

22-Jan-2020

## Movement Of The Day

- ❑ Nifty opened positive at 12218.35 and made a high of 12225.05. From there it moved towards the low of 12087.90 and closed negative at 12106.90
- ❑ **Positive Sector in Nifty:** FMCG, IT and MEDIA
- ❑ **Negative Sector in Nifty:** FIN SERVICE, METAL, PSU BANK, PVT BANK, AUTO, REALTY and PHARMA.
- ❑ India VIX closed positive by 3.49% at 16.41.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 12200 levels (3,038,850) (23 Jan expiry)
- ❑ Maximum open interest in Put: 12000 levels (1,629,975) (23 Jan expiry)
- ❑ Highest change in OI for call: 12150 levels (+1,671,525) (23 Jan expiry)
- ❑ Highest change in OI for Put: 12050 levels (+431,850) (23 Jan expiry)
- ❑ Nifty futures open interest: 1,42,57,875
- ❑ Nifty futures change in OI: +12,40,425
- ❑ Nifty VWAP : 12,169.86
- ❑ Bank Nifty futures open interest: 17,21,040
- ❑ Bank Nifty futures change in OI: +2,72,160
- ❑ Nifty futures closed with the premium 42.01 points.

## Stocks In News

- ❑ **ONGC (-5.25%), COALINDIA (-5.24%) and NTPC (-3.97%):** PSUs fall 1-6% on reports of govt planning to launch FPOs of few companies in FY21.
- ❑ **TATAMOTORS (-3.03%):** Broader selling in AUTO stocks. Passenger vehicle retail sales dip 9% in December: FADA
- ❑ **UPL (-2.99%):** UPL skids after reports of I-T raid at its premises.
- ❑ **TCS (+1.78%):** TCS set to launch its first software platform for Indian market. It will lead to accelerate growth.
- ❑ **NESTLEIND (+1.84%):** Broader buying in FMCG Stocks.
- ❑ **ZEEL (+4.89%):** Brokerage house's has kept there bullish stance on the stock.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12200-23Jan	11.75	6,60,395	30,38,850
12300-23Jan	2.95	4,17,298	27,24,000
12150-23Jan	23.95	3,95,796	19,69,725
12250-23Jan	5.05	3,85,123	18,92,325
12100-23Jan	45.95	2,86,545	13,89,600

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	41,115.38	-208.43	-0.50%
Nifty	12,106.90	-62.95	-0.52%
Nifty Bank	30,701.45	-246.10	-0.80%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	3	16	9
Decline	9	34	21
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,03,643	22,430
Stock Futures	8,12,954	54,544
Index Options	2,16,03,065	15,30,914.04
Stock Options	9,39,060	66,650
F&O Total	2,36,58,722	16,74,537.87

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ZEEL	298.00	4.89
GRASIM	792.00	2.64
NESTLEIND	15561.80	1.84
TCS	2209.80	1.78
ADANIPTS	384.00	1.07

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ONGC	116.30	-5.25
COALINDIA	191.55	-5.24
NTPC	112.50	-3.97
TATAMOTORS	185.60	-3.03
UPL	560.45	-2.99

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12100-23Jan	24.00	5,92,751	15,27,525
12150-23Jan	52.00	4,12,240	8,01,525
12200-23Jan	89.90	3,55,173	11,35,275
12050-23Jan	11.00	2,97,084	9,26,475
12000-23Jan	5.40	2,95,994	16,29,975

## Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **62.95** points below previous day close.
- ❑ It took Resistance & Support at 12225.05 & 12087.90 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **208.43** points below previous day close.
- ❑ It took Resistance & Support at 41532.29 & 41059.04 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **246.10** points below its previous day close.
- ❑ It took Resistance & Support at 31149.05 & 30614.00 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed positive by **3.49%** at 16.41
- ❑ It took Resistance & Support at 16.61 & 15.35 respectively.

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