

27-Feb-2020

## Movement Of The Day

- ❑ Nifty opened negative at **11661.25** and made a high of **11663.85**. From there it moved towards the low of **11536.70** and closed negative at **11633.30**
- ❑ **Positive Sector in Nifty:** PHARMA and FMCG.
- ❑ **Negative Sector in Nifty:** MEDIA, AUTO, PVT BANK, FIN SERVICE, IT, METAL, PSU BANK and REALTY.
- ❑ India VIX closed negative by **3.65%** at 17.59.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11700 levels (1,597,950) (05 Mar expiry)
- ❑ Maximum open interest in Put: 11500 levels (1,209,375) (05 Mar expiry)
- ❑ Highest change in OI for call: 11700 levels (+1,205,025) (05 Mar expiry)
- ❑ Highest change in OI for Put: 11000 levels (+763,125) (05 Mar expiry)
- ❑ Nifty futures open interest: 1,51,80,375
- ❑ Nifty futures change in OI: +46,91,850
- ❑ Nifty VWAP : 11,601.45
- ❑ Bank Nifty futures open interest: 10,27,000
- ❑ Bank Nifty futures change in OI: +3,12,920
- ❑ Nifty futures closed with the discount of **14.50** points.

## Stocks In News

- ❑ **SUNPHARMA (+3.55%):** Sunpharma launches diabetes drug in the US Market.
- ❑ **TITAN (+1.86%):** Despite a recent spike in gold prices and the scare of coronavirus, Jewellery maker Titan has not witnessed a major impact on its watch business. - As per company's management.
- ❑ **JSWSTEEL (-3.03%):** Rating agency has downgraded the stock - The outlook revision reflects the risks in JSW Steel's ability to deleverage and generate positive free cash flow due to various challenges in the Indian market.
- ❑ **ONGC (-3.03%):** Fall in crude oil prices.
- ❑ **BRITANNIA (+1.93%):** Broader buying in FMCG stocks.
- ❑ **WIPRO (-3.52%):** Broader selling in IT stocks.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11600-27Feb	33.00	16,93,695	8,00,325
11650-27Feb	0.05	14,51,219	38,71,575
11700-27Feb	0.05	10,47,382	44,45,700
11550-27Feb	83.05	5,12,710	2,31,375
11750-27Feb	0.05	3,26,108	16,59,900

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	39,745.66	-143.30	-0.36%
Nifty	11,633.30	-45.20	-0.39%
Nifty Bank	30,187.00	-119.85	-0.40%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	4	15	10
Decline	8	35	20
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,61,002	42,103
Stock Futures	18,23,862	1,16,390.80
Index Options	4,72,94,245	32,16,225.20
Stock Options	8,07,903	57,060
F&O Total	5,04,87,012	34,31,779.33

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
SUNPHARMA	388.00	3.55
BRITANNIA	3099.95	1.93
TITAN	1278.50	1.86
GRASIM	710.40	1.08
AXISBANK	737.30	1.08

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
WIPRO	231.45	-3.52
JSWSTEEL	252.90	-3.03
ONGC	92.90	-3.03
IOC	105.65	-2.49
ZEEL	245.55	-2.33

## Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
11600-27Feb	0.05	15,76,103	45,20,925
11550-27Feb	0.05	13,45,537	27,06,675
11500-27Feb	0.05	11,95,529	47,16,375
11650-27Feb	17.00	4,43,523	5,39,550
11450-27Feb	0.05	2,78,075	12,66,675

## Technical Diary - Nifty



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **45.20** points below previous day close.
- ❑ It took Resistance & Support at 11663.85 & 11536.70 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened negative and open high remained same. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **143.30** points below previous day close.
- ❑ It took Resistance & Support at 39947.80 & 39423.27 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high. From there it started moving towards the low and closed positive.
- ❑ It traded with a negative bias.
- ❑ It closed **119.85** points below its previous day close.
- ❑ It took Resistance & Support at 30271.95 & 29914.15 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed negative by **3.65%** at 17.59
- ❑ It took Resistance & Support at 19.15 & 16.82 respectively.

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