

7-Apr-2020

Movement Of The Day

- ❑ Nifty opened positive at **8446.30** and made a low **8360.95**. From there it moved towards the high of **8819.40** and closed positive at **8792.20** levels.
- ❑ **Positive Sector in Nifty:** FMCG, PHARMA, AUTO, MEDIA, REALTY, FIN SERVICE, PVT BANK, METAL, PSU BANK and IT.
- ❑ **Negative Sector in Nifty:** NIL
- ❑ India VIX closed negative by **5.86%** at 52.06.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 9000 levels (1,216,575) (09 Apr expiry)
- ❑ Maximum open interest in Put: 8000 levels (1,941,450) (09 Apr expiry)
- ❑ Highest change in OI for call: 12000 levels **(-621,225)** (09 Apr expiry)
- ❑ Highest change in OI for Put: 8500 levels **(+1,213,725)** (09 Apr expiry)
- ❑ Nifty futures open interest: 1,14,10,350
- ❑ Nifty futures change in OI: **+18,20,025**
- ❑ Nifty VWAP : 8,618.39
- ❑ Bank Nifty futures open interest: 10,80,640
- ❑ Bank Nifty futures change in OI: **+1,00,300**
- ❑ Nifty futures closed with the premium of **88.80** points.

Stocks In News

- ❑ **INDUSINDBK (+25%):** The Hinduja Group initiated talks with sovereign wealth funds and pension funds, including Canada's CPPIB and Singapore's GIC Pte Ltd to raise as much as USD 500 million.
- ❑ **HINDUNILVR (+13%):** Broader buying in stock due to panicking consumer demand and Horlicks acquisition.
- ❑ **GRASIM (+15%), DRREDDY (+14.40%) and AXISBANK (+20.14%):** Broader buying in market due to signs of a slowdown in coronavirus-related deaths globally.

Nifty Most Active Call

| Index Option | Price INR | No. of Contract VOL | in lacs OI |
|--------------|-----------|---------------------|------------|
| 9000-09Apr | 88.00 | 4,26,431 | 12,16,575 |
| 8500-09Apr | 395.80 | 3,55,634 | 8,02,575 |
| 8700-09Apr | 240.00 | 2,82,895 | 5,89,050 |
| 8600-09Apr | 316.10 | 2,80,660 | 3,85,275 |
| 8800-09Apr | 180.00 | 2,78,252 | 5,21,775 |

Market

Todays Closing

| Market | Value | Points | % Change |
|------------|-----------|---------|----------|
| Sensex | 30,067.21 | 2476.26 | 8.97% |
| Nifty | 8,792.20 | 708.40 | 8.76% |
| Nifty Bank | 19,062.50 | 1813.20 | 10.51% |

Advance / Decline

| Group | Nifty Bank | Nifty 50 | Sensex |
|-----------|------------|----------|--------|
| Advance | 10 | 50 | 30 |
| Decline | 2 | 0 | 0 |
| Unchanged | 0 | 0 | 0 |

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

| Exchange | No. of Contracts | Turnover (crs) |
|---------------|------------------|----------------|
| Index Futures | 6,91,897 | 35,187 |
| Stock Futures | 9,20,883 | 41,976 |
| Index Options | 1,32,16,110 | 6,64,621.95 |
| Stock Options | 4,84,147 | 24,064 |
| F&O Total | 1,53,13,037 | 7,65,848.37 |

Top Nifty - 50 Index Gainers

| Symbol | LTP | % Change |
|------------|---------|----------|
| INDUSINDBK | 391.50 | 25.00 |
| AXISBANK | 391.00 | 20.14 |
| GRASIM | 522.90 | 15.00 |
| DRREDDY | 3599.95 | 14.40 |
| HINDUNILVR | 2449.00 | 13.00 |

Top Nifty - 50 Index Losers

| Symbol | LTP | % Change |
|--------|-----|----------|
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |

Nifty Most Active Put

| Index Option | Price INR | No. of Contract VOL | in lacs OI |
|--------------|-----------|---------------------|------------|
| 8000-09Apr | 18.25 | 3,05,613 | 19,41,450 |
| 8500-09Apr | 57.00 | 2,79,129 | 15,61,950 |
| 8200-09Apr | 27.45 | 2,42,085 | 8,12,925 |
| 8400-09Apr | 43.90 | 2,40,722 | 11,50,050 |
| 8300-09Apr | 34.45 | 2,30,805 | 10,62,000 |

Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **708.40** points above previous day close.
- ❑ It took Resistance & Support at 8819.40 & 8360.95 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **2476.26** points above previous day close.
- ❑ It took Resistance & Support at 30157.65 & 28602.31 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low. From there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **1797.05** points above its previous day close.
- ❑ It took Resistance & Support at 19190.55 & 17953.75 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **5.86%** at 52.06
- ❑ It took Resistance & Support at 55.30 & 49.94 respectively.

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