

1-Apr-2020

Movement Of The Day

- ❑ Nifty opened negative at **8584.10** and made a high of **8588.10**. From there it moved towards the low of **8198.35** and closed negative at **8253.80** levels.
- ❑ **Positive Sector in Nifty:** NIL
- ❑ **Negative Sector in Nifty:** FMCG, PHARMA, AUTO, MEDIA, REALTY, FIN SERVICE, PVT BANK, METAL, PSU BANK and IT.
- ❑ India VIX closed negative by **6.03%** at 60.52.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (1,247,100) (09 Apr expiry)
- ❑ Maximum open interest in Put: 7500 levels (568,350) (09 Apr expiry)
- ❑ Highest change in OI for call: 12000 levels **(+1,186,200)** (09 Apr expiry)
- ❑ Highest change in OI for Put: 8000 levels **(+539,850)** (09 Apr expiry)
- ❑ Nifty futures open interest: 1,06,18,650
- ❑ Nifty futures change in OI: **+6,84,900**
- ❑ Nifty VWAP : 8,318.43
- ❑ Bank Nifty futures open interest: 9,70,100
- ❑ Bank Nifty futures change in OI: **+95,620**
- ❑ Nifty futures closed with the premium of **6.20** points.

Stocks In News

- ❑ **HEROMOTOCO (+2.48%):** Gains on developments w.r.t sale of BS-IV vehicles.
- ❑ **KOTAKBANK (-8.68%):** The lender said that it expects a rise in slippages if the lockdown extends beyond three months.
- ❑ **TCS (-6.14%), UPL (-5.97%), TECHM (-9.40%) and AXISBANK (-6.20%):** Broader selling in market due to rise in corona virus cases in India.
- ❑ **TITAN (+0.13%):** Broader buying in stock.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
8300-01APR	0.05	7,70,795	19,19,325
8400-01APR	0.10	6,09,199	12,88,200
8500-01APR	0.05	5,53,268	16,13,250
8250-01APR	3.85	3,54,544	5,80,425
8200-01APR	53.65	3,47,808	2,93,325

Market

Todays Closing

Market	Value	Points	% Change
Sensex	28,265.31	-1203.18	-4.26%
Nifty	8,253.80	-343.95	-4.17%
Nifty Bank	18,208.35	-935.65	-5.14%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	1	4	4
Decline	11	46	26
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,25,335	26,289
Stock Futures	6,57,946	28,493
Index Options	2,52,32,111	11,73,210.26
Stock Options	2,59,691	12,505
F&O Total	2,66,75,083	12,40,497.56

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
HEROMOTOCO	1636.00	2.48
BAJAJ-AUTO	2043.00	1.02
BAJFINANCE	2226.00	0.46
TITAN	934.90	0.13
-	-	-

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TECHM	512.35	-9.40
KOTAKBANK	1183.50	-8.68
AXISBANK	355.50	-6.20
TCS	1714.00	-6.14
UPL	307.00	-5.97

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
8200-01APR	0.10	8,70,025	15,83,925
8300-01APR	46.30	5,78,463	2,72,625
8100-01APR	0.10	4,54,188	8,47,575
8000-01APR	0.05	4,07,804	15,17,325
8400-01APR	146.50	3,18,747	2,94,150

Technical Diary - Nifty



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **343.95** points below previous day close.
- ❑ It took Resistance & Support at 8588.10 & 8198.35 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and marginally made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **1203.18** points below previous day close.
- ❑ It took Resistance & Support at 29505.98 & 28073.43 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **935.65** points below its previous day close.
- ❑ It took Resistance & Support at 19154.75 & 18042.25 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **6.03%** at 60.52
- ❑ It took Resistance & Support at 64.40 & 59.78 respectively.

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