

17-Feb-2020

Movement Of The Day

- ❑ Nifty opened positive at **12131.80** and made a high of **12159.60**. From there it moved towards the low of **12037.00** and closed negative at **12045.80**
- ❑ **Positive Sector in Nifty:** IT.
- ❑ **Negative Sector in Nifty:** REALTY, AUTO, FIN SERVICE, PVT BANK, METAL, MEDIA, FMCG, PHARMA and PSU BANK.
- ❑ India VIX closed positive by **6.81%** at 14.54.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12200 levels (3,518,925) (20 Feb expiry)
- ❑ Maximum open interest in Put: 12000 levels (1,480,200) (20 Feb expiry)
- ❑ Highest change in OI for call: 12100 levels (**+1,414,875**) (20 Feb expiry)
- ❑ Highest change in OI for Put: 12050 levels (**+519,750**) (20 Feb expiry)
- ❑ Nifty futures open interest: 1,31,15,475
- ❑ Nifty futures change in OI: **+4,53,375**
- ❑ Nifty VWAP : 12,090.03
- ❑ Bank Nifty futures open interest: 12,58,360
- ❑ Bank Nifty futures change in OI: **-11,180**
- ❑ Nifty futures closed with the premium of **33.40** points.

Stocks In News

- ❑ **CIPLA (-3.10%):** US FDA blow to CIPLA, VOLTAREN GEL will now fall into OTC product category.
- ❑ **ONGC (-3.19%):** The company's total income fell 16 percent YoY to Rs 25,112.55 crore during the December quarter.
- ❑ **COALINDIA (-3.81%):** Coal India production drops 4 per cent in current fiscal, moody has downgraded the India's growth forecasts.
- ❑ **YESBANK (-3.98%):** Banks that have exposure to the troubled telecom industry.
- ❑ **BPCL (-3.09%):** Rise in crude oil prices.
- ❑ **VEDL (+0.85%):** Vedanta hikes prices of aluminium ingots after 5 cuts in a row.
- ❑ **TCS (+0.82%):** Broader buying in IT stocks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12200-20Feb	19.80	3,77,989	35,18,925
12100-20Feb	49.80	3,49,085	21,78,750
12150-20Feb	31.20	2,53,374	20,27,400
12300-20Feb	6.50	2,27,834	24,62,550
12250-20Feb	11.75	2,09,796	15,30,075

Market

Today's Closing

Market	Value	Points	% Change
Sensex	41,055.69	-202.05	-0.49%
Nifty	12,045.80	-67.65	-0.56%
Nifty Bank	30,680.70	-154.10	-0.50%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	19	11
Decline	10	31	19
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,36,073	17,557
Stock Futures	6,96,986	47,760
Index Options	1,30,72,721	9,45,352.82
Stock Options	8,89,473	65,399
F&O Total	1,48,95,253	10,76,068.77

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TITAN	1315.80	1.73
GAIL	118.00	1.59
NESTLEIND	16614.95	1.58
VEDL	142.30	0.85
TCS	2202.05	0.82

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	37.35	-3.98
COALINDIA	168.10	-3.81
ONGC	100.00	-3.19
CIPLA	433.25	-3.10
BPCL	461.75	-3.09

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12000-20Feb	30.35	3,51,372	14,80,200
12100-20Feb	74.05	3,23,825	12,25,725
12050-20Feb	47.65	2,43,302	11,01,225
11900-20Feb	10.50	1,67,404	11,39,850
11950-20Feb	17.50	1,37,760	7,41,600

Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **67.65** points below previous day close.
- ❑ It took Resistance & Support at 12159.60 & 12037.00 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- ❑ It ended with a negative bias.
- ❑ It closed **205.05** points below previous day close.
- ❑ It took Resistance & Support at 41420.34 & 41030.58 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **154.10** points below its previous day close.
- ❑ It took Resistance & Support at 30998.15 & 30630.50 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **6.81%** at 14.54
- ❑ It took Resistance & Support at 14.61 & 13.38 respectively.

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