6 p.m Coffee with Narnolia

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<u>7-Apr-2020</u>

Movement Of The Day

- □ Nifty opened positive at 8446.30 and made a low 8360.95. From there it moved towards the high of 8819.40 and closed positive at 8792.20 levels.
- Positive Sector in Nifty: FMCG, PHARMA, AUTO, MEDIA, REALTY, FIN SERVICE, PVT BANK, METAL, PSU BANK and IT.
- Negative Sector in Nifty: NIL
- □ India VIX closed negative by 5.86% at 52.06.

Key Derivative Highlights

- Maximum open interest in Call: 9000 levels (1,216,575) (09 Apr expiry)
- Maximum open interest in Put: 8000 levels (1,941,450) (09 Apr expiry)
- □ Highest change in OI for call: 12000 levels (-621,225) (09 Apr expiry)
- Highest change in OI for Put: 8500 levels (+1,213,725) (09 Apr expiry)
- □ Nifty futures open interest: 1,14,10,350
- □ Nifty futures change in OI: +18,20,025
- □ Nifty VWAP : 8,618.39
- □ Bank Nifty futures open interest: 10,80,640
- □ Bank Nifty futures change in OI: +1,00,300
- □ Nifty futures closed with the premium of 88.80 points.

Stocks In News

- □ INDUSINDBK (+25%): The Hinduja Group initiated talks with sovereign wealth funds and pension funds, including Canada's CPPIB and Singapore's GIC Pte Ltd to raise as much as USD 500 million.
- □ HINDUNILVR (+13%): Broader buying in stock due to panicking consumer demand and Horlicks acquisition.
- GRASIM (+15%), DRREDDY (+14.40%) and AXISBANK (+20.14%): Broader buying in market due to signs of a slowdown in coronavirus-related deaths globally.

Nifty Most Active Call			
Index	Price	No. of Co	ntract in lacs
Option	INR	VOL	ΟΙ
9000-09Apr	88.00	4,26,431	12,16,575
8500-09Apr	395.80	3,55,634	8,02,575
8700-09Apr	240.00	2,82,895	5,89,050
8600-09Apr	316.10	2,80,660	3,85,275
8800-09Apr	180.00	2,78,252	5,21,775

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Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	30,067.21	2476.26	8.97%
Nifty	8,792.20	708.40	8.76%
Nifty Bank	19,062.50	1813.20	10.51%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	10	50	30
Decline	2	0	0
Unchanged	0	0	0

Instrument Wise Volume and Turnover				
Derivative Volumes (INR in Crores)				
Exchange No. of Contracts Turnover (crs)				
Index Futures	6,91,897	35,187		
Stock Futures	9,20,883	41,976		
Index Options	1,32,16,110	6,64,621.95		
Stock Options	4,84,147	24,064		
F&O Total	1,53,13,037	7,65,848.37		

Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
INDUSINDBK	391.50	25.00	
AXISBANK	391.00	20.14	
GRASIM	522.90	15.00	
DRREDDY	3599.95	14.40	
HINDUNILVR	2449.00	13.00	

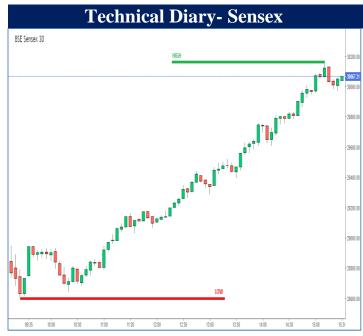
Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
-	-	-	
-	-	-	
-	-	-	
-	-	-	
-	-	-	

Nifty Most Active Put			
Index	Price	No. of Contract in lacs	
Option	INR	VOL	OI
8000-09Apr	18.25	3,05,613	19,41,450
8500-09Apr	57.00	2,79,129	15,61,950
8200-09Apr	27.45	2,42,085	8,12,925
8400-09Apr	43.90	2,40,722	11,50,050
8300-09Apr	34.45	2,30,805	10,62,000

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- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- □ It ended with a positive bias.
- □ It closed 708.40 points above previous day close.
- □ It took Resistance & Support at 8819.40 & 8360.95 respectively during the day.



- Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- □ It ended with a positive bias.
- □ It closed 2476.26 points above previous day close.
- □ It took Resistance & Support at 30157.65 & 28602.31 respectively during the day.



- Nifty Bank opened positive and made a low. From there it started moving towards the high and closed positive.
- □ It traded with a positive bias.
- □ It closed 1797.05 points above its previous day close.
- □ It took Resistance & Support at 19190.55 & 17953.75 respectively.



- □ India VIX closed negative by 5.86% at 52.06
- □ It took Resistance & Support at 55.30 & 49.94 respectively.

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch, Office 201, 2nd Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No: 033-4050 1500; www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

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