# 6 p.m Coffee with Narnolia



27-Feb-2020

## **Movement Of The Day**

- □ Nifty opened negative at 11661.25 and made a high of 11663.85. From there it moved towards the low of 11536.70 and closed negative at 11633.30
- ☐ Positive Sector in Nifty: PHARMA and FMCG.
- Negative Sector in Nifty: MEDIA, AUTO, PVT BANK, FIN SERVICE, IT, METAL, PSU BANK and REALTY.
- ☐ India VIX closed negative by 3.65% at 17.59.

### **Key Derivative Highlights**

- ☐ Maximum open interest in Call: 11700 levels (1,597,950) (05 Mar expiry)
- ☐ Maximum open interest in Put: 11500 levels (1,209,375) (05 Mar expiry)
- ☐ Highest change in OI for call: 11700 levels (+1,205,025) (05 Mar expiry)
- ☐ Highest change in OI for Put: 11000 levels (+763,125) (05 Mar expiry)
- ☐ Nifty futures open interest: 1,51,80,375
- ☐ Nifty futures change in OI: +46,91,850
- ☐ Nifty VWAP : 11,601.45
- Bank Nifty futures open interest: 10,27,000
- ☐ Bank Nifty futures change in OI: +3,12,920
- ☐ Nifty futures closed with the discount of 14.50 points.

#### **Stocks In News**

- □ SUNPHARMA (+3.55%): Sunpharma launches diabetes drug in the US Market.
- ☐ TITAN (+1.86%): Despite a recent spike in gold prices and the scare of coronavirus, Jewellery maker Titan has not witnessed a major impact on its watch business. As per company's management.
- JSWSTEEL (-3.03%): Rating agency has downgraded the stock -The outlook revision reflects the risks in JSW Steel's ability to deleverage and generate positive free cash flow due to various challenges in the Indian market.
- □ ONGC (-3.03%): Fall in crude oil prices.
- BRITANNIA (+1.93%): Broader buying in FMCG stocks.
- WIPRO (-3.52%): Broader selling in IT stocks.

Nifty Most Active Call			
Index	Price	No. of Co	ntract in lacs
Option	INR	VOL	OI
11600-27Feb	33.00	16,93,695	8,00,325
11650-27Feb	0.05	14,51,219	38,71,575
11700-27Feb	0.05	10,47,382	44,45,700
11550-27Feb	83.05	5,12,710	2,31,375
11750-27Feb	0.05	3,26,108	16,59,900

Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	39,745.66	-143.30	-0.36%
Nifty	11,633.30	-45.20	-0.39%
Nifty Bank	30,187.00	-119.85	-0.40%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	4	15	10
Decline	8	35	20
Unchanged	0	0	0

Instrument Wise Volume and Turnover			
Derivative Volumes (INR in Crores)			
Exchange No. of Contracts Turnover (crs			
Index Futures	5,61,002	42,103	
Stock Futures	18,23,862	1,16,390.80	
Index Options	4,72,94,245	32,16,225.20	
Stock Options	8,07,903	57,060	
F&O Total	5,04,87,012	34,31,779.33	

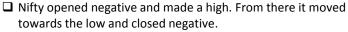
Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
SUNPHARMA	388.00	3.55	
BRITANNIA	3099.95	1.93	
TITAN	1278.50	1.86	
GRASIM	710.40	1.08	
AXISBANK	737.30	1.08	

Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
WIPRO	231.45	-3.52	
JSWSTEEL	252.90	-3.03	
ONGC	92.90	-3.03	
IOC	105.65	-2.49	
ZEEL	245.55	-2.33	

Nifty Most Active Put			
Index	Price	No. of Contract in lacs	
Option	INR	VOL	OI
11600-27Feb	0.05	15,76,103	45,20,925
11550-27Feb	0.05	13,45,537	27,06,675
11500-27Feb	0.05	11,95,529	47,16,375
11650-27Feb	17.00	4,43,523	5,39,550
11450-27Feb	0.05	2,78,075	12,66,675







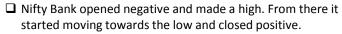
- ☐ It ended with a negative bias.
- ☐ It closed 45.20 points below previous day close.
- ☐ It took Resistance & Support at 11663.85 & 11536.70 respectively during the day.



- ☐ Sensex opened negative and open high remained same.

  From there it moved towards the low and closed negative.
- ☐ It ended with a negative bias.
- ☐ It closed 143.30 points below previous day close.
- ☐ It took Resistance & Support at 39947.80 & 39423.27 respectively during the day.





- ☐ It traded with a negative bias.
- ☐ It closed 119.85 points below its previous day close.
- ☐ It took Resistance & Support at 30271.95 & 29914.15 respectively.



- ☐ India VIX closed negative by 3.65% at 17.59
- ☐ It took Resistance & Support at 19.15 & 16.82 respectively.

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A graph of daily closing prices of securities is available at www.nseindia.com, www.bseindia.com.

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