6 p.m Coffee with Narnolia



4-Mar-2020

Movement Of The Day

- □ Nifty opened positive at 11351.35 and made a high of 11356.60. From there it moved towards the low of 11082.15 and closed negative at 11251.00
- ☐ Positive Sector in Nifty: IT and PHARMA.
- Negative Sector in Nifty: FMCG, MEDIA, AUTO, PVT BANK, FIN SERVICE, METAL, PSU BANK and REALTY.
- ☐ India VIX closed negative by 1.27% at 24.23.

Key Derivative Highlights

- ☐ Maximum open interest in Call: 11500 levels (2,425,200) (05 Mar expiry)
- ☐ Maximum open interest in Put: 11200 levels (1,464,600) (05 Mar expiry)
- ☐ Highest change in OI for call: 11450 levels (+766,575) (05 Mar expiry)
- ☐ Highest change in OI for Put: 11300 levels (-296,850) (05 Mar expiry)
- ☐ Nifty futures open interest: 1,54,23,525
- ☐ Nifty futures change in OI: +12,21,300
- ☐ Nifty VWAP : 11,204.56
- ☐ Bank Nifty futures open interest: 13,71,860
- ☐ Bank Nifty futures change in OI: +1,45,800
- ☐ Nifty futures closed with the discount of 4 points.

Stocks In News

- □ CIPLA (+4.83%): Brokerage house's positive on stock as Cipla's renewed strategy of focusing more on branded generics business in India and South Africa and reduction in expenses in the US market would be positive in the long term.
- □ SUNPHARMA (+2.78%): Promoter Shanghvi Finance raises stake in Sun Pharma. Also Brokerage house has kept their bullish stance on stock. As the company does not source API of the drug from China.
- ☐ YESBANK (-6.09%): YES Bank falls amid lack of clarity over fundraising plans.
- ☐ TATAMOTORS (-4.6%): Tata Motors reports production cut in February The coronavirus outbreak has hit its India production due to supply-chain challenges from China.
- ☐ EICHERMOT (-4.01%): Broader selling in AUTO Stocks.
- ☐ GAIL (+2.42%): Borkerage house kept positive stance on stock.

Nifty Most Active Call			
Index	Price	No. of Co	ntract in lacs
Option	INR	VOL	OI
11400-05Mar	12.50	6,86,440	22,11,600
11300-05Mar	42.10	6,74,607	18,38,850
11500-05Mar	2.40	5,40,247	24,25,200
11200-05Mar	96.00	4,05,391	10,21,275
11350-05Mar	23.15	3,37,890	8,82,075

Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	32,409.48	-214.22	-0.56%
Nifty	11,251.00	-52.30	-0.46%
Nifty Bank	28,653.70	-523.35	-1.83%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	2	22	13
Decline	10	28	17
Unchanged	0	0	0

Instrument Wise Volume and Turnover			
Derivative Volumes (INR in Crores)			
Exchange No. of Contracts Turnover (crs)			
Index Futures	5,50,943	38,480	
Stock Futures	9,20,601	56,892	
Index Options	2,67,36,599	17,99,533.48	
Stock Options	6,88,064	45,604	
F&O Total	2,88,96,207	19,40,509.31	

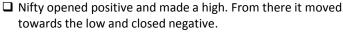
Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
CIPLA	445.85	4.83	
DRREDDY	3169.75	4.14	
SUNPHARMA	404.50	2.78	
POWERGRID	196.35	2.43	
GAIL	105.70	2.42	

Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
YESBANK	29.30	-6.09	
EICHERMOT	17171.55	-4.01	
BAJFINANCE	4279.90	-3.91	
ITC	187.35	-3.35	
TATAMOTORS	126.40	-3.03	

Nifty Most Active Put			
Index	Price	No. of Contract in lacs	
Option	INR	VOL	OI
11000-05Mar	7.40	6,35,626	17,98,200
11200-05Mar	40.45	5,22,284	14,64,600
11100-05Mar	17.90	5,05,354	10,84,200
10900-05Mar	3.15	3,10,627	10,85,775
11300-05Mar	86.80	2,90,494	7,75,725







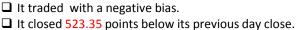
- ☐ It ended with a negative bias.
- ☐ It closed 52.30 points below previous day close.
- ☐ It took Resistance & Support at 11356.60 & 11082.15 respectively during the day.



- ☐ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ☐ It ended with a negative bias.
- ☐ It closed 214.22 points below previous day close.
- ☐ It took Resistance & Support at 38791.70 & 38846.10 respectively during the day.



□ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed negative.



☐ It took Resistance & Support at 29273.65 & 28125.15 respectively.



- ☐ India VIX closed negative by 1.27% at 24.23
- ☐ It took Resistance & Support at 26.28 & 22.42 respectively.

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