

3-Feb-2020

Movement Of The Day

- ❑ Nifty opened negative at **11627.45** and made a low of **11614.50**. From there it moved towards the high of **11749.85** and closed positive at **11724.05**
- ❑ **Positive Sector in Nifty:** FMCG, MEDIA, AUTO, REALTY, FIN SERVICE, METAL and PVT BANK.
- ❑ **Negative Sector in Nifty:** IT, PHARMA and PSU BANK.
- ❑ India VIX closed negative by **7.81%** at 15.52.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (3,216,300) (06 Feb expiry)
- ❑ Maximum open interest in Put: 11500 levels (2,405,250) (06 Feb expiry)
- ❑ Highest change in OI for call: 11800 levels (+953,775) (06 Feb expiry)
- ❑ Highest change in OI for Put: 11500 levels (+910,800) (06 Feb expiry)
- ❑ Nifty futures open interest: 1,53,89,925
- ❑ Nifty futures change in OI: **+14,01,150**
- ❑ Nifty VWAP : 11,683.61
- ❑ Bank Nifty futures open interest: 14,99,300
- ❑ Bank Nifty futures change in OI: **+92,400**
- ❑ Nifty futures closed with the discount of **13.9** points.

Stocks In News

- ❑ **NESTLEIND (+4.99%), HINDUNILVR (+4.82%) and BRITANNIA (+4.47%):** In Budget speech, FMCG sector didn't get mentioned directly, it is expected that other announcements made by the finance minister, especially regarding the rural sector, will have an indirect impact on the fast-moving consumer goods sector.
- ❑ **BAJAJ-AUTO (4.44%):** Bajaj Auto Q3 Results: Profit Beats Street Estimates, Margin Jumps To Highest In Six Quarters.
- ❑ **YESBANK (-4.62%):** Broader selling in stocks. Also rating agency maintained 'Rating Watch Negative (RWN)' on long-term bonds of YES Bank.
- ❑ **ITC (-4.1%):** ITC shed after finance minister Nirmala Sitharaman in Union Budget 2020 proposed to increase excise duty on cigarettes across various lengths.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11800-06Feb	29.50	5,36,195	23,68,050
11700-06Feb	67.85	5,25,586	16,04,400
11900-06Feb	10.90	3,21,367	17,46,975
12000-06Feb	5.15	2,88,436	32,16,300
11750-06Feb	45.40	2,27,870	7,38,150

Market

Todays Closing

Market	Value	Points	% Change
Sensex	39,872.31	136.78	0.34%
Nifty	11,724.05	62.20	0.53%
Nifty Bank	30,049.50	228.60	0.77%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	7	28	18
Decline	5	21	12
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,00,853	29,237
Stock Futures	8,73,853	56,672
Index Options	1,66,36,464	11,91,768.90
Stock Options	7,87,632	54,881
F&O Total	1,86,98,802	13,32,559.94

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ASIANPAINT	1866.65	6.34
NESTLEIND	16300.00	4.99
HINDUNILVR	2175.00	4.82
BRITANNIA	3236.10	4.47
BAJAJ-AUTO	3282.80	4.44

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INFRATEL	232.05	-6.11
YESBANK	36.15	-4.62
ITC	208.90	-4.61
GAIL	114.65	-2.59
TCS	2110.00	-2.53

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11600-06Feb	33.00	4,79,650	17,67,150
11500-06Feb	16.30	4,30,353	24,05,250
11700-06Feb	68.60	3,45,842	17,11,575
11400-06Feb	8.15	2,49,568	11,77,050
11650-06Feb	48.55	1,87,435	4,07,550

Technical Diary - Nifty



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **62.20** points above previous day close.
- ❑ It took Resistance & Support at 11749.85 & 11614.50 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **136.78** points above previous day close.
- ❑ It took Resistance & Support at 40014.90 & 39563.07 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a low. From there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **228.60** points above its previous day close.
- ❑ It took Resistance & Support at 30105.80 & 29612.55 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **7.81%** at 15.52
- ❑ It took Resistance & Support at 17.03 & 15.48 respectively.

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch, Office 201, 2nd Floor, 236B, AIC Bose Road, Kolkata 700 020; Tel No.: 033-4050 1500; www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.: 033-40541700.

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