

28-Jan-2020

Movement Of The Day

- ❑ Nifty opened positive at **12148.10** and made a high of **12163.55**. From there it moved towards the low of **12024.50** and closed negative at **12060.25**
- ❑ **Positive Sector in Nifty:** IT, FIN SERVICE and REALTY.
- ❑ **Negative Sector in Nifty:** METAL, PSU BANK, PVT BANK, AUTO, MEDIA, FMCG and PHARMA.
- ❑ India VIX closed positive by **0.37%** at 17.24.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12200 levels (6,148,125) (30 Jan expiry)
- ❑ Maximum open interest in Put: 12000 levels (4,038,900) (30 Jan expiry)
- ❑ Highest change in OI for call: 12100 levels **(+2,251,275)** (30 Jan expiry)
- ❑ Highest change in OI for Put: 12050 levels **(+569,175)** (30 Jan expiry)
- ❑ Nifty futures open interest: 1,29,42,675
- ❑ Nifty futures change in OI: **+5,73,000**
- ❑ Nifty VWAP : 12,106.64
- ❑ Bank Nifty futures open interest: 13,84,760
- ❑ Bank Nifty futures change in OI: **+56,880**
- ❑ Nifty futures closed with the premium of **14.75** points.

Stocks In News

- ❑ **TATASTEEL (-2.93%), JSWSTEEL (-2.85%) and VEDL (-4.53%):** Metal stocks were under pressure as metal prices declined on demand concerns after CoronaVirus cases in China surge.
- ❑ **BPCL (+2.49%):** Several countries raised concerns about a hit to economic growth and oil demand.
- ❑ **TATAMOTORS (-3.18%):** Stock traded down due to virus tension in CHINA.
- ❑ **BHARTIARTL (-4.37%):** DGFT blacklists Bharti Airtel, puts company in 'denied entry list.
- ❑ **SUNPHARMA (+1.00%):** Broader buying in PHARMA stocks.
- ❑ **HDFC (+1.57%):** Brokerage house's has kept their bullish stance on the stock.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
12200-30Jan	13.70	6,86,915	61,48,125
12100-30Jan	41.40	4,81,721	36,53,475
12150-30Jan	23.60	4,20,281	21,70,200
12300-30Jan	3.95	3,62,010	45,57,225
12250-30Jan	7.15	3,02,264	19,70,550

Market

Todays Closing

Market	Value	Points	% Change
Sensex	40,966.86	-188.26	-0.46%
Nifty	12,060.25	-58.75	-0.48%
Nifty Bank	30,767.05	-70.35	-0.23%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	5	13	8
Decline	7	26	21
Unchanged	0	1	1

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,84,673	28,936
Stock Futures	18,86,299	1,27,200.17
Index Options	1,84,55,263	13,18,370.91
Stock Options	12,65,629	91,275
F&O Total	2,19,91,864	15,65,782.36

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BPCL	479.40	2.49
HDFC	2433.40	1.57
BAJFINANCE	4215.95	1.24
SUNPHARMA	452.90	1.00
BAJAJFINSV	9646.00	0.92

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
VEDL	142.10	-4.53
BHARTIARTL	491.90	-4.37
TATAMOTORS	176.40	-3.18
TATASTEEL	448.90	-2.93
JSWSTEEL	255.30	-2.85

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
12100-30Jan	64.80	5,73,286	20,94,300
12000-30Jan	25.40	4,49,866	40,38,900
12050-30Jan	41.15	3,26,313	11,78,925
12200-30Jan	137.60	2,11,185	23,29,725
12150-30Jan	96.75	2,09,370	7,18,125

Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **58.75** points below previous day close.
- ❑ It took Resistance & Support at 12163.55 & 12024.50 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **188.26** points below previous day close.
- ❑ It took Resistance & Support at 41333.25 & 40869.75 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **70.35** points below its previous day close.
- ❑ It took Resistance & Support at 31048.45 & 30656.35 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **0.37%** at 17.24
- ❑ It took Resistance & Support at 17.61 & 16.95 respectively.

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