

13-Mar-2020

**Movement Of The Day**

- ❑ Nifty opened negative at **9107.60** and made a low of **8555.15**. From there it moved towards the high of **10159.40** and closed positive at **9955.20**
- ❑ **Positive Sector in Nifty:** FIN SERVICE, FMCG, PVT BANK, AUTO, METAL, PSU BANK, REALTY, IT and PHARMA.
- ❑ **Negative Sector in Nifty:** MEDIA.
- ❑ India VIX closed positive by **24.43%** at 51.22.

**Key Derivative Highlights**

- ❑ Maximum open interest in Call: 11000 levels (1,321,875) (19 Mar expiry)
- ❑ Maximum open interest in Put: 9000 levels (1,425,300) (19 Mar expiry)
- ❑ Highest change in OI for call: 11500 levels (**+676,050**) (19 Mar expiry)
- ❑ Highest change in OI for Put: 9000 levels (**+800,325**) (19 Mar expiry)
- ❑ Nifty futures open interest: 1,79,47,500
- ❑ Nifty futures change in OI: **+17,29,125**
- ❑ Nifty VWAP : 9,549.15
- ❑ Bank Nifty futures open interest: 12,17,400
- ❑ Bank Nifty futures change in OI: **-2,50,100**
- ❑ Nifty futures closed with the premium of **28.75** points.

**Stocks In News**

- ❑ **SBIN (+14.89%):** Cabinet approve's restructuring scheme on Yes Bank.
- ❑ **BPCL (+9.64%):** Low crude oil prices will have positive impact on marketing margin.
- ❑ **SUNPHARMA (+8.79%):** Sun Pharma board to consider share buyback plan next week.
- ❑ **TATASTEEL (+14.52%):** Tata Steel's committee of directors has approved raising Rs 670 crore through issuance of debentures.
- ❑ **HDFC (+10.50%):** HDFC ltd to join SBI in Yes Bank rescue plan.
- ❑ **ZEEL (-4.17%):** Broader selling in MEDIA stocks.
- ❑ **ASIANPAINT (-2.47%):** Stock turn downward due to slowdown in economy activity on account of corona virus.

**Nifty Most Active Call**

Index Option	Price INR	No. of Contract in lacs VOL	OI
10500-19Mar	106.00	2,61,256	9,04,650
10000-19Mar	318.65	2,48,498	6,07,500
11000-19Mar	33.80	2,40,403	13,21,875
10000-26Mar	459.80	1,33,507	17,26,875
11000-26Mar	77.00	1,00,935	14,27,700

**Market**

**Todays Closing**

Market	Value	Points	% Change
Sensex	34,103.48	1325.34	3.89%
Nifty	9,955.20	365.05	3.67%
Nifty Bank	25,166.45	1195.30	4.75%

**Advance / Decline**

Group	Nifty Bank	Nifty 50	Sensex
Advance	12	42	25
Decline	0	8	5
Unchanged	0	0	0

**Instrument Wise Volume and Turnover**

**Derivative Volumes (INR in Crores)**

Exchange	No. of Contracts	Turnover (crs)
Index Futures	11,67,632	73,685
Stock Futures	13,18,203	67,897
Index Options	92,11,010	6,15,568.00
Stock Options	8,43,205	50,266
F&O Total	1,25,40,050	8,07,416.92

**Top Nifty - 50 Index Gainers**

Symbol	LTP	% Change
SBIN	244.25	14.89
TATASTEEL	329.20	14.52
HDFC	2072.65	10.50
BPCL	377.50	9.64
SUNPHARMA	386.00	8.79

**Top Nifty - 50 Index Losers**

Symbol	LTP	% Change
UPL	411.90	-7.15
ZEEL	182.70	-4.17
NESTLEIND	14990.15	-3.70
ASIANPAINT	1797.75	-2.47
BRITANNIA	2758.80	-1.84

**Nifty Most Active Put**

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-19Mar	130.00	2,96,432	14,25,300
9000-26Mar	196.00	1,28,590	28,46,400
9500-19Mar	202.40	1,23,012	5,98,500
8500-26Mar	123.00	92,691	13,60,875
9500-26Mar	300.05	80,480	24,93,375



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **365.05** points above previous day close.
- ❑ It took Resistance & Support at 10159.40 & 8555.15 respectively during the day.



- ❑ Sensex opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **1325.34** points above previous day close.
- ❑ It took Resistance & Support at 34769.48 & 29388.97 respectively during the day.



- ❑ Nifty Bank opened negative and made a low. From there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **1195.30** points above its previous day close.
- ❑ It took Resistance & Support at 25670.75 & 21351.70 respectively.



- ❑ India VIX closed positive by **24.43%** at 51.22
- ❑ It took Resistance & Support at 59.48 & 41.16 respectively.

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