

27-Jan-2020

Movement Of The Day

- ❑ Nifty opened negative at **12197.10** and made a high of **12216.60**. From there it moved towards the low of **12107.00** and closed negative at **12119.00**
- ❑ **Positive Sector in Nifty:** PHARMA.
- ❑ **Negative Sector in Nifty:** IT, FIN SERVICE, METAL, PSU BANK, PVT BANK, AUTO, REALTY, MEDIA and FMCG.
- ❑ India VIX closed positive by **10.92%** at 17.26.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12200 levels (5,573,925) (30 Jan expiry)
- ❑ Maximum open interest in Put: 12000 levels (4,372,050) (30 Jan expiry)
- ❑ Highest change in OI for call: 12200 levels **(+3,064,050)** (30 Jan expiry)
- ❑ Highest change in OI for Put: 12200 levels **(-939,975)** (30 Jan expiry)
- ❑ Nifty futures open interest: 1,34,02,275
- ❑ Nifty futures change in OI: **+10,07,775**
- ❑ Nifty VWAP : 12,164.80
- ❑ Bank Nifty futures open interest: 14,69,500
- ❑ Bank Nifty futures change in OI: **+1,63,960**
- ❑ Nifty futures closed with the discount of **0.05** points.

Stocks In News

- ❑ **JSWSTEEL (-4.25%):** Stock traded down after the company reported poor December quarter results.
- ❑ **TATASTEEL (-4.73%), VEDL (-4.84%) and HINDALCO (-2.63%):** Metal stocks were under pressure as metal prices declined on demand concerns after CoronaVirus cases in China surge.
- ❑ **ULTRACEMCO (+0.93%):** Brokerage house's has kept bullish stance on the stock.
- ❑ **DRREDDY (+5.56%):** Reporting Operationally Strong Earnings.
- ❑ **INDUSINDBNK (-3.12%):** Broader selling in BANKING stocks.
- ❑ **M&M (+1.87%) and EICHERMOT (+0.77%):** Broader buying in Stocks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12200-30Jan	31.00	5,54,834	55,73,925
12300-30Jan	9.55	3,71,977	42,04,500
12250-30Jan	17.80	2,71,999	17,98,050
12400-30Jan	3.40	1,96,322	30,78,075
12150-30Jan	49.50	1,57,723	13,98,075

Market

Todays Closing

Market	Value	Points	% Change
Sensex	41,115.12	-458.07	-1.10%
Nifty	12,119.00	-129.25	-1.06%
Nifty Bank	30,837.40	-404.35	-1.29%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	3	11	9
Decline	9	39	21
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,52,268	26,562
Stock Futures	13,52,568	91,846
Index Options	1,34,67,899	9,69,769.06
Stock Options	10,97,225	79,612
F&O Total	1,62,69,960	11,67,788.87

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
DRREDDY	3200.00	5.56
M&M	578.35	1.87
CIPLA	464.20	1.17
ULTRACEMCO	4686.00	0.93
EICHERMOT	21091.00	0.77

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
VEDL	148.35	-4.84
TATASTEEL	460.55	-4.73
JSWSTEEL	260.35	-4.25
INDUSINDBK	1275.00	-3.12
HINDALCO	200.00	-2.63

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12100-30Jan	55.55	3,72,874	24,24,750
12200-30Jan	109.95	3,65,732	28,77,600
12000-30Jan	26.50	2,77,203	43,72,050
12150-30Jan	78.15	2,64,719	10,99,350
12050-30Jan	38.00	1,18,938	6,55,950

Technical Diary - Nifty



- Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **129.25** points below previous day close.
- It took Resistance & Support at 12216.60 & 12107.00 respectively during the day.

Technical Diary- Sensex



- Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **458.07** points below previous day close.
- It took Resistance & Support at 41516.27 & 41122.48 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a high. From there it started moving towards the low and closed negative.
- It traded with a negative bias.
- It closed **404.35** points below its previous day close.
- It took Resistance & Support at 31227.05 & 30808.55 respectively.

Technical Diary- India VIX



- India VIX closed positive by **10.92%** at 17.26
- It took Resistance & Support at 17.34 & 14.68 respectively.

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