

17-Mar-2020

## Movement Of The Day

- ❑ Nifty opened positive at **9285.40** and made a high of **9403.80**. From there it moved towards the low of **8915.60** and closed negative at **8967.05**
- ❑ **Positive Sector in Nifty:** FMCG and PHARMA.
- ❑ **Negative Sector in Nifty:** MEDIA, FIN SERVICE, PVT BANK, AUTO, METAL, PSU BANK, REALTY and IT.
- ❑ India VIX closed positive by **6.80%** at 62.88.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (1,535,550) (19 Mar expiry)
- ❑ Maximum open interest in Put: 8100 levels (1,007,025) (19 Mar expiry)
- ❑ Highest change in OI for call: 9500 levels (**+461,775**) (19 Mar expiry)
- ❑ Highest change in OI for Put: 8200 levels (**+123,225**) (19 Mar expiry)
- ❑ Nifty futures open interest: 1,74,15,225
- ❑ Nifty futures change in OI: **+4,32,525**
- ❑ Nifty VWAP : 9,144.68
- ❑ Bank Nifty futures open interest: 13,01,260
- ❑ Bank Nifty futures change in OI: **+1,52,820**
- ❑ Nifty futures closed with the discount of **67.05** points.

## Stocks In News

- ❑ **YESBANK (+59.30%):** Yes Bank Ltd surged over 1000% from their lifetime low in seven sessions, mostly after State Bank of India, along with eight lenders, agreed to a bailout package for the private lender.
- ❑ **ZEEL (-20.05%):** The ED has alleged that many companies including the Essel Group, Anil Ambani Group, HDIL, DHFL, among others have borrowed money from Yes Bank by giving kickbacks to Kapoor.
- ❑ **EICHERMOT (+2.77%) and HEROMOTOCO (+2.55%):** Broader buying in Stock.
- ❑ **HINDUNILVR (+3.09%):** Hindustan Unilever, Asian Paints, Pidilite gain on lower crude oil prices.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
10000-19March	15.20	3,20,924	15,35,550
9500-19March	60.70	2,66,214	10,23,525
10500-19March	4.85	1,53,974	13,20,750
12000-19March	0.55	1,45,572	7,76,700
9800-19March	26.40	1,27,875	5,51,025

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	30,579.09	-810.98	-2.58%
Nifty	8,967.05	-230.35	-2.50%
Nifty Bank	22,155.15	-946.00	-4.10%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	16	9
Decline	10	34	21
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	7,36,349	43,655
Stock Futures	10,55,209	51,069
Index Options	1,07,69,920	6,64,395.33
Stock Options	6,63,567	36,651
F&O Total	1,32,25,045	7,95,771.54

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
YESBANK	59.10	59.30
HINDUNILVR	2001.95	3.09
EICHERMOT	16950.00	2.77
HEROMOTOCO	1829.00	2.55
COALINDIA	147.25	2.33

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ZEEL	133.00	-20.05
INDUSINDBK	603.05	-9.20
ICICIBANK	366.95	-8.92
INFRATEL	193.55	-7.57
UPL	350.55	-6.97

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
8100-19March	84.00	2,26,788	10,07,025
9000-19March	320.95	2,26,364	7,72,050
8500-19March	160.00	2,16,852	7,37,700
8800-19March	245.00	1,07,218	3,57,150
8500-26March	370.00	85,223	24,13,350

## Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **230.35** points below previous day close.
- ❑ It took Resistance & Support at 9403.80 & 8915.60 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **810.98** points below previous day close.
- ❑ It took Resistance & Support at 32047.98 & 30394.94 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **946.00** points below its previous day close.
- ❑ It took Resistance & Support at 23449.50 & 22002.00 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed positive by **6.81%** at 62.88
- ❑ It took Resistance & Support at 63.44 & 57.25 respectively.

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