Positive Sector in Nifty:** MEDIA and PHARMA.
- ❑ **Negative Sector in Nifty:** FIN SERVICE, IT, METAL, PSU BANK, PVT BANK, AUTO, FMCG and REALTY.
- ❑ India VIX closed positive by **2.85%** at 15.85.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12300 levels (2,878,500) (23 Jan expiry)
- ❑ Maximum open interest in Put: 12200 levels (1,612,950) (23 Jan expiry)
- ❑ Highest change in OI for call: 12200 levels **(+1,381,725)** (23 Jan expiry)
- ❑ Highest change in OI for Put: 12100 levels **(+618,600)** (23 Jan expiry)
- ❑ Nifty futures open interest: 1,36,73,175
- ❑ Nifty futures change in OI: **+4,91,775**
- ❑ Nifty VWAP : VWAP12,211.43
- ❑ Bank Nifty futures open interest: 15,63,640
- ❑ Bank Nifty futures change in OI: **+1,49,280**
- ❑ Nifty futures closed with the premium **30.25** points.

Stocks In News

- ❑ **INFRATEL (+8.63%):** As companies are not needed to pay AGR dues by Jan 23.
- ❑ **M&M (-2.86%), TATAMOTORS (-2.44%) and MARUTI (-2.04%):** Auto retail registration slumps the most in December: FADA.
- ❑ **ASIANPAINT (-2.15%):** Rise in crude oil prices.
- ❑ **ZEEL (+4.52%):** Stock rallied ahead of its Q3FY20 result.
- ❑ **COALINDIA (+0.60%):** Coal India has set an ambitious target of producing 1 billion tonnes in the next four year.
- ❑ **TATASTEEL (-3.29%):** Broader selling in METAL stocks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12200-23Jan	37.00	4,81,373	19,44,150
12300-23Jan	12.00	3,76,179	28,78,500
12250-23Jan	21.10	2,78,751	16,83,675
12400-23Jan	3.60	2,20,690	27,09,150
12350-23Jan	6.50	2,10,803	20,58,300

Market

Todays Closing

Market	Value	Points	% Change
Sensex	41,323.81	-205.10	-0.49%
Nifty	12,169.85	-54.70	-0.45%
Nifty Bank	30,947.55	-133.10	-0.43%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	6	12	9
Decline	6	37	21
Unchanged	0	1	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,72,989	19,999
Stock Futures	7,03,315	48,249
Index Options	1,62,43,630	11,55,430.99
Stock Options	8,23,227	58,845
F&O Total	1,80,43,161	12,82,524.23

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INFRATEL	241.00	8.63
ZEEL	283.00	4.52
BPCL	463.50	1.39
COALINDIA	202.35	0.60
KOTAKBANK	1627.35	0.58

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TATASTEEL	474.50	-3.29
M&M	550.95	-2.86
TATAMOTORS	190.25	-2.44
ASIANPAINT	1809.00	-2.15
MARUTI	7297.90	-2.04

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12200-23Jan	57.05	4,35,540	16,12,950
12100-23Jan	18.30	3,12,953	15,50,025
12150-23Jan	33.50	2,82,993	9,27,975
12000-23Jan	6.10	1,52,727	16,31,175
12050-23Jan	9.95	1,17,377	4,97,025



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **54.70** points below previous day close.
- ❑ It took Resistance & Support at 12230.05 & 12162.30 respectively during the day.



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **205.10** points below previous day close.
- ❑ It took Resistance & Support at 41532.59 & 41294.30 respectively during the day.



- ❑ Nifty Bank opened negative and open high remained same. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **133.10** points below its previous day close.
- ❑ It took Resistance & Support at 31171.25 & 30858.60



- ❑ India VIX closed positive by **2.85%** at 15.85
- ❑ It took Resistance & Support at 16.04 & 15.07 respectively.

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch, Office 201, 2nd Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No.: 033-4050 1500; www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

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