

23-Mar-2020

## Movement Of The Day

- ❑ Nifty opened negative at **7945.70** and made a high of **8159.25**. From there it moved towards the low of **7583.60** and closed negative at **7610.25**
- ❑ **Positive Sector in Nifty:** NIL.
- ❑ **Negative Sector in Nifty:** MEDIA, FIN SERVICE, PVT BANK, AUTO, METAL, PSU BANK, REALTY, IT, FMCG and PHARMA.
- ❑ India VIX closed positive by **6.64%** at 71.56.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (2,008,875) (26 Mar expiry)
- ❑ Maximum open interest in Put: 9000 levels (1,534,425) (26 Mar expiry)
- ❑ Highest change in OI for call: 8000 levels **(+681,225)** (26 Mar expiry)
- ❑ Highest change in OI for Put: 8000 levels **(-1,122,000)** (26 Mar expiry)
- ❑ Nifty futures open interest: 1,33,84,125
- ❑ Nifty futures change in OI: **-10,27,350**
- ❑ Nifty VWAP : 7,779.46
- ❑ Bank Nifty futures open interest: 10,55,740
- ❑ Bank Nifty futures change in OI: **-61,360**
- ❑ Nifty futures closed with the discount of **30.15** points.

## Stocks In News

- ❑ **AXISBANK (-27.60%), BAJAJFINSV (-27.48%), INDUSINDBK (-23.92%), BAJFINANCE (-22.73%) and ZEEL (-19.98%):** Investors continued to fret over the impact of the rapidly spreading coronavirus outbreak on economic growth.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
8500-26Mar	73.00	1,76,062	13,43,700
8000-26Mar	160.25	1,70,604	12,29,025
9000-26Mar	34.80	1,38,810	16,87,425
10000-26Mar	6.25	90,977	19,44,225
9500-26Mar	12.60	72,957	13,19,400

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	25,981.24	-3934.72	-13.15%
Nifty	7,610.25	-1135.20	-12.98%
Nifty Bank	16,917.65	-3399.95	-16.73%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	0	0	0
Decline	12	50	30
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,07,162	30,143
Stock Futures	12,73,086	53,276
Index Options	55,52,924	3,12,926.37
Stock Options	4,09,230	20,472
F&O Total	78,42,402	4,16,817.72

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
AXISBANK	310.00	-27.60
BAJAJFINSV	4520.00	-27.48
INDUSINDBK	335.00	-23.92
BAJFINANCE	2280.95	-22.73
ZEEL	115.95	-19.98

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
7500-26Mar	320.60	1,95,068	10,28,025
7000-26Mar	175.00	1,80,802	12,72,150
8000-26Mar	566.00	1,33,442	7,97,175
7800-26Mar	470.65	79,572	3,04,275
6800-26Mar	139.95	69,507	4,56,750

## Technical Diary - Nifty



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **1135.20** points below previous day close.
- ❑ It took Resistance & Support at 8159.25 & 7583.60s respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **3934.72** points below previous day close.
- ❑ It took Resistance & Support at 27900.83 & 25880.83 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **3399.95** points below its previous day close.
- ❑ It took Resistance & Support at 18895.65 & 16791.05 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed positive by **6.64%** at 71.56
- ❑ It took Resistance & Support at 73.36 & 66.31 respectively.

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