

31-Jan-2020

Movement Of The Day

- ❑ Nifty opened positive at **12100.40** and made a high of **12103.55**. From there it moved towards low of **11945.85** and closed negative at **11962.10**
- ❑ **Positive Sector in Nifty:** Bank, Fin Service, PSU Bank, Pvt Bank, Realty
- ❑ **Negative Sector in Nifty:** Auto, FMCG, IT, Media, Metal and Pharma.
- ❑ India VIX closed positive by **3.05%** at 17.31.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 13000 levels (26,95,575) (06 Feb expiry)
- ❑ Maximum open interest in Put: 12000 levels (28,45,725) (27 Feb expiry)
- ❑ Highest change in OI for Call: 12100 levels **(+10,15,050)** (06 Feb expiry)
- ❑ Highest change in OI for Put: 11800 levels **(+5,72,550)** (30 Jan expiry)
- ❑ Nifty futures open interest: 1,27,39,800
- ❑ Nifty futures change in OI: **+25,71,450**
- ❑ Nifty VWAP : 12040.55
- ❑ Bank Nifty futures open interest: 11,58,720
- ❑ Bank Nifty futures change in OI: **-49,900**
- ❑ Nifty futures closed with the premium of **36.9** points.

Stocks In News

- ❑ **Kotak Bank (+1.62%):** KotakBank shares jumped on reaching agreement with RBI on promoter stake.
- ❑ **SBIN (+2.38%):** SBI share prices spikes as Q3 net profit jumps, asset quality improves.
- ❑ **Bajaj-Auto (+1.16%):** Bajaj-Auto witnessed follow on buying post better quarterly results.
- ❑ **BhartiArtl (+1.40%):** Telecom stocks witnessed buying across the board
- ❑ **TataMotors (-4.99%):** Share price slipped upon substantial sequential deterioration in JLR's EBITDA margins.
- ❑ **Powergrid (-3.65%), IOC (-3.16%), ONGC (-4.50%):** Shares of PSU stocks fell after selling in Energy Stocks

Nifty Most Active Call

Index Option	Price INR	VOL	OI
12200-06Feb	64.80	2,44,051	20,96,700
12100-06Feb	97.15	2,33,192	18,72,450
12300-06Feb	43.00	1,80,455	21,47,850
12000-06Feb	136.70	1,44,094	13,28,925
12400-06Feb	27.50	1,20,959	14,63,325

Market

Todays Closing

Market	Value	Points	% Change
Sensex	40,723.49	-190.33	-0.47%
Nifty	11,962.10	-73.70	-0.61%
Nifty Bank	30,833.60	186.20	0.61%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	6	16	11
Decline	6	34	19
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,05,243	30,576
Stock Futures	9,16,616	61,847
Index Options	74,35,814	5,58,679
Stock Options	6,65,383	49,988
F&O Total	94,23,056	7,01,091

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
KotakBank	1688.65	3.71
SBIN	318.10	2.38
IndusIndBk	1255.00	1.91
Bhartiartl	496.65	1.40
Bajaj-Auto	3182.00	1.16

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TataMotors	176.90	-4.99
ONGC	110.40	-4.50
PowerGrid	187.30	-3.65
UPL	526.80	-3.19
IOC	113.45	-3.16

Nifty Most Active Put

Index Option	Price INR	VOL	OI
12000-06Feb	157.30	1,83,649	15,72,975
11800-06Feb	72.30	1,82,000	11,10,750
11900-06Feb	107.05	1,42,062	9,57,075
11700-06Feb	46.50	99,489	11,05,875
11500-06Feb	22.10	77,175	10,35,525

Technical Diary - Nifty



- Nifty opened positive and made a day high. From there it made low and reverse but couldn't sustain and closed in red
- It ended with a negative bias.
- It closed **73.70** points below previous day close.
- It took Resistance & Support at 12103.55 & 11945.85 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a day high. From there it made low and reverse but couldn't sustain and closed in red.
- It ended with a negative bias.
- It closed **190.33** points below previous day close.
- It took Resistance & Support at 41154.49 & 40671.01 respectively during the day.

Technical Diary - Bank Nifty



- BankNifty opened positive and made a low. From there it reversed towards day high but closed positive.
- It traded volatile session.
- It closed **186.20** points above its previous day close.
- It took Resistance & Support at 31033.45 & 30691.80 respectively.

Technical Diary- India VIX



- India VIX closed positive by **3.05%** at 17.31
- It took Resistance & Support at 17.59 & 14.90 respectively.

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