

4-Mar-2020

Movement Of The Day

- ❑ Nifty opened positive at **11351.35** and made a high of **11356.60**. From there it moved towards the low of **11082.15** and closed negative at **11251.00**
- ❑ **Positive Sector in Nifty:** IT and PHARMA.
- ❑ **Negative Sector in Nifty:** FMCG, MEDIA, AUTO, PVT BANK, FIN SERVICE, METAL, PSU BANK and REALTY.
- ❑ India VIX closed negative by **1.27%** at 24.23.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11500 levels (2,425,200) (05 Mar expiry)
- ❑ Maximum open interest in Put: 11200 levels (1,464,600) (05 Mar expiry)
- ❑ Highest change in OI for call: 11450 levels (**+766,575**) (05 Mar expiry)
- ❑ Highest change in OI for Put: 11300 levels (**-296,850**) (05 Mar expiry)
- ❑ Nifty futures open interest: 1,54,23,525
- ❑ Nifty futures change in OI: **+12,21,300**
- ❑ Nifty VWAP : 11,204.56
- ❑ Bank Nifty futures open interest: 13,71,860
- ❑ Bank Nifty futures change in OI: **+1,45,800**
- ❑ Nifty futures closed with the discount of **4** points.

Stocks In News

- ❑ **CIPLA (+4.83%):** Brokerage house's positive on stock as Cipla's renewed strategy of focusing more on branded generics business in India and South Africa and reduction in expenses in the US market would be positive in the long term.
- ❑ **SUNPHARMA (+2.78%):** Promoter - Shanghi Finance raises stake in Sun Pharma. Also Brokerage house has kept their bullish stance on stock. As the company does not source API of the drug from China.
- ❑ **YESBANK (-6.09%):** YES Bank falls amid lack of clarity over fund-raising plans.
- ❑ **TATAMOTORS (-4.6%):** Tata Motors reports production cut in February - The coronavirus outbreak has hit its India production due to supply-chain challenges from China.
- ❑ **EICHERMOT (-4.01%):** Broader selling in AUTO Stocks.
- ❑ **GAIL (+2.42%):** Brokerage house kept positive stance on stock.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11400-05Mar	12.50	6,86,440	22,11,600
11300-05Mar	42.10	6,74,607	18,38,850
11500-05Mar	2.40	5,40,247	24,25,200
11200-05Mar	96.00	4,05,391	10,21,275
11350-05Mar	23.15	3,37,890	8,82,075

Market

Todays Closing

Market	Value	Points	% Change
Sensex	32,409.48	-214.22	-0.56%
Nifty	11,251.00	-52.30	-0.46%
Nifty Bank	28,653.70	-523.35	-1.83%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	22	13
Decline	10	28	17
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,50,943	38,480
Stock Futures	9,20,601	56,892
Index Options	2,67,36,599	17,99,533.48
Stock Options	6,88,064	45,604
F&O Total	2,88,96,207	19,40,509.31

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
CIPLA	445.85	4.83
DRREDDY	3169.75	4.14
SUNPHARMA	404.50	2.78
POWERGRID	196.35	2.43
GAIL	105.70	2.42

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	29.30	-6.09
EICHERMOT	17171.55	-4.01
BAJFINANCE	4279.90	-3.91
ITC	187.35	-3.35
TATAMOTORS	126.40	-3.03

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11000-05Mar	7.40	6,35,626	17,98,200
11200-05Mar	40.45	5,22,284	14,64,600
11100-05Mar	17.90	5,05,354	10,84,200
10900-05Mar	3.15	3,10,627	10,85,775
11300-05Mar	86.80	2,90,494	7,75,725

Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **52.30** points below previous day close.
- ❑ It took Resistance & Support at 11356.60 & 11082.15 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **214.22** points below previous day close.
- ❑ It took Resistance & Support at 38791.70 & 38846.10 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **523.35** points below its previous day close.
- ❑ It took Resistance & Support at 29273.65 & 28125.15 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **1.27%** at 24.23
- ❑ It took Resistance & Support at 26.28 & 22.42 respectively.

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