

19-Feb-2020

## Movement Of The Day

- ❑ Nifty opened positive at 12090.60 and made a low of 12042.10 From there it moved towards the high of 12134.70 and closed positive at 12130.30
- ❑ Positive Sector in Nifty: IT, MEDIA, REALTY, AUTO, FIN SERVICE, PVT BANK, METAL, FMCG, PHARMA and PSU BANK.
- ❑ Negative Sector in Nifty: NIL.
- ❑ India VIX closed negative by 2.96% at 14.08.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 12200 levels (2,527,200) (20 Feb expiry)
- ❑ Maximum open interest in Put: 12100 levels (2,523,450) (20 Feb expiry)
- ❑ Highest change in OI for call: 12000 levels (-1,091,400) (20 Feb expiry)
- ❑ Highest change in OI for Put: 12100 levels (+2,017,425) (20 Feb expiry)
- ❑ Nifty futures open interest: 1,23,91,425
- ❑ Nifty futures change in OI: +1,74,825
- ❑ Nifty VWAP : 12,107.59
- ❑ Bank Nifty futures open interest: 10,98,500
- ❑ Bank Nifty futures change in OI: -18,080
- ❑ Nifty futures closed with the premium of 17.70 points.

## Stocks In News

- ❑ **GRASIM (+4.41%) and INFRATEL (+7.00%)**: The government relief in the AGR (adjusted gross revenue) matter, if any, will be provided to all telecom companies and not just Vodafone-Idea, according to street sources.
- ❑ **ZEEL (+2.81%)**: Promoters trim pledged shares as market rallies after tax cut.
- ❑ **TATAMOTORS (-2.17%)**: Coronavirus may hit production schedules in India & UK, warns Tata JLR.
- ❑ **SUNPHARMA (-1.32%)**: Brokerage houses's Neutral on stock as they noted that further overhang on Sun Pharma exists from the ongoing litigation of 4 Ranbaxy drugs.
- ❑ **BHARTIARTL (-0.78%)**: Videocon dues may jack up Airtel's AGR bill.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12100-20Feb	53.50	7,51,124	16,45,050
12150-20Feb	26.00	5,57,652	19,11,300
12200-20Feb	11.15	5,01,305	25,27,200
12050-20Feb	92.90	2,68,463	4,11,750
12250-20Feb	3.50	2,31,779	14,33,850

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	41,323.00	428.62	1.05%
Nifty	12,130.30	137.80	1.15%
Nifty Bank	30,842.05	279.55	0.91%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	38	21
Decline	2	12	9
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,98,622	22,826
Stock Futures	8,47,635	56,847
Index Options	2,21,86,962	15,83,669.10
Stock Options	10,54,439	75,449
F&O Total	2,43,87,658	17,38,791.71

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INFRATEL	224.70	7.00
GRASIM	755.80	4.41
COALINDIA	177.80	3.46
ZEEL	252.50	2.81
HINDUNILVR	2296.00	2.76

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TATAMOTORS	158.10	-2.17
JSWSTEEL	280.80	-1.40
SUNPHARMA	403.25	-1.32
TCS	2194.10	-0.98
BHARTIARTL	544.00	-0.78

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
12100-20Feb	16.05	6,29,208	25,23,450
12000-20Feb	3.30	5,98,687	24,22,500
12050-20Feb	6.05	4,84,641	16,86,525
11900-20Feb	1.60	2,81,507	15,75,600
11950-20Feb	1.70	2,65,382	9,16,275

### Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **137.80** points above previous day close.
- ❑ It took Resistance & Support at 12134.70 & 12042.10 respectively during the day.

### Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **428.62** points above previous day close.
- ❑ It took Resistance & Support at 41357.16 & 41048.93 respectively during the day.

### Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **279.55** points above its previous day close.
- ❑ It took Resistance & Support at 30947.15 & 30606.15 respectively.

### Technical Diary- India VIX



- ❑ India VIX closed negative by **2.96%** at 14.51
- ❑ It took Resistance & Support at 14.51 & 13.48 respectively.

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