

13-Feb-2020

## Movement Of The Day

- Nifty opened positive at **12219.55** and made a high of **12225.65**. From there it moved towards the low of **12139.80** and closed negative at **12174.65**
- Positive Sector in Nifty:** MEDIA, FMCG, IT, PHARMA and PSU BANK.
- Negative Sector in Nifty:** REALTY, AUTO, FIN SERVICE, PVT BANK and METAL
- India VIX closed negative by **1.15%** at 13.46.

## Key Derivative Highlights

- Maximum open interest in Call: 12200 levels (1,510,050) (20 Feb expiry)
- Maximum open interest in Put: 12100 levels (1,041,225) (20 Feb expiry)
- Highest change in OI for call: 12200 levels (**+1,131,975**) (20 Feb expiry)
- Highest change in OI for Put: 12100 levels (**+415,875**) (20 Feb expiry)
- Nifty futures open interest: 1,41,17,100
- Nifty futures change in OI: **+9,05,100**
- Nifty VWAP : 12,170.68
- Bank Nifty futures open interest: 13,89,280
- Bank Nifty futures change in OI: **+1,83,900**
- Nifty futures closed with the discount of **11.5** points.

## Stocks In News

- YESBANK (+6.39%):** Yes Bank rallies on receiving bids from several investors.
- SBIN (+2.28%):** SBI Cards IPO likely to hit Street in early March.
- TITAN (+2.25%):** Titan has acquired smart devices manufacturer-Hug Innovations Corp. to focus on the fast-growing wearable market.
- DRREDDY (+2.25%):** Dr Reddy's to acquire a portion of Wockhardt business for Rs 1,850 crore.
- INDUSINDBK (-1.75%):** Moody's lowers IndusInd Bank's outlook to 'negative' from 'stable'.
- TATASTEEL (-1.77%):** Factory output contracts 0.3% in December 2019.
- KOTAKBANK (-1.48%) and INDUSINDBK (-3.57%):** Broader selling in PVT Bank.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12200-13Feb	0.05	11,78,955	56,95,575
12150-13Feb	24.85	10,35,024	9,68,175
12250-13Feb	0.05	3,99,821	22,57,500
12100-13Feb	74.85	2,63,150	2,71,575
12300-13Feb	0.05	2,22,007	19,06,275

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	41,459.79	-106.11	-0.26%
Nifty	12,174.65	-26.55	-0.22%
Nifty Bank	31,230.25	-265.65	-0.83%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	21	14
Decline	9	29	16
Unchanged	1	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,21,455	16,659
Stock Futures	6,06,104	43,136
Index Options	4,00,37,884	27,35,078.95
Stock Options	6,93,294	51,877
F&O Total	4,15,58,737	28,46,752.17

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
YESBANK	37.45	6.39
DRREDDY	3322.00	3.95
ZEEL	238.00	2.56
SBIN	327.50	2.28
TITAN	1297.55	2.25

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INDUSINDBK	1231.85	-3.57
TATASTEEL	440.00	-1.77
NTPC	114.80	-1.71
ICICIBANK	540.05	-1.68
KOTAKBANK	1689.55	-1.48

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12150-13Feb	0.05	13,03,955	37,90,275
12100-13Feb	0.05	7,88,838	37,46,850
12200-13Feb	25.05	5,46,980	7,50,450
12050-13Feb	0.05	1,19,470	11,13,450
12000-13Feb	0.05	96,874	18,12,450



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **26.55** points below previous day close.
- ❑ It took Resistance & Support at 12225.65 & 12139.80 respectively during the day.



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- ❑ It ended with a negative bias.
- ❑ It closed **106.11** points below previous day close.
- ❑ It took Resistance & Support at 41709.30 & 41338.31 respectively during the day.



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **262.65** points below its previous day close.
- ❑ It took Resistance & Support at 31649.45 & 31180.60 respectively.



- ❑ India VIX closed negative by **1.15%** at 13.46
- ❑ It took Resistance & Support at 13.67 & 11.80 respectively.

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