

29-Jan-2020

Movement Of The Day

- ❑ Nifty opened positive at 12114.90 and made a low of 12103.80. From there it moved towards the high of 12169.60 and closed positive at 12129.50
- ❑ Positive Sector in Nifty: BANK, AUTO, FIN SERVICE, FMCG, IT, MEDIA, METAL, PSU BANK, PVT BANK and REALTY.
- ❑ Negative Sector in Nifty: PHARMA.
- ❑ India VIX closed negative by -5.17% at 16.40.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12200 levels (5,283,525) (30 Jan expiry)
- ❑ Maximum open interest in Put: 12000 levels (3,547,575) (30 Jan expiry)
- ❑ Highest change in OI for call: 12100 levels (-1,540,350) (30 Jan expiry)
- ❑ Highest change in OI for Put: 12100 levels (+876,675) (30 Jan expiry)
- ❑ Nifty futures open interest: 11,545,875
- ❑ Nifty futures change in OI: +650,850
- ❑ Nifty VWAP : 12139.84
- ❑ Bank Nifty futures open interest: 13,52,620
- ❑ Bank Nifty futures change in OI: +116,200
- ❑ Nifty futures closed with the discount of 9.50 points.

Stocks In News

- ❑ **TATAMOTORS (+6.81%)**: Tata Motors shares gained more than 6% after the auto maker launched its electric sports utility vehicle (SUV) Nexon EV on Tuesday, pricing it aggressively at Rs 13.99 lakh onwards (ex-showroom, all-India), the cheapest in its class.
- ❑ **BAJFINANCE (+5.06%)**: Stock bounced after strong set of December Quarter results.
- ❑ **DRREDDY (-1.38%)**: Share price slipped on USFDA observations.
- ❑ **TCS (-1.36%)**: Tata group is more likely to source funds from TCS to pay AGR dues.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12200-30Jan	8.80	8,74,660	52,83,525
12150-30Jan	20.95	6,93,002	28,01,700
12100-30Jan	45.90	5,62,010	19,97,700
12250-30Jan	2.85	4,28,267	23,77,725
12300-30Jan	1.20	3,94,393	42,09,825

Market

Todays Closing

Market	Value	Points	% Change
Sensex	41,198.66	231.80	0.57%
Nifty	12,129.50	73.70	0.61%
Nifty Bank	30,877.00	115.60	0.38%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	7	35	22
Decline	5	15	8
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,11,236	31,973
Stock Futures	19,00,414	1,30,396
Index Options	2,08,92,412	14,97,121
Stock Options	10,15,420	76,614
F&O Total	2,42,19,482	17,36,105

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TATAMOTORS	188.10	6.81
BAJFINANCE	4426.20	5.06
INFRATEL	245.55	3.35
BAJAJFINSV	9924.00	3.04
NESTLEIND	15858.30	2.86

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
EICHERMOT	20136.00	-4.51
YESBANK	41.05	-1.44
DRREDDY	3145.15	-1.38
TCS	2154.00	-1.36
HDFC	2406.30	-1.04

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12100-30Jan	24.75	7,65,140	27,55,275
12150-30Jan	49.90	4,58,924	15,08,100
12000-30Jan	4.05	4,43,682	35,47,575
12050-30Jan	10.25	3,88,379	15,50,700
12200-30Jan	88.55	3,00,905	20,33,100

Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low but closed positive
- ❑ It ended with a positive bias.
- ❑ It closed **73.70** points below previous day close.
- ❑ It took Resistance & Support at 12169.60 & 12103.80 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low but closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **231.80** points below previous day close.
- ❑ It took Resistance & Support at 41334.86 & 41108.19 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low but closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **115.60** points above its previous day close.
- ❑ It took Resistance & Support at 31082.85 & 30835.80 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **0.80%** at 16.5
- ❑ It took Resistance & Support at 17.30 & 15.65 respectively.

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