6 p.m Coffee with Narnolia



31-Mar-2020

Movement Of The Day

- □ Nifty opened positive at 8529.35 and made a low of 8358.00. From there it moved towards the high of 8678.30 and closed positive at 8597.75 levels.
- ☐ Positive Sector in Nifty: FMCG, PHARMA, AUTO, MEDIA, REALTY, FIN SERVICE, PVT BANK, METAL, PSU BANK and IT.
- ☐ Negative Sector in Nifty: NIL.
- ☐ India VIX closed negative by 10.29% at 64.49.

Key Derivative Highlights

- ☐ Maximum open interest in Call: 9000 levels (1,514,625) (01 Apr expiry)
- ☐ Maximum open interest in Put: 8000 levels (1,286,775) (01 Apr expiry)
- ☐ Highest change in OI for call: 10000 levels (-437,550) (01 Apr expiry)
- ☐ Highest change in OI for Put: 8500 levels (+506,550) (01 Apr expiry)
- □ Nifty futures open interest: 1,13,74,725
- ☐ Nifty futures change in OI: +11,27,775
- ☐ Nifty VWAP : 8,552.50
- □ Bank Nifty futures open interest: 9,85,560
 □ Bank Nifty futures change in OI: +93,700
- ☐ Nifty futures closed with the discount of 8.75 points.

Stocks In News

- □ BPCL (+13.56%): The private lender has said that its deposits fell by 11 percent after a state withdrew funds.
- □ UPL (+6.99%): China's March official factory activity unexpectedly expands after steep contraction.
- □ INDUSINBK (-15.14%): The private lender has said that its deposits fell by 11 percent after a state withdrew funds.
- BRITANNIA (+8.63%): Broader buying in FMCG stocks.
- □ CIPLA (-2.18%): Profit booking after yesterday's rally as company gets final approval for generic version of Nexium.

Nifty Most Active Call			
Index	Price	No. of Co	ntract in lacs
Option	INR	VOL	OI
9000-01APR	13.85	3,71,564	15,14,625
8500-01APR	156.50	3,21,138	6,67,725
8800-01APR	40.00	3,03,895	6,03,075
8700-01APR	65.15	2,98,540	6,28,275
8600-01APR	104.00	2,87,497	4,64,100

Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	29,468.49	1028.17	3.62%
Nifty	8,597.75	316.65	3.82%
Nifty Bank	19,144.00	361.60	1.93%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	7	40	26
Decline	5	10	4
Unchanged	0	0	0

Instrument Wise Volume and Turnover			
Derivative Volumes (INR in Crores)			
Exchange	No. of Contracts	Turnover (crs)	
Index Futures	5,78,492	29,944	
Stock Futures	7,26,601	32,560	
Index Options	1,15,78,138	5,97,859.75	
Stock Options	2,71,603	13,006	
F&O Total	1,31,54,834	6,73,369.78	

Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
BPCL	312.00	13.56	
BRITANNIA	2687.20	8.63	
GAIL	76.60	8.12	
ONGC	68.00	7.34	
UPL	330.00	6.99	

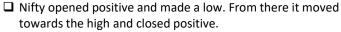
Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
INDUSINDBK	350.80	-15.14	
EICHERMOT	12973.00	-2.70	
CIPLA	422.35	-2.18	
ZEEL	123.75	-1.51	
BAJAJFINSV	4600.00	-1.31	

Nifty Most Active Put			
Index	Price	No. of C	Contract in lacs
Option	INR	VOL	OI
8000-01APR	19.10	3,22,560	12,86,775
8400-01APR	75.00	2,66,255	7,73,850
8500-01APR	107.00	2,54,672	10,17,675
8200-01APR	37.50	2,35,850	5,00,625
8300-01APR	52.80	2,30,370	5,28,150

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- ☐ It ended with a positive bias.
- ☐ It closed 316.65 points above previous day close.
- ☐ It took Resistance & Support at 8678.30 & 8358.00 respectively during the day.



- ☐ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed 1028.62 points above previous day close.
- ☐ It took Resistance & Support at 29770.88 & 28667.36 respectively during the day.



☐ Nifty Bank opened positive and made a low. From there it started moving towards the high and closed positive.

- ☐ It traded with a positive bias.
- ☐ It closed 361.60 points above its previous day close.
- ☐ It took Resistance & Support at 19466.30 & 18792.40 respectively.



- ☐ India VIX closed negative by 10.29% at 64.49
- ☐ It took Resistance & Support at 71.89 & 63.60 respectively.

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch, Office 201, 2nd Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No: 033-4050 1500; www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

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