

31-Mar-2020

Movement Of The Day

- ❑ Nifty opened positive at **8529.35** and made a low of **8358.00**. From there it moved towards the high of **8678.30** and closed positive at **8597.75** levels.
- ❑ **Positive Sector in Nifty:** FMCG, PHARMA, AUTO, MEDIA, REALTY, FIN SERVICE, PVT BANK, METAL, PSU BANK and IT.
- ❑ **Negative Sector in Nifty:** NIL.
- ❑ India VIX closed negative by **10.29%** at 64.49.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 9000 levels (1,514,625) (01 Apr expiry)
- ❑ Maximum open interest in Put: 8000 levels (1,286,775) (01 Apr expiry)
- ❑ Highest change in OI for call: 10000 levels **(-437,550)** (01 Apr expiry)
- ❑ Highest change in OI for Put: 8500 levels **(+506,550)** (01 Apr expiry)
- ❑ Nifty futures open interest: 1,13,74,725
- ❑ Nifty futures change in OI: **+11,27,775**
- ❑ Nifty VWAP : 8,552.50
- ❑ Bank Nifty futures open interest: 9,85,560
- ❑ Bank Nifty futures change in OI: **+93,700**
- ❑ Nifty futures closed with the discount of **8.75** points.

Stocks In News

- ❑ **BPCL (+13.56%):** The private lender has said that its deposits fell by 11 percent after a state withdrew funds.
- ❑ **UPL (+6.99%):** China's March official factory activity unexpectedly expands after steep contraction.
- ❑ **INDUSINBK (-15.14%):** The private lender has said that its deposits fell by 11 percent after a state withdrew funds.
- ❑ **BRITANNIA (+8.63%):** Broader buying in FMCG stocks.
- ❑ **CIPLA (-2.18%):** Profit booking after yesterday's rally as company gets final approval for generic version of Nexium.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-01APR	13.85	3,71,564	15,14,625
8500-01APR	156.50	3,21,138	6,67,725
8800-01APR	40.00	3,03,895	6,03,075
8700-01APR	65.15	2,98,540	6,28,275
8600-01APR	104.00	2,87,497	4,64,100

Market

Todays Closing

Market	Value	Points	% Change
Sensex	29,468.49	1028.17	3.62%
Nifty	8,597.75	316.65	3.82%
Nifty Bank	19,144.00	361.60	1.93%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	7	40	26
Decline	5	10	4
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,78,492	29,944
Stock Futures	7,26,601	32,560
Index Options	1,15,78,138	5,97,859.75
Stock Options	2,71,603	13,006
F&O Total	1,31,54,834	6,73,369.78

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BPCL	312.00	13.56
BRITANNIA	2687.20	8.63
GAIL	76.60	8.12
ONGC	68.00	7.34
UPL	330.00	6.99

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INDUSINDBK	350.80	-15.14
EICHERMOT	12973.00	-2.70
CIPLA	422.35	-2.18
ZEEL	123.75	-1.51
BAJAJFINSV	4600.00	-1.31

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
8000-01APR	19.10	3,22,560	12,86,775
8400-01APR	75.00	2,66,255	7,73,850
8500-01APR	107.00	2,54,672	10,17,675
8200-01APR	37.50	2,35,850	5,00,625
8300-01APR	52.80	2,30,370	5,28,150

Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **316.65** points above previous day close.
- ❑ It took Resistance & Support at 8678.30 & 8358.00 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **1028.62** points above previous day close.
- ❑ It took Resistance & Support at 29770.88 & 28667.36 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low. From there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **361.60** points above its previous day close.
- ❑ It took Resistance & Support at 19466.30 & 18792.40 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **10.29%** at 64.49
- ❑ It took Resistance & Support at 71.89 & 63.60 respectively.

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