

25-Feb-2020

Movement Of The Day

- ❑ Nifty opened positive at **11877.50** and made a high of **11883.05**. From there it moved towards the low of **11779.90** and closed negative at **11813.20**
- ❑ **Positive Sector in Nifty:** FIN SERVICE, FMCG, IT, METAL, PSU BANK and REALTY.
- ❑ **Negative Sector in Nifty:** MEDIA, PHARMA, AUTO and PVT BANK.
- ❑ India VIX closed negative by **1.54%** at 16.73.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (5,268,075) (27 Feb expiry)
- ❑ Maximum open interest in Put: 11800 levels (3,415,800) (27 Feb expiry)
- ❑ Highest change in OI for call: 11900 levels **(+1,307,100)** (27 Feb expiry)
- ❑ Highest change in OI for Put: 11500 levels **(-309,000)** (27 Feb expiry)
- ❑ Nifty futures open interest: 1,08,51,750
- ❑ Nifty futures change in OI: **+17,325**
- ❑ Nifty VWAP : 11,839.53
- ❑ Bank Nifty futures open interest: 9,26,120
- ❑ Bank Nifty futures change in OI: **-1,11,240**
- ❑ Nifty futures closed with the premium of **20.80** points.

Stocks In News

- ❑ **TATASTEEL (+1.53%) and JSWSTEEL (+1.60%):** Coronavirus is expected to be supportive environment for metals from the second- half of 2021 - Street estimates.
- ❑ **SBIN (+1.49%):** Broader buying in Stock due to SBI Card IPO as the shareholders have specific category in it.
- ❑ **ZEEL (+1.16%):** Broader buying in Stock.
- ❑ **EICHERMOT (-2.20%):** Broader selling in AUTO stock as 17% Autoparts are imported from china and its got impacted due to coronavirus.
- ❑ **SUNPHARMA (-2.60%):** Broader selling in stock after the news of Sebi probe finds violation of listing and disclosure norms by Sun Pharma.
- ❑ **DRREDDY (-2.67%):** Broader selling in stock.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11900-27Feb	35.50	5,82,392	39,43,200
12000-27Feb	11.30	5,52,057	52,68,075
12100-27Feb	4.00	2,87,139	38,08,575
11950-27Feb	20.75	2,84,845	19,55,775
11850-27Feb	56.05	2,59,676	11,25,825

Market

Todays Closing

Market	Value	Points	% Change
Sensex	40,281.20	-82.03	-0.20%
Nifty	11,813.20	-16.20	-0.14%
Nifty Bank	30,468.30	13.20	0.04%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	7	24	15
Decline	4	25	14
Unchanged	1	1	1

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,99,804	30,728
Stock Futures	17,59,123	1,14,308.75
Index Options	1,67,08,969	12,00,843.12
Stock Options	9,91,481	69,574
F&O Total	1,98,59,377	14,15,453.35

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TCS	2163.00	2.25
JSWSTEEL	263.10	1.60
TATASTEEL	421.80	1.53
SBIN	327.75	1.49
ZEEL	252.00	1.16

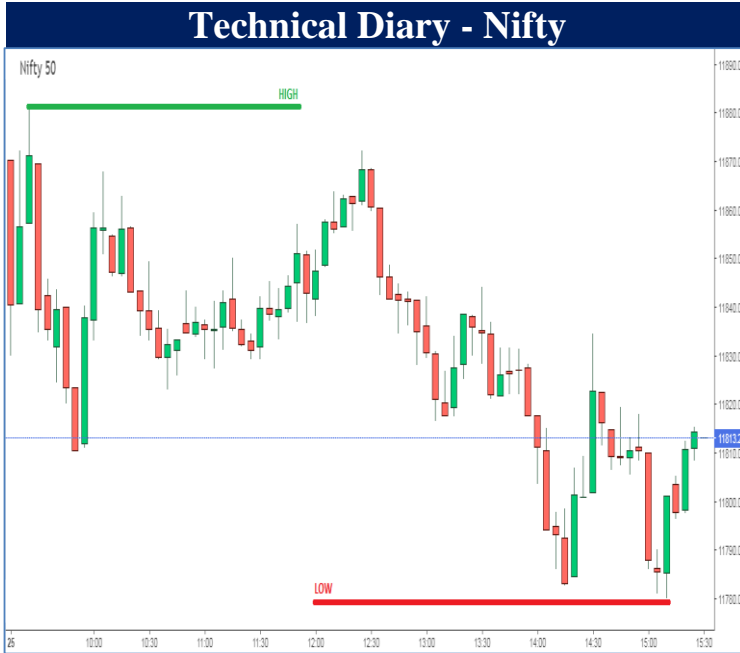
Top Nifty - 50 Index Losers

Symbol	LTP	% Change
DRREDDY	3091.50	-2.67
SUNPHARMA	387.50	-2.60
HINDALCO	174.40	-2.60
EICHERMOT	17555.05	-2.20
HCLTECH	583.20	-2.01

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
11800-27Feb	48.60	5,95,694	34,28,025
11700-27Feb	19.00	3,70,192	27,91,050
11900-27Feb	101.80	2,59,358	22,61,100
11600-27Feb	6.60	2,50,424	23,54,550
11850-27Feb	71.35	2,31,554	8,38,650

Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **16.20** points below previous day close.
- ❑ It took Resistance & Support at 11883.05 & 11779.90 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **82.03** points below previous day close.
- ❑ It took Resistance & Support at 40536.00 & 40220.59 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **13.20** points above its previous day close.
- ❑ It took Resistance & Support at 30610.70 & 30329.95 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **1.54%** at 16.73
- ❑ It took Resistance & Support at 17.31 & 15.62 respectively.

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch, Office 201, 2nd Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No.: 033-4050 1500; www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

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