

19-Mar-2020

Movement Of The Day

- Nifty opened negative at **8063.45** and made a low of **7832.55**. From there it moved towards the high of **8575.45** and closed negative at **8263.45**
- Positive Sector in Nifty:** NIL.
- Negative Sector in Nifty:** MEDIA, FIN SERVICE, PVT BANK, AUTO, METAL, PSU BANK, REALTY, IT, FMCG and PHARMA
- India VIX closed positive by **12.50%** at 71.95.

Key Derivative Highlights

- Maximum open interest in Call: 12000 levels (2,156,400) (26 Mar expiry)
- Maximum open interest in Put: 11000 levels (1,865,550) (26 Mar expiry)
- Highest change in OI for call: 9000 levels (+473,100) (26 Mar expiry)
- Highest change in OI for Put: 7500 levels (+820,500) (26 Mar expiry)
- Nifty futures open interest: 1,60,68,750
- Nifty futures change in OI: **+8,95,500**
- Nifty VWAP : 8,169.97
- Bank Nifty futures open interest: 12,00,580
- Bank Nifty futures change in OI: **-49,220**
- Nifty futures closed with the discount of **52.40** points.

Stocks In News

- ITC (+6.77%):** ITC said it will offer higher dividend payouts for the ongoing financial year compared to the previous three fiscals.
- BHARTIARTL (+4.46%):** Bharti Airtel to bring postpaid, DTH and broadband services together under 'One Airtel' Plans.
- INFY (+3.28%):** Broader buying in IT stock, due to rupee depreciation.
- INFRA TEL (-18.28%):** Supreme Court comes down heavily on telcos, DoT for self-assessment of dues.
- ONGC (-10.64%):** Fall in crude oil prices.
- BPCL (-10.60%):** Coronavirus: Govt's asset sale of LIC, Air India, BPCL to be delayed.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
8500-19Mar	0.05	9,84,959	13,26,750
8300-19Mar	0.05	6,44,733	11,97,600
8400-19Mar	0.05	6,42,242	8,51,925
8600-19Mar	0.10	5,56,438	9,48,150
9000-19Mar	0.10	5,26,778	12,36,375

Market

Todays Closing

Market	Value	Points	% Change
Sensex	28,288.23	-581.28	-2.01%
Nifty	8,263.45	-205.35	-2.42%
Nifty Bank	20,083.50	-496.70	-2.41%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	4	10	8
Decline	8	40	22
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	10,80,860	56,847
Stock Futures	13,79,003	60,507
Index Options	3,23,37,369	16,57,342.01
Stock Options	6,51,781	32,927
F&O Total	3,54,49,013	18,07,622.66

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ITC	160.90	6.77
BHARTIARTL	444.55	4.46
INFY	551.80	3.28
HDFCBANK	904.60	3.16
POWERGRID	147.45	2.20

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INFRA TEL	122.50	-18.28
ZEEL	141.45	-13.80
SHREECEM	16900.00	-12.41
ONGC	60.90	-10.64
BPCL	297.30	-10.60

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
8000-19Mar	0.05	8,33,741	16,08,300
8200-19Mar	0.05	6,02,821	13,55,925
8100-19Mar	0.05	5,01,448	10,75,200
8300-19Mar	37.20	4,69,374	4,21,950
7800-19Mar	0.15	4,57,665	7,92,300

Technical Diary - Nifty



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **205.35** points below previous day close.
- ❑ It took Resistance & Support at 8575.45 & 7832.55 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a low. From there it moved towards the high and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **581.28** points below previous day close.
- ❑ It took Resistance & Support at 29370.53 & 26714.46 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a low. From there it started moving towards the high and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **496.70** points below its previous day close.
- ❑ It took Resistance & Support at 21035.05 & 18675.65 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **12.50%** at 71.95
- ❑ It took Resistance & Support at 73.34 & 63.09 respectively.

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