

6-Mar-2020

Movement Of The Day

- ❑ Nifty opened negative at **10942.65** and made a low of **10827.40**. From there it moved towards the high of **11035.10** and closed negative at **10979.55**
- ❑ **Positive Sector in Nifty:** NIL.
- ❑ **Negative Sector in Nifty:** FMCG, MEDIA, AUTO, PVT BANK, FIN SERVICE, METAL, PSU BANK, REALTY, IT and PHARMA.
- ❑ India VIX closed positive by **11.70%** at 25.96.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11300 levels (1,306,200) (12 Mar expiry)
- ❑ Maximum open interest in Put: 10500 levels (1,041,900) (12 Mar expiry)
- ❑ Highest change in OI for call: 11000 levels (**+894,900**) (12 Mar expiry)
- ❑ Highest change in OI for Put: 10500 levels (**+516,225**) (12 Mar expiry)
- ❑ Nifty futures open interest: 1,87,83,675
- ❑ Nifty futures change in OI: **+36,43,275**
- ❑ Nifty VWAP : 10,908.60
- ❑ Bank Nifty futures open interest: 15,39,940
- ❑ Bank Nifty futures change in OI: **+2,96,100**
- ❑ Nifty futures closed with the discount of **52.05** points.

Stocks In News

- ❑ **TATAMOTORS (-9.50%):** As Company Expects Coronavirus To Impact JLR's Full Year Margin By 1 percent.
- ❑ **YESBANK (-54.89%):** Govt Announces 1-month Moratorium.
- ❑ **SBIN (-6.48%):** Govt approves SBI's plan to buy stake in Yes Bank.
- ❑ **TATASTEEL (-6.44%):** Broader selling in METAL stocks due to coronavirus.
- ❑ **ASIANPAINT (+0.40%):** Fall in crude oil prices.
- ❑ **ZEEL (-7.29%):** Broader selling in MEDIA stocks.
- ❑ **MARUTI (+0.43%):** Broader buying was witnessed in stock after company's management interview - Stance positive.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11200-12Mar	39.00	2,66,434	11,73,150
11000-12Mar	111.00	2,53,898	10,38,750
11100-12Mar	69.00	2,21,791	9,86,250
11300-12Mar	21.00	2,09,457	13,06,200
11500-12Mar	5.30	1,83,460	17,17,425

Market

Todays Closing

Market	Value	Points	% Change
Sensex	37,576.62	-893.99	-2.32%
Nifty	10,979.55	-289.45	-2.57%
Nifty Bank	27,781.15	-1034.20	-3.59%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	0	5	3
Decline	12	45	27
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,63,052	38,643
Stock Futures	8,80,465	51,013
Index Options	1,00,60,014	7,05,078.81
Stock Options	7,83,127	49,834
F&O Total	1,22,86,658	8,44,568.72

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BAJAJ-AUTO	2745.00	1.53
GAIL	107.70	0.84
MARUTI	6393.10	0.43
ASIANPAINT	1882.00	0.40
EICHERMOT	17810.00	0.19

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	16.60	-54.89
TATAMOTORS	113.80	-9.50
ZEEL	220.80	-7.29
SBIN	269.80	-6.48
TATASTEEL	351.55	-6.44

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
10800-12Mar	94.00	2,20,912	9,81,225
10900-12Mar	129.00	2,00,550	10,14,300
10500-12Mar	34.10	1,61,878	10,41,900
11000-12Mar	173.00	1,54,794	9,93,300
10700-12Mar	67.50	1,44,685	7,70,475

Technical Diary - Nifty



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **289.45** points below previous day close.
- ❑ It took Resistance & Support at 11035.10 & 10827.40 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a low. From there it moved towards the high and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **893.99** points below previous day close.
- ❑ It took Resistance & Support at 38747.07 & 37011.09 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a low. From there it started moving towards the high and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **1034.20** points below its previous day close.
- ❑ It took Resistance & Support at 28047.20 & 27162.30 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **11.70%** at 25.96
- ❑ It took Resistance & Support at 27.55 & 23.24 respectively.

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