

24-Mar-2020

Movement Of The Day

- ❑ Nifty opened positive at 7848.30 and made a high of 8036.95. From there it moved towards the low of 7511.10 and closed positive at 7801.05
- ❑ **Positive Sector in Nifty:** MEDIA, FIN SERVICE, PVT BANK, AUTO, METAL, PSU BANK, IT, FMCG and PHARMA.
- ❑ **Negative Sector in Nifty:** REALTY.
- ❑ India VIX closed positive by 13.82% at 81.94.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (1,889,175) (26 Mar expiry)
- ❑ Maximum open interest in Put: 9000 levels (1,684,950) (26 Mar expiry)
- ❑ Highest change in OI for call: 10000 levels (-177,750) (26 Mar expiry)
- ❑ Highest change in OI for Put: 7500 levels (+554,475) (26 Mar expiry)
- ❑ Nifty futures open interest: 1,36,65,075
- ❑ Nifty futures change in OI: +20,68,275
- ❑ Nifty VWAP : 7,816.81
- ❑ Bank Nifty futures open interest: 10,56,580
- ❑ Bank Nifty futures change in OI: +83,580
- ❑ Nifty futures closed with the premium of 109.25 points.

Stocks In News

- ❑ **ADANI PORTS (+13.81%);** Broader buying in stock as coronavirus cases in china reducing.
- ❑ **INFY (+13.97%);** Stock record the biggest 1-day gain in 7 years post SEC clearance.
- ❑ **INDUSINDBK (-6.79%);** Street believes that the NPAs will rise further in the coming quarters as MSMEs will struggle to repay loans.
- ❑ **MAURTI (+7.69%);** 5 new Maruti Suzuki cars coming in next 12-18 months.
- ❑ **BRITANNIA (+11.79%);** Broader buying in FMCG stocks.
- ❑ **INFRA TEL (-2.37%);** Broader selling in Stock.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
8000-26Mar	252.00	3,19,077	11,54,775
8500-26Mar	64.05	2,80,376	13,35,675
9000-26Mar	19.50	2,17,585	16,92,525
9500-26Mar	9.05	1,14,652	14,83,950
8200-26Mar	144.30	1,10,175	3,93,975

Market

Todays Closing

Market	Value	Points	% Change
Sensex	26,674.03	692.79	2.67%
Nifty	7,801.05	190.80	2.51%
Nifty Bank	17,107.30	189.65	1.12%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	8	35	21
Decline	4	15	9
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	8,69,532	42,320
Stock Futures	17,80,738	73,796
Index Options	78,07,836	4,14,481.49
Stock Options	4,30,240	20,275
F&O Total	1,08,88,346	5,50,873.04

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INFY	600.00	13.97
ADANI PORTS	236.50	13.81
BRITANNIA	2390.00	11.79
BAJFINANCE	2511.00	10.80
MARUTI	4545.00	7.69

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
M&M	270.00	-7.98
GRASIM	400.00	-7.67
INDUSINDBK	313.60	-6.79
POWERGRID	148.80	-2.75
INFRA TEL	140.00	-2.37

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
7500-26Mar	199.50	2,57,738	15,66,750
7000-26Mar	115.00	2,51,083	16,84,950
8000-26Mar	340.00	1,12,715	9,88,650
7800-26Mar	280.00	93,644	5,42,175
6800-26Mar	83.90	91,716	4,91,025



- Nifty opened positive and made a high. From there it moved towards the low and closed positive.
- It ended with a positive bias.
- It closed **190.80** points above previous day close.
- It took Resistance & Support at 8036.95 & 7511.10 respectively during the day.



- Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- It ended with a positive bias.
- It closed **692.79** points above previous day close.
- It took Resistance & Support at 27462.87 & 25638.90 respectively during the day.



- Nifty Bank opened positive and made a high. From there it started moving towards the low and closed positive.
- It traded with a positive bias.
- It closed **189.65** points above its previous day close.
- It took Resistance & Support at 17841.40 & 16116.25 respectively.



- India VIX closed positive by **13.82%** at 81.94
- It took Resistance & Support at 86.63 & 71.98 respectively.

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