

20-Mar-2020

## Movement Of The Day

- ❑ Nifty opened positive at **8284.45** and made a low of **8178.20**. From there it moved towards the high of **8883.00** and closed negative at **8745.45**
- ❑ **Positive Sector in Nifty:** MEDIA, FIN SERVICE, PVT BANK, AUTO, METAL, PSU BANK, REALTY, IT, FMCG and PHARMA.
- ❑ **Negative Sector in Nifty:** NIL.
- ❑ India VIX closed negative by **7.30%** at 66.92.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (2,166,150) (26 Mar expiry)
- ❑ Maximum open interest in Put: 10200 levels (2,103,900) (26 Mar expiry)
- ❑ Highest change in OI for call: 8200 levels **(+359,025)** (26 Mar expiry)
- ❑ Highest change in OI for Put: 0000 levels **(+964,575)** (26 Mar expiry)
- ❑ Nifty futures open interest: 1,53,92,850
- ❑ Nifty futures change in OI: **+10,96,800**
- ❑ Nifty VWAP : 8,521.37
- ❑ Bank Nifty futures open interest: 12,89,080
- ❑ Bank Nifty futures change in OI: **+1,89,820**
- ❑ Nifty futures closed with the discount of **7.75** points.

## Stocks In News

- ❑ **HDFCBANK (-1.60%):** Brokerage house's has downgraded the stock citing risks emanating from the Covid-19 outbreak.
- ❑ **AXISBANK (-0.76%):** Broader selling in bank.
- ❑ **INDUSINDBK (-0.89%):** Bank plunges on worries over telecom exposure.
- ❑ **ADANI PORTS (-1.22%):** Port activity is impacted due to coronavirus.
- ❑ **HINDUNILVR (+12.88%):** Hindustan Unilever, Asian Paints, Pidilite gain on lower crude oil prices.
- ❑ **GAIL (+16.44%):** Company is in talk over a potential investment in ACME Solar Holdings Ltd.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-26Mar	228.00	3,87,006	15,11,325
9500-26Mar	77.00	2,34,708	12,61,050
10000-26Mar	20.50	2,18,711	19,68,675
8500-26Mar	522.50	1,82,993	10,26,750
9200-26Mar	150.05	1,07,921	5,52,675

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	29,915.96	1627.73	5.75%
Nifty	8,745.45	482.00	5.83%
Nifty Bank	20,317.60	234.10	1.17%

### Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	8	46	28
Decline	4	4	2
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	10,52,101	56,708
Stock Futures	15,22,608	67,295
Index Options	87,26,354	5,15,948.18
Stock Options	7,62,476	37,860
F&O Total	1,20,63,539	6,77,811.46

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INFRATEL	152.10	22.61
ONGC	71.90	17.77
GAIL	80.80	16.43
HINDUNILVR	2075.00	12.88
ULTRACEMCO	3561.00	12.47

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
HDFCBANK	881.25	-1.60
ADANI PORTS	255.20	-1.22
INDUSINDBK	440.10	-0.89
AXISBANK	425.00	-0.76
-	-	-

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
8000-26Mar	155.00	2,56,311	19,82,025
7000-26Mar	55.80	1,74,627	15,76,875
7500-26Mar	92.00	1,66,752	16,41,900
8500-26Mar	289.90	1,23,317	21,03,900
8300-26Mar	224.95	87,874	5,10,525

## Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **482.00** points above previous day close.
- ❑ It took Resistance & Support at 8883.00 & 8178.20 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **1627.73** points above previous day close.
- ❑ It took Resistance & Support at 30418.20 & 27932.67 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a low. From there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **234.10** points above its previous day close.
- ❑ It took Resistance & Support at 20924.55 & 19265 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed negative by **7.30%** at 66.92
- ❑ It took Resistance & Support at 72.96 & 65.38 respectively.

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Correspondence Office Address: Arch Waterfront, 5<sup>th</sup> Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; [www.narnolia.com](http://www.narnolia.com).

Registered Office Address: Marble Arch, Office 201, 2<sup>nd</sup> Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No.: 033-4050 1500; [www.narnolia.com](http://www.narnolia.com)

Compliance Officer: Manish Kr Agarwal, Email Id: [mkagarwal@narnolia.com](mailto:mkagarwal@narnolia.com), Contact No.:033-40541700.

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