

26-Mar-2020

Movement Of The Day

- ❑ Nifty opened positive at 8451.00 and made a low of 8304.90. From there it moved towards the high of 8749.05 and closed positive at 8641.45 levels.
- ❑ **Positive Sector in Nifty:** MEDIA, FIN SERVICE, PVT BANK, AUTO, METAL, PSU BANK, IT, FMCG, PHARMA and REALTY.
- ❑ **Negative Sector in Nifty:** NIL.
- ❑ India VIX closed negative by 8.40% at 71.10.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 9000 levels (693,975) (01 Apr expiry)
- ❑ Maximum open interest in Put: 8000 levels (738,000) (01 Apr expiry)
- ❑ Highest change in OI for call: 12000 levels (+438,225) (01 Apr expiry)
- ❑ Highest change in OI for Put: 8500 levels (+668,025) (01 Apr expiry)
- ❑ Nifty futures open interest: 1,19,29,725
- ❑ Nifty futures change in OI: +45,75,000
- ❑ Nifty VWAP : 8,621.11
- ❑ Bank Nifty futures open interest: 7,42,460
- ❑ Bank Nifty futures change in OI: +2,73,200
- ❑ Nifty futures closed with the premium of 45.05 points.

Stocks In News

- ❑ **BHARTIARTL (+8.37%):** Bharti Airtel, Vodafone Idea get relief from AGR dues amidst Coronavirus lockdown.
- ❑ **LT (+10%):** Street expects that sharp correction in the stock price of L&T provides a good opportunity for long-term investors.
- ❑ **BAJFINANCE (+9.27%):** Broader buying in stock.
- ❑ **GAIL (-3.31%):** Gail issues force majeure notice on prompt LNG shipments.
- ❑ **TATASTEEL (-2.00%):** Broader selling in stock, as lockdown due to coronavirus effects the demands.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
9000-26Mar	0.05	8,64,068	24,01,800
8700-26Mar	0.05	8,16,686	17,71,875
8600-26Mar	41.20	7,11,740	5,30,325
8800-26Mar	0.10	6,47,215	10,87,425
8500-26Mar	141.90	5,42,538	8,70,450

Market

Todays Closing

Market	Value	Points	% Change
Sensex	29,946.77	1410.99	4.94%
Nifty	8,641.45	323.60	3.89%
Nifty Bank	19,613.90	1132.85	6.13%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	39	26
Decline	2	11	4
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	10,27,982	56,031
Stock Futures	13,86,567	60,804
Index Options	2,58,44,311	13,11,822.73
Stock Options	3,50,222	17,849
F&O Total	2,86,09,082	14,46,506.47

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INDUSINDBK	440.00	46.03
LT	842.30	10.00
BAJFINANCE	2825.25	9.27
BHARTIARTL	465.00	8.37
HEROMOTOCO	1785.00	7.04

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
GAIL	73.05	-3.31
HCLTECH	445.70	-2.60
SUNPHARMA	338.80	-2.55
TATASTEEL	281.05	-2.00
TECHM	519.90	-1.29

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
8500-26Mar	0.05	6,95,667	18,11,625
8600-26Mar	0.05	5,37,704	15,84,075
8400-26Mar	0.10	4,55,260	5,58,825
8000-26Mar	0.05	4,54,170	12,95,325
8300-26Mar	0.15	4,47,118	6,06,300

Technical Diary - Nifty



- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **323.60** points above previous day close.
- It took Resistance & Support at 8749.05 & 8304.90 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **1410.99** points above previous day close.
- It took Resistance & Support at 30099.91 & 28566.34 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a low. From there it started moving towards the high and closed positive.
- It traded with a positive bias.
- It closed **1132.85** points above its previous day close.
- It took Resistance & Support at 20409.35 & 18364.50 respectively.

Technical Diary- India VIX



- India VIX closed negative by **8.40%** at 71.10
- It took Resistance & Support at 79.40 & 70.67 respectively.

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