6 p.m Coffee with Narnolia



19-Feb-2020

Movement Of The Day

- □ Nifty opened positive at 12090.60 and made a low of 12042.10 From there it moved towards the high of 12134.70 and closed positive at 12130.30
- □ Positive Sector in Nifty: IT, MEDIA, REALTY, AUTO, FIN SERVICE, PVT BANK, METAL, FMCG, PHARMA and PSU BANK.
- Negative Sector in Nifty: NIL.
- ☐ India VIX closed negative by 2.96% at 14.08.

Key Derivative Highlights

- ☐ Maximum open interest in Call: 12200 levels (2,527,200) (20 Feb expiry)
- ☐ Maximum open interest in Put: 12100 levels (2,523,450) (20 Feb expiry)
- ☐ Highest change in OI for call: 12000 levels (-1,091,400) (20 Feb expiry)
- ☐ Highest change in OI for Put: 12100 levels (+2,017,425) (20 Feb expiry)
- □ Nifty futures open interest: 1,23,91,425□ Nifty futures change in OI: +1,74,825
- ☐ Nifty VWAP : 12,107.59
- ☐ Bank Nifty futures open interest: 10,98,500
- ☐ Bank Nifty futures change in OI: -18,080
- ☐ Nifty futures closed with the premium of 17.70 points.

Stocks In News

- ☐ GRASIM (+4.41%) and INFRATEL (+7.00%): The government relief in the AGR (adjusted gross revenue) matter, if any, will be provided to all telecom companies and not just Vodafone-Idea, according to street sources.
- □ ZEEL (+2.81%): Promoters trim pledged shares as market rallies after tax cut.
- ☐ TATAMOTORS (-2.17%): Coronavirus may hit production schedules in India & UK, warns Tata JLR.
- □ SUNPHARMA (-1.32%): Brokerage houses's Neutral on stock as they noted that further overhang on Sun Pharma exists from the ongoing litigation of 4 Ranbaxy drugs.
- BHARTIARTL (-0.78%): Videocon dues may jack up Airtel's AGR bill.

| Nifty Most Active Call | | | |
|------------------------|-------|-----------|-----------------|
| Index | Price | No. of Co | ontract in lacs |
| Option | INR | VOL | OI |
| 12100-20Feb | 53.50 | 7,51,124 | 16,45,050 |
| 12150-20Feb | 26.00 | 5,57,652 | 19,11,300 |
| 12200-20Feb | 11.15 | 5,01,305 | 25,27,200 |
| 12050-20Feb | 92.90 | 2,68,463 | 4,11,750 |
| 12250-20Feb | 3.50 | 2,31,779 | 14,33,850 |

| Market | | | |
|----------------|-----------|--------|----------|
| Todays Closing | | | |
| Market | Value | Points | % Change |
| Sensex | 41,323.00 | 428.62 | 1.05% |
| Nifty | 12,130.30 | 137.80 | 1.15% |
| Nifty Bank | 30,842.05 | 279.55 | 0.91% |

| Advance / Decline | | | |
|-------------------|------------|----------|--------|
| Group | Nifty Bank | Nifty 50 | Sensex |
| Advance | 10 | 38 | 21 |
| Decline | 2 | 12 | 9 |
| Unchanged | 0 | 0 | 0 |

| Instrument Wise Volume and Turnover | | | |
|--|-------------|--------------|--|
| Derivative Volumes (INR in Crores) | | | |
| Exchange No. of Contracts Turnover (crs) | | | |
| Index Futures | 2,98,622 | 22,826 | |
| Stock Futures | 8,47,635 | 56,847 | |
| Index Options | 2,21,86,962 | 15,83,669.10 | |
| Stock Options | 10,54,439 | 75,449 | |
| F&O Total | 2,43,87,658 | 17,38,791.71 | |

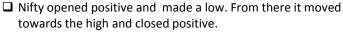
| Top Nifty - 50 Index Gainers | | | |
|------------------------------|---------|----------|--|
| Symbol | LTP | % Change | |
| INFRATEL | 224.70 | 7.00 | |
| GRASIM | 755.80 | 4.41 | |
| COALINDIA | 177.80 | 3.46 | |
| ZEEL | 252.50 | 2.81 | |
| HINDUNILVR | 2296.00 | 2.76 | |

| Top Nifty - 50 Index Losers | | | |
|-----------------------------|---------|----------|--|
| Symbol | LTP | % Change | |
| TATAMOTORS | 158.10 | -2.17 | |
| JSWSTEEL | 280.80 | -1.40 | |
| SUNPHARMA | 403.25 | -1.32 | |
| TCS | 2194.10 | -0.98 | |
| BHARTIARTL | 544.00 | -0.78 | |

| Nifty Most Active Put | | | |
|-----------------------|-------|-------------------------|-----------|
| Index | Price | No. of Contract in lacs | |
| Option | INR | VOL | OI |
| 12100-20Feb | 16.05 | 6,29,208 | 25,23,450 |
| 12000-20Feb | 3.30 | 5,98,687 | 24,22,500 |
| 12050-20Feb | 6.05 | 4,84,641 | 16,86,525 |
| 11900-20Feb | 1.60 | 2,81,507 | 15,75,600 |
| 11950-20Feb | 1.70 | 2,65,382 | 9,16,275 |





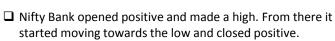


- ☐ It ended with a positive bias.
- ☐ It closed 137.80 points above previous day close.
- ☐ It took Resistance & Support at 12134.70 & 12042.10 respectively during the day.



- ☐ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed 428.62 points above previous day close.
- ☐ It took Resistance & Support at 41357.16 & 41048.93 respectively during the day.





- ☐ It traded with a positive bias.
- ☐ It closed 279.55 points above its previous day close.
- ☐ It took Resistance & Support at 30947.15 & 30606.15 respectively.



- ☐ India VIX closed negative by 2.96% at 14.51
- ☐ It took Resistance & Support at 14.51 & 13.48 respectively.

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