

25-Mar-2020

Movement Of The Day

- ❑ Nifty opened negative at **7735.15** and made a low of **7714.75**. From there it moved towards the high of **8376.75** and closed positive at **8317.85** levels.
- ❑ **Positive Sector in Nifty:** MEDIA, FIN SERVICE, PVT BANK, AUTO, METAL, PSU BANK, IT, FMCG, PHARMA and REALTY.
- ❑ **Negative Sector in Nifty:** NIL.
- ❑ India VIX closed negative by **7.94%** at 76.96.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 9000 levels (2,027,475) (26 Mar expiry)
- ❑ Maximum open interest in Put: 7000 levels (2,306,475) (26 Mar expiry)
- ❑ Highest change in OI for call: 10000 levels **(-355,725)** (26 Mar expiry)
- ❑ Highest change in OI for Put: 7500 levels **(+625,050)** (26 Mar expiry)
- ❑ Nifty futures open interest: 1,00,25,175
- ❑ Nifty futures change in OI: **+8,66,250**
- ❑ Nifty VWAP : 8,075.96
- ❑ Bank Nifty futures open interest: 10,85,400
- ❑ Bank Nifty futures change in OI: **+1,56,680**
- ❑ Nifty futures closed with the premium of **36.95** points.

Stocks In News

- ❑ **RELIANCE (+13.84%):** Facebook eyeing stake in Reliance Jio.
- ❑ **HDFCBANK (+12.41%):** Street sees an attractive risk reward, given a strong balance sheet, improved profitability, and high growth potential.
- ❑ **MARUTI (+10.56%):** Over 50,000 Maruti S-Presso sold; 97% bookings for top variants.
- ❑ **WIPRO (-2.18%):** Street expects Coronavirus outbreak to hit Wipro's new deals.
- ❑ **COALINDIA (-2.82%):** Rise in coal inventory as demand weakens in coronavirus crisis.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
8500-26Mar	110.85	4,11,800	14,32,275
8000-26Mar	420.00	2,86,585	7,15,125
9000-26Mar	15.00	2,81,317	20,18,400
8200-26Mar	269.20	2,00,422	3,02,625
8300-26Mar	211.00	1,81,951	3,92,550

Market

Todays Closing

Market	Value	Points	% Change
Sensex	28,535.78	1861.75	6.98%
Nifty	8,317.85	516.80	6.62%
Nifty Bank	18,481.05	1373.75	8.03%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	9	38	26
Decline	3	11	4
Unchanged	0	1	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,96,367	34,786
Stock Futures	17,29,155	72,270
Index Options	1,09,61,792	5,57,471.62
Stock Options	3,37,109	16,950
F&O Total	1,37,24,423	6,81,476.99

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
RELIANCE	1074.00	13.84
HDFCBANK	863.00	12.41
KOTAKBANK	1290.00	11.89
UPL	292.00	11.43
MARUTI	4960.00	10.56

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INDUSINDBK	301.95	-3.33
IOC	77.25	-3.07
COALINDIA	124.25	-2.82
WIPRO	172.50	-2.18
GAIL	74.85	-2.09

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
7500-26Mar	29.30	2,73,017	15,73,200
8000-26Mar	74.80	2,69,620	13,86,225
7000-26Mar	14.25	2,36,386	22,18,350
7800-26Mar	47.00	1,75,993	7,78,125
7900-26Mar	57.45	1,10,099	3,65,550

Technical Diary - Nifty



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed 516.80 points above previous day close.
- ❑ It took Resistance & Support at 8376.75 & 7714.75 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed 1861.75 points above previous day close.
- ❑ It took Resistance & Support at 28790.19 & 26359.91 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a low. From there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed 1373.75 points above its previous day close.
- ❑ It took Resistance & Support at 18740.20 & 16635.50 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by 7.94% at 76.96
- ❑ It took Resistance & Support at 84.59 & 75.97s respectively.

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