

3-Apr-2020

Movement Of The Day

- ❑ Nifty opened positive at **8584.10** and open high remained same. From there it moved towards the low of **8055.80** and closed negative at **8083.80** levels.
- ❑ **Positive Sector in Nifty:** FMCG and PHARMA.
- ❑ **Negative Sector in Nifty:** AUTO, MEDIA, REALTY, FIN SERVICE, PVT BANK, METAL, PSU BANK and IT.
- ❑ India VIX closed negative by **8.38%** at 55.01.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 9000 levels (1,511,400) (09 Apr expiry)
- ❑ Maximum open interest in Put: 8000 levels (1,533,375) (09 Apr expiry)
- ❑ Highest change in OI for call: 9000 levels (+639,975) (09 Apr expiry)
- ❑ Highest change in OI for Put: 7800 levels (+771,150) (09 Apr expiry)
- ❑ Nifty futures open interest: 1,03,89,900
- ❑ Nifty futures change in OI: **+7,31,025**
- ❑ Nifty VWAP : 8,127.65
- ❑ Bank Nifty futures open interest: 10,39,320
- ❑ Bank Nifty futures change in OI: **+1,60,920**
- ❑ Nifty futures closed with the premium of **25.20** points.

Stocks In News

- ❑ **ONGC (+6.16%):** Rise in crude oil prices.
- ❑ **CIPLA (+8.28%):** The company announced the successful completion of Phase-3 clinical study for a generic version of GSK's Advair Diskus.
- ❑ **SUNPHARMA (+9.58%):** Broader buying in PHARMA stocks.
- ❑ **AXISBANK (-8.85%), ICICIBANK (-7.44%) and INDUSINDBK (-8.33%):** Broader selling in stocks as brokerage house has downgraded the banks over asset quality concerns.
- ❑ **SHREECEM (-6.34%):** Company announces closure of operations due to COVID-19

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
8500-09Apr	49.25	2,78,372	13,63,950
8200-09Apr	139.00	1,73,082	5,90,550
8400-09Apr	70.50	1,56,797	7,38,750
8300-09Apr	101.75	1,54,583	5,39,850
8600-09Apr	31.50	1,39,159	4,92,750

Market

Todays Closing

Market	Value	Points	% Change
Sensex	27,590.95	-674.36	-2.39%
Nifty	8,083.80	-170.00	-2.06%
Nifty Bank	17,249.30	-959.05	-5.27%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	0	19	8
Decline	12	30	22
Unchanged	0	1	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,23,259	25,140
Stock Futures	7,55,207	33,128
Index Options	74,88,125	3,71,076.06
Stock Options	3,48,284	16,584
F&O Total	91,14,875	4,45,927.56

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
SUNPHARMA	376.45	9.58
CIPLA	448.00	8.28
ITC	177.50	6.67
GAIL	80.75	6.60
ONGC	69.80	6.16

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
AXISBANK	326.90	-8.85
INDUSINDBK	313.75	-8.33
ICICIBANK	288.00	-7.44
TITAN	870.00	-7.06
SHREECEM	15500.00	-6.34

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
8000-09Apr	170.80	2,64,378	15,33,375
7500-09Apr	54.90	1,92,520	10,49,325
7800-09Apr	113.00	1,50,380	10,12,875
7600-09Apr	70.00	1,06,048	4,20,675
8100-09Apr	216.00	1,03,888	3,73,650

Technical Diary - Nifty



- ❑ Nifty opened positive and open high remained same. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **170.00** points below previous day close.
- ❑ It took Resistance & Support at 8356.55 & 8055.80 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and marginally made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **674.36** points below previous day close.
- ❑ It took Resistance & Support at 28639.12 & 27500.79 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and marginally made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **959.05** points below its previous day close.
- ❑ It took Resistance & Support at 18326.10 & 17143.20 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **8.38%** at 55.01
- ❑ It took Resistance & Support at 60.59 & 54.90 respectively.

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