

24-Jan-2020

Movement Of The Day

- ❑ Nifty opened negative at **12174.55** and made a low of **12149.65**. From there it moved towards the high of **12272.15** and closed positive at **12248.25**
- ❑ **Positive Sector in Nifty**: FIN SERVICE, METAL, PSU BANK, PVT BANK, AUTO, REALTY, MEDIA and FMCG.
- ❑ **Negative Sector in Nifty**: PHARMA and IT
- ❑ India VIX closed negative by **2.04%** at 15.53.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12500 levels (3,716,250) (30 Jan expiry)
- ❑ Maximum open interest in Put: 12000 levels (4,295,475) (30 Jan expiry)
- ❑ Highest change in OI for call: 12200 levels **(-538,425)** (30 Jan expiry)
- ❑ Highest change in OI for Put: 12200 levels **(+1,147,875)** (30 Jan expiry)
- ❑ Nifty futures open interest: 1,30,26,900
- ❑ Nifty futures change in OI: **+4,29,075**
- ❑ Nifty VWAP : 12,243.03
- ❑ Bank Nifty futures open interest: 13,81,480
- ❑ Bank Nifty futures change in OI: **+21,200**
- ❑ Nifty futures closed with the premium **22.95** points.

Stocks In News

- ❑ **CIPLA (-1.38%)**: CIPLA receives USFDA observations for its Goa facility.
- ❑ **AXISBANK (+2.21%)**: Brokerage house's has kept their positive stance on the stock.
- ❑ **ULTRACEMCO (+2.58%)**: Revival in economy and the thrust on infrastructure spending augur well for the growth as per company's Mgmt.
- ❑ **YESBANK (+3.91%)**: YES Bank shares extend gains on SBI chairman's comments.
- ❑ **TECHM (+2.33%)**: Tech Mahindra has signed an agreement with Business Finland for research and development in 5G and 6G technology.
- ❑ **POWERGRID (-2.45%)**: Govt. planning to launch FPOs of few companies in FY21.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12300-30Jan	48.70	4,11,692	33,67,800
12200-30Jan	106.50	3,13,694	26,18,175
12400-30Jan	17.25	2,30,013	28,08,600
12250-30Jan	73.15	2,22,310	8,68,125
12350-30Jan	28.75	1,45,287	9,77,700

Market

Todays Closing

Market	Value	Points	% Change
Sensex	41,613.19	226.79	0.55%
Nifty	12,248.25	67.90	0.56%
Nifty Bank	31,241.75	237.70	0.77%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	36	22
Decline	2	14	8
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,97,125	22,134
Stock Futures	9,73,539	67,027
Index Options	1,10,95,302	8,01,894.44
Stock Options	10,37,313	75,684
F&O Total	1,34,03,279	9,66,739.73

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
YESBANK	42.55	3.91
ULTRACEMCO	4643.00	2.58
BRITANNIA	3188.85	2.44
TECHM	786.90	2.33
AXISBANK	739.00	2.21

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
POWERGRID	197.00	-2.45
CIPLA	458.75	-1.38
INDUSINDBK	1317.70	-1.06
TATAMOTORS	186.90	-0.80
BPCL	466.00	-0.64

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12200-30Jan	34.50	3,68,274	39,04,950
12100-30Jan	15.60	2,52,719	24,02,325
12000-30Jan	8.65	1,73,910	42,95,475
12150-30Jan	21.70	1,73,910	13,20,825
12250-30Jan	51.00	1,27,810	11,37,150

Technical Diary - Nifty



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed 67.90 points above previous day close.
- ❑ It took Resistance & Support at 12272.15 & 12149.65 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed 226.79 points above previous day close.
- ❑ It took Resistance & Support at 41697.03 & 41275.60 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low. From there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed 237.70 points above its previous day close.
- ❑ It took Resistance & Support at 31375.45 & 30879.05 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by 2.04% at 15.53
- ❑ It took Resistance & Support at 16.21 & 14.59 respectively.

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