

30-Mar-2020

Movement Of The Day

- ❑ Nifty opened negative at **8385.95** and made a high of **8576.00**. From there it moved towards the low of **8244.00** and closed negative at **8281.10** levels.
- ❑ **Positive Sector in Nifty:** FMCG and PHARMA.
- ❑ **Negative Sector in Nifty:** AUTO, MEDIA, REALTY, FIN SERVICE, PVT BANK, METAL, PSU BANK and IT.
- ❑ India VIX closed positive by **1.53%** at 71.46.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (1,783,950) (01 Apr expiry)
- ❑ Maximum open interest in Put: 7000 levels (1,097,550) (01 Apr expiry)
- ❑ Highest change in OI for call: 9000 levels **(+665,700)** (01 Apr expiry)
- ❑ Highest change in OI for Put: 8500 levels **(-217,425)** (01 Apr expiry)
- ❑ Nifty futures open interest: 1,08,70,350
- ❑ Nifty futures change in OI: **+12,53,850**
- ❑ Nifty VWAP : 8,450.12
- ❑ Bank Nifty futures open interest: 9,40,060
- ❑ Bank Nifty futures change in OI: **+73,120**
- ❑ Nifty futures closed with the premium of **20.05** points.

Stocks In News

- ❑ **CIPLA (+6.71%):** Company gets final approval for generic version of Nexium.
- ❑ **BAJFINANCE (-11.89%):** Brokerage house has downgraded the stock as challenges to its unsecured consumer finance model during the coronavirus crisis.
- ❑ **TATASTEEL (-8.03%):** Slowdown in economy due to corona virus.
- ❑ **NESLIND (+3.78%):** NESTLE and more MNC's call for F&B manufacturing to be made essential service.
- ❑ **DRREDDY (+2.52%):** Broader buying in stock.
- ❑ **AXISBANK (+2.35%):** CCD repaid Rs 1,644 crore to 13 lenders which include Axis, Bajaj Finance etc.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-01APR	25.15	3,33,713	14,36,700
8500-01APR	117.00	1,73,641	7,77,150
9500-01APR	6.80	1,45,581	13,90,200
8800-01APR	44.40	1,22,448	3,73,650
8700-01APR	59.00	1,17,004	5,21,175

Market

Todays Closing

Market	Value	Points	% Change
Sensex	28,440.32	-1375.27	-4.61%
Nifty	8,281.10	-379.16	-4.38%
Nifty Bank	18,759.70	-1209.30	-6.06%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	12	6
Decline	10	38	24
Unchanged	0	s	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,58,894	28,745
Stock Futures	6,78,989	30,383
Index Options	72,34,332	3,89,593.61
Stock Options	2,50,481	12,284
F&O Total	87,22,696	4,61,005.19

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
CIPLA	435.00	6.71
TECHM	528.00	4.74
NESTLEIND	15679.55	3.78
DRREDDY	2990.10	2.52
AXISBANK	368.20	2.35

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BAJFINANCE	2240.00	-11.89
HDFC	1564.00	-10.83
KOTAKBANK	1282.00	-8.37
HDFCBANK	831.00	-8.12
TATASTEEL	255.00	-8.03

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
8000-01APR	143.00	2,30,110	10,60,125
7500-01APR	48.00	1,77,570	9,04,425
8500-01APR	358.65	1,22,114	6,31,350
7000-01APR	17.00	1,02,698	10,97,550
8400-01APR	303.20	88,575	2,61,900

Technical Diary - Nifty



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **379.15** points below previous day close.
- ❑ It took Resistance & Support at 8576.00 & 8244.00 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **1375.27** points below previous day close.
- ❑ It took Resistance & Support at 29497.57 & 28290.99 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a positive bias.
- ❑ It closed **1209.30** points below its previous day close.
- ❑ It took Resistance & Support at 19716.25 & 18688.70 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **1.53%** at 71.46
- ❑ It took Resistance & Support at 73.36 & 70.28s respectively.

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch, Office 201, 2nd Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No.: 033-4050 1500; www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkgarwal@narnolia.com, Contact No.: 033-40541700.

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